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OPC UA for Machine Vision

Part 1: Control, configuration management, recipe management, result management

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Contents

			Page
Con	tents		4
Fore	word		14
1	So	соре	
2	No	ormative references	
3	Те	erms, definitions and conventions	17
3.	1 .	Terms	
3.	2	Abbreviations	
3.	3	Conventions used in this document	
	3.3.1	Conventions for Node descriptions	19
	3.3.2	Nodelds and BrowseNames	
	3.3.3	Common Attributes	21
4	G	eneral information on Machine Vision and OPC UA	24
4.	1	Introduction to Machine Vision systems	
4.	2	Introduction to OPC Unified Architecture	
	4.2.1	What is OPC UA?	
	4.2.2	Basics of OPC UA	
	4.2.3	Information modelling in OPC UA	
5	Us	se cases	
6	O	PC Machine Vision information model overview	33
7	O	bjectTypes for the Vision System in General	
7.	1 '	VisionSystemType	
7.	2 (ConfigurationManagementType	
	7.2.1	Overview	
	7.2.2	ConfigurationManagementType methods	
7.	3	ConfigurationFolderType	
7.	4 (ConfigurationTransferType	
	7.4.1	Overview	
	7.4.2	ConfigurationTransferType methods	45
7.	5	RecipeManagementType	
	7.5.1	Overview	
	7.5.2	RecipeManagementType Methods	
7.	6	RecipeTransferType	60
	7.6.1	Overview	60
	7.6.2	RecipeTransferType Methods	60
7.	7	RecipeType	62
	7.7.1	Overview	62
	7.7.2	RecipeType Methods	63
7.	8	RecipeFolderType	66

	7.9	ProductFolderType	67
	7.10	ResultManagementType	68
	7.10.	.1 Overview	68
	7.10.	.2 ResultManagementType methods	70
	7.11	ResultFolderType	76
	7.12	ResultTransferType	76
	7.12.	.1 Overview	76
	7.12.	.2 ResultTransferType methods	77
	7.13	SafetyStateManagementType	78
	7.13.	.1 Overview	78
	7.13.	.2 SafetyStateManagementType methods	79
8	C	DbjectTypes for Vision System State Handling	80
	8.1	State Machine overview	80
	8.1.1	Introduction	80
	8.1.2		
	8.1.3	3 Automatic and triggered transitions and events	81
	8.1.4	5	
	8.2	VisionStateMachineType	81
	8.2.1		
	8.2.2		
	8.2.3	51	
	8.2.4	•	
	8.2.5		
	8.2.6		
	8.2.7		
	8.2.8		
	8.2.9		
	8.3	VisionAutomaticModeStateMachineType	
	8.3.1		
	8.3.2	•	
	8.3.3		
	8.3.4		
	8.3.5		
	8.3.6		
	8.3.7		
	8.3.8		
	8.3.9	5	
	8.4	VisionStepModelStateMachineType	
	8.4.1		
	8.4.2		
	8.4.3	3 VisionStepModelStateMachineType Definition	121

	8.4	.4	VisionStepModelStateMachineType States	
	8.4	.5	VisionStepModelStateMachineType Transitions	
	8.4	.6	VisionStepModelStateMachineType Methods	
	8.4	.7	VisionStepModelStateMachine Events	
9		Var	iableTypes for the Vision System	
9	9.1	R	esultType	
10		Eve	entTypes for the Vision System	
	10.1	V	sionStateMachineType EventTypes	
	10.2	V	sionAutomaticModeStateMachineType EventTypes	
	10.3	V	sionStepModelStateMachineType EventTypes	
	10.4	V	sion System State EventTypes and ConditionTypes	
11		Sys	tem States and Conditions for the Vision System	
	11.1	In	troduction	
	11.2	С	lient interaction	
	11.	2.1	Introduction	
	11.	2.2	No Interaction	
	11.	2.3	Acknowledgement	
	11.	2.4	Confirmation	
	11.	2.5	Confirm All	
	11.3	С	lasses of Informational Elements	
	11.	3.1	Overview	
	11.	3.2	Diagnostic Information	
	11.	3.3	Information	
	11.	3.4	Warning	
	11.	3.5	Error	
	11.	3.6	Persistent Error	
	11.4	E	ventTypes for Informational Elements	
	11.	4.1	VisionEventType	
	11.	4.2	VisionDiagnosticInfoEventType	
	11.	4.3	VisionInformationEventType	
	11.	4.4	VisionConditionType	
	11.	4.5	VisionWarningConditionType	
	11.	4.6	VisionErrorConditionType	
	11.	4.7	VisionPersistentErrorConditionType	
	11.	4.8	VisionSafetyEventType	
	11.5		teraction between Messages, State Machine, and Vision System	
	11.6		tructuring of Vision System State information	
	11.	6.1	Overview	
	11.	6.2	Production (PRD)	
	11.	6.3	Standby (SBY)	
	11.	6.4	Engineering (ENG)	

	11.6.	5 Scheduled Downtime (SDT)	143
	11.6.	6 Unscheduled Downtime (UDT)	143
	11.6.	7 Nonscheduled Time (NST)	143
12	D	ataTypes for the Vision System	146
	12.1	Handle	146
	12.2	TrimmedString	146
	12.3	TriStateBooleanDataType	146
	12.4	ProcessingTimesDataType	146
	12.5	MeasIdDataType	146
	12.6	PartIdDataType	147
	12.7	JobIdDataType	147
	12.8	BinaryIdBaseDataType	148
	12.9	RecipeIdExternalDataType	148
	12.10	RecipeIdInternalDataType	148
	12.11	RecipeTransferOptions	148
	12.12	ConfigurationDataType	149
	12.13	ConfigurationIdDataType	149
	12.14	ConfigurationTransferOptions	149
	12.15	ProductDataType	149
	12.16	ProductIdDataType	150
	12.17	ResultDataType	150
	12.18	ResultIdDataType	151
	12.19	ResultStateDataType	152
	12.20	ResultTransferOptions	152
		SystemStateDataType	
	12.22	SystemStateDescriptionDataType	153
13	Р	rofiles and Namespaces	154
	13.1	Namespace Metadata	154
	13.2	Conformance Units	154
	13.2.	1 Overview	154
	13.2.	2 Server	154
	13.2.	3 Client	157
	13.3	Facets and Profiles	160
	13.3.	1 Overview	160
	13.3.	2 Server	160
	13.3.	3 Client	167
	13.4	Handling of OPC UA Namespaces	174
	A.1	Namespace and identifiers for Machine Vision Information Model	
	A.2	Profile URIs for Machine Vision Information Model	
	B.1	Recipe management	
	B.1.1	Terms used in recipe management	177

B.1.2	Recipes in general	177
B.1.3	Recipes on the vision system	178
B.1.4	Example for a recipe life cycle	181
B.1.5	Recipes and the state of the vision system	181
B.1.6	Recipe-product relation	183
B.1.7	Recipe transfer	183

Figures

Figure 2 - The Scope of OPC UA within an Enterprise. 27 Figure 3 - A Basic Object in an OPC UA Address Space. 28 Figure 4 - The Relationship between Type Definitions and Instances 29 Figure 5 - Examples of References between Objects 30 Figure 7 - Overview of the OPC Machine Vision information model 33 Figure 9 - Overview OnfigurationFolder Type 34 Figure 10 - Overview ConfigurationFolder Type. 34 Figure 11 - Overview ConfigurationFolder Type. 44 Figure 12 - Overview RecipeManagementType 45 Figure 13 - RecipeTransferType. 62 Figure 14 - Overview RecipeType. 62 Figure 15 - Overview RecipeType. 62 Figure 16 - Overview RecipeType. 62 Figure 17 - Overview ResultTransferType. 62 Figure 15 - Overview ResultTransferType. 62 Figure 17 - Overview ResultTransferType. 63 Figure 17 - Overview ResultTransferType. 64 Figure 17 - Overview ResultTransferType. 77 Figure 20 - Overview ResultTransferType. 77 Figure 21 - Vision system state machine type hierarchy. 78 Figure 22 - States and transitions of the VisionStateMachineType.	Figure 1 – System model for OPC Machine Vision	
Figure 4 – The Relationship between Type Definitions and Instances 22 Figure 5 – Examples of References between Objects 30 Figure 7 – Overview of the OPC Machine Vision information model 33 Figure 9 – Overview ConfigurationManagementType 34 Figure 10 – Overview ConfigurationTransferType 44 Figure 11 – Overview ConfigurationTransferType 44 Figure 11 – Overview ConfigurationTransferType 44 Figure 12 – Overview RecipeManagementType 45 Figure 13 – RecipeTransferType 62 Figure 14 – Overview RecipeIdenType 62 Figure 15 – Overview RecipeType 62 Figure 16 – Overview ResultManagementType 68 Figure 17 – Overview ResultManagementType 77 Figure 20 – Overview ResultTransferType 77 Figure 21 – Vision system state machine type hierarchy 71 Figure 22 – Overview SafetyStateManagementType 78 Figure 23 – Overview VisionStateMachineType 78 Figure 24 – States and transitions of the VisionAutomaticModeStateMachineType 71 Figure 25 – Entering the VisionAutomaticModeStateMachine Type 71 Figure 24 – Overview ResultReadgeVentType 113 Figure 25 –	Figure 2 – The Scope of OPC UA within an Enterprise	. 27
Figure 4 – The Relationship between Type Definitions and Instances 22 Figure 5 – Examples of References between Objects 30 Figure 7 – Overview of the OPC Machine Vision information model 33 Figure 9 – Overview ConfigurationManagementType 34 Figure 10 – Overview ConfigurationTransferType 44 Figure 11 – Overview ConfigurationTransferType 44 Figure 11 – Overview ConfigurationTransferType 44 Figure 12 – Overview RecipeManagementType 45 Figure 13 – RecipeTransferType 62 Figure 14 – Overview RecipeIdenType 62 Figure 15 – Overview RecipeType 62 Figure 16 – Overview ResultManagementType 68 Figure 17 – Overview ResultManagementType 77 Figure 20 – Overview ResultTransferType 77 Figure 21 – Vision system state machine type hierarchy 71 Figure 22 – Overview SafetyStateManagementType 78 Figure 23 – Overview VisionStateMachineType 78 Figure 24 – States and transitions of the VisionAutomaticModeStateMachineType 71 Figure 25 – Entering the VisionAutomaticModeStateMachine Type 71 Figure 24 – Overview ResultReadgeVentType 113 Figure 25 –	Figure 3 – A Basic Object in an OPC UA Address Space	. 28
Figure 6 - The OPC UA Information Model Notation	Figure 4 – The Relationship between Type Definitions and Instances	. 29
Figure 7 - Overview of the OPC Machine Vision Information model 33 Figure 8 - Overview ConfigurationManagementType 34 Figure 10 - Overview ConfigurationFolderType 34 Figure 11 - Overview ConfigurationFolderType 44 Figure 12 - Overview RecipeManagementType 45 Figure 13 - RecipeTransferType 60 Figure 15 - Overview RecipeType 62 Figure 16 - Overview RecipeType 62 Figure 17 - Overview ResultFolderType 66 Figure 18 - Overview ResultFolderType 66 Figure 19 - Overview ResultFolderType 66 Figure 19 - Overview ResultFolderType 77 Figure 20 - Overview ResultFolderType 77 Figure 21 - Vision System State ManagementType 77 Figure 22 - States and transitions of the VisionStateMachineType 82 Figure 23 - Overview VisionAutomaticModeStateMachineType 86 Figure 24 - States and transitions of the VisionAutomaticModeStateMachine SubStateMachine 100 Figure 25 - Entering the VisionAutomaticModeStateMachine SubStateMachine 100 Figure 26 - Overview VisionAutomaticModeStateMachine SupStateMachine 102 Figure 31 - Overview ReadyEventType 114 Figur	Figure 5 – Examples of References between Objects	. 30
Figure 8 - Overview VisionSystemType 34 Figure 10 - Overview ConfigurationFolderType 34 Figure 11 - Overview ConfigurationTransferType 44 Figure 12 - Overview RecipeManagementType 48 Figure 13 - RecipeTransferType 66 Figure 14 - Overview RecipeOlderType 62 Figure 15 - Overview RecipeOlderType 62 Figure 16 - Overview RecipeType 66 Figure 17 - Overview ResultManagementType 68 Figure 17 - Overview ResultTolderType 66 Figure 10 - Overview ResultTansferType 76 Figure 20 - Overview ResultTansferType 77 Figure 21 - Vision system state machine type hierarchy 78 Figure 23 - Overview VisionStateMachineType 78 Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType 97 Figure 27 - Overview RecipErpearedEventType 101 Figure 28 - Overview RecipErpearedEventType 113 Figure 30 - Overview RecipErpearedEventType 114 Figure 31 - Overview RecipErpearedEventType 116 Figure 32 - Overview RecipErpearedEventType 116 Figure 33 - Overview RecipErpearedEventType 116 Figure 34	Figure 6 – The OPC UA Information Model Notation	. 30
Figure 8 - Overview VisionSystemType 34 Figure 10 - Overview ConfigurationFolderType 34 Figure 11 - Overview ConfigurationTransferType 44 Figure 12 - Overview RecipeManagementType 48 Figure 13 - RecipeTransferType 66 Figure 14 - Overview RecipeOlderType 62 Figure 15 - Overview RecipeOlderType 62 Figure 16 - Overview RecipeType 66 Figure 17 - Overview ResultManagementType 68 Figure 17 - Overview ResultTolderType 66 Figure 10 - Overview ResultTansferType 76 Figure 20 - Overview ResultTansferType 77 Figure 21 - Vision system state machine type hierarchy 78 Figure 23 - Overview VisionStateMachineType 78 Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType 97 Figure 27 - Overview RecipErpearedEventType 101 Figure 28 - Overview RecipErpearedEventType 113 Figure 30 - Overview RecipErpearedEventType 114 Figure 31 - Overview RecipErpearedEventType 116 Figure 32 - Overview RecipErpearedEventType 116 Figure 33 - Overview RecipErpearedEventType 116 Figure 34	Figure 7 – Overview of the OPC Machine Vision information model	. 33
Figure 10 - Overview ConfigurationFolderType 44 Figure 11 - Overview RecipeManagementType 45 Figure 13 - RecipeTransferType 62 Figure 13 - Overview RecipeFolderType 62 Figure 14 - Overview RecipeFolderType 62 Figure 15 - Overview RecipeFolderType 62 Figure 16 - Overview RecipeFolderType 62 Figure 17 - Overview ResultFolderType 62 Figure 19 - Overview ResultFolderType 76 Figure 20 - Overview ResultFolderType 77 Figure 21 - Vision system state machine type hierarchy 81 Figure 22 - States and transitions of the VisionStateMachineType 82 Figure 23 - Overview VisionStateMachineType 82 Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType 97 Figure 25 - Entering the VisionAutomaticModeStateMachineType 101 Figure 26 - Overview VisionAutomaticModeStateMachineType 114 Figure 30 - Overview RecipePreparedEventType 113 Figure 31 - Overview RecipePreparedEventType 114 Figure 32 - Overview VisionStepModelStateMachineType 114 Figure 33 - Overview RecipePreparedEventType 115 Figure 34 - Overview RecipePreparedEv		
Figure 11 - Overview ConfigurationTransferType45Figure 12 - Overview RecipeManagementType46Figure 13 - RecipeTransferType60Figure 14 - Overview RecipeFolderType62Figure 15 - Overview RecipeFolderType62Figure 16 - Overview RecipeFolderType62Figure 17 - Overview ResultManagementType62Figure 18 - Overview ResultFolderType76Figure 19 - Overview ResultFolderType77Figure 21 - Vision system state machine type hierarchy81Figure 22 - Overview VisionStateMachineType85Figure 23 - Overview VisionStateMachineType85Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType97Figure 25 - Overview VisionAutomaticModeStateMachineType101Figure 26 - Overview RecipePreparedEventType113Figure 27 - Overview RecipePreparedEventType113Figure 28 - Overview RecipePreparedEventType114Figure 30 - Overview RecipePreparedEventType116Figure 31 - Overview RecipePreparedEventType116Figure 32 - Overview RecipePreparedEventType116Figure 33 - Overview VisionStepModelStateMachineType122Figure 34 - Overview VisionStepModelStateMachineType122Figure 35 - Overview VisionStepModelStateMachineType122Figure 36 - Overview VisionStepModelStateMachineType122Figure 37 - Overview VisionStepModelStateMachineType122Figure 38 - Overview VisionStepModelStateMachineType122Figure 39 - Overview VisionStepModelStateMachineType122 </td <td>Figure 9 – Overview ConfigurationManagementType</td> <td>. 36</td>	Figure 9 – Overview ConfigurationManagementType	. 36
Figure 12 - Overview RecipeManagementType48Figure 13 - RecipeTransferType60Figure 14 - Overview RecipeFolderType62Figure 15 - Overview RecipeFolderType67Figure 16 - Overview RecipeFolderType68Figure 17 - Overview ResultManagementType68Figure 19 - Overview ResultTransferType77Figure 20 - Overview ResultTransferType77Figure 21 - Vision system state machine type hierarchy81Figure 22 - States and transitions of the VisionStateMachineType82Figure 23 - Overview NisionStateMachineType97Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType97Figure 25 - Entering the VisionAutomaticModeStateMachineType97Figure 26 - Overview VisionAutomaticModeStateMachine100Figure 27 - Overview RecipePreparedEventType113Figure 28 - Overview VisionAutomaticModeStateMachineType114Figure 29 - Overview RecipePreparedEventType116Figure 30 - Overview RecipePreparedEventType116Figure 31 - Overview RecipePreparedEventType116Figure 32 - States and transitions of the VisionStepModelStateMachineType116Figure 33 - Overview RecipePreparedEventType116Figure 34 - Overview RecipePreperedEventType122Figure 35 - Overview RecipePreperedEventType122Figure 36 - Overview RecipePreperedEventType122Figure 37 - Overview RecipePreperedEventType124Figure 38 - Overview NisionStepModelStateMachineType124Figure 39 - Overview NisionDiagnost		
Figure 13 - RecipeTransferType60Figure 14 - Overview RecipeFloderType62Figure 15 - Overview RecipeFloderType67Figure 16 - Overview RecipeFloderType68Figure 17 - Overview ResultFloderType68Figure 18 - Overview ResultFloderType76Figure 19 - Overview ResultFloderType77Figure 20 - Overview ResultFloderType77Figure 21 - Vision system state machine type hierarchy81Figure 22 - States and transitions of the VisionStateMachineType82Figure 23 - Overview VisionStateMachineType85Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType97Figure 25 - Entering the VisionAutomaticModeStateMachineType101Figure 26 - Overview VisionAutomaticModeStateMachineType113Figure 29 - Overview RecipePreparedEventType114Figure 30 - Overview RecipitionDoneEventType114Figure 31 - Overview RecipitionDoneEventType114Figure 32 - States and transitions of the VisionStepModelStateMachineType116Figure 31 - Overview RecipitionDoneEventType116Figure 32 - Overview RecipitionDoneEventType116Figure 33 - Overview NactistepSequenceEvent125Figure 34 - Overview VisionStepModelStateMachineType126Figure 35 - Overview VisionDiagnosticInfoEventType126Figure 36 - Overview VisionStepModelStateMachineType126Figure 37 - Overview RecipEvent126Figure 38 - Overview VisionDiagnosticInfoEventType126Figure 39 - Overview VisionDiagnosticInfoEventTy		
Figure 14 - Overview RecipeType62Figure 15 - Overview RecipeFolderType67Figure 16 - Overview ResultManagementType68Figure 17 - Overview ResultManagementType68Figure 18 - Overview ResultHolderType76Figure 19 - Overview ResultHanagementType77Figure 20 - Overview SafetyStateManagementType77Figure 21 - Vision system state machine type hierarchy81Figure 22 - States and transitions of the VisionStateMachineType82Figure 23 - Overview VisionAutomaticModeStateMachineType85Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType97Figure 25 - Entering the VisionAutomaticModeStateMachineType101Figure 26 - Overview VisionAutomaticModeStateMachineType113Figure 27 - Overview RecipePreparedEventType114Figure 30 - Overview ReadyEventType115Figure 31 - Overview ReadyEventType116Figure 32 - States and transitions of the VisionStepModelStateMachineType122Figure 34 - Overview VisionStepModelStateMachineType124Figure 35 - Overview ReadyEventType125Figure 36 - Overview LeaveStepSequenceEventType126Figure 37 - Overview ResultReadyEventType124Figure 38 - Overview VisionStepModelStateMachineType126Figure 37 - Overview ResultPevent125Figure 38 - Overview VisionStepModelStateMachineType126Figure 39 - Overview ExterpSequenceEventType136Figure 39 - Overview VisionInformationEventType136Figure 39 - Overview VisionInf	Figure 12 – Overview RecipeManagementType	. 48
Figure 15 - Overview RecipeFolderType 67 Figure 16 - Overview ProductFolderType 68 Figure 17 - Overview ResultManagementType 69 Figure 18 - Overview ResultFolderType 76 Figure 19 - Overview ResultTransferType 77 Figure 20 - Overview ResultTransferType 77 Figure 21 - Vision system state machine type hierarchy 81 Figure 22 - States and transitions of the VisionStateMachineType 82 Figure 23 - Overview VisionAutomaticModeStateMachineType 85 Figure 25 - Entering the VisionAutomaticModeStateMachine Type 97 Figure 26 - Overview VisionAutomaticModeStateMachine SubStateMachine 100 Figure 27 - Overview ResultReadyEventType 113 Figure 28 - Overview ReadyEventType 113 Figure 31 - Overview ReadyEventType 116 Figure 32 - States and transitions of the VisionStepModelStateMachineType 116 Figure 31 - Overview ReadyEventType 116 Figure 32 - States and transition of the VisionStepModelStateMachineType 126 Figure 31 - Overview ReadyEventType 116 Figure 32 - States and transition of the VisionStepModelStateMachineType 126 Figure 34 - Overview NestStepEvent 125 <td></td> <td></td>		
Figure 16 - Overview ProductFolderType68Figure 17 - Overview ResultFolderType69Figure 18 - Overview ResultFransferType76Figure 19 - Overview ResultTransferType77Figure 20 - Overview SafetyStateManagementType78Figure 21 - Vision system state machine type hierarchy81Figure 23 - Overview VisionStateMachineType82Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType85Figure 25 - Entering the VisionAutomaticModeStateMachine SubStateMachine100Figure 26 - Overview VisionAutomaticModeStateMachine Type113Figure 27 - Overview RecipePreparedEventType114Figure 29 - Overview RecipePreparedEventType114Figure 29 - Overview RecipePreparedEventType115Figure 31 - Overview ResultReadyEventType116Figure 32 - States and transitions of the VisionStepModelStateMachineType118Figure 31 - Overview ResultReadyEventType116Figure 31 - Overview ResultReadyEventType118Figure 35 - Overview VisionStepModelStateMachineType122Figure 35 - Overview NextStepEvent125Figure 36 - Overview NextStepEvent125Figure 37 - Overview ResultType126Figure 38 - Overview VisionStepModelStateMachineType136Figure 38 - Overview VisionDiagnosticInfoEventType136Figure 39 - Overview VisionDiagnosticInfoEventType136Figure 39 - Overview VisionDiagnosticInfoEventType136Figure 34 - Overview VisionDiagnosticInfoEventType136Figure 35 - Overview Visi		
Figure 17 - Overview ResultManagementType69Figure 18 - Overview ResultFolderType76Figure 19 - Overview ResultTransferType77Figure 20 - Overview SafetyStateManagementType78Figure 21 - Vision system state machine type hierarchy81Figure 22 - States and transitions of the VisionStateMachineType82Figure 23 - Overview VisionStateMachineType82Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType97Figure 25 - Entering the VisionAutomaticModeStateMachine SubStateMachine100Figure 27 - Overview VisionAutomaticModeStateMachine SubStateMachine100Figure 28 - Overview ReadyEventType114Figure 29 - Overview ReadyEventType114Figure 30 - Overview ReadyEventType116Figure 31 - Overview ReadyEventType116Figure 32 - States and transitions of the VisionStepModelStateMachineType122Figure 33 - Overview AcquisitionDoneEventType126Figure 34 - Overview EnterStepSequenceEvent125Figure 35 - Overview NextStepEvent125Figure 36 - Overview LaeveStepSequenceEventType126Figure 37 - Overview NextStepEvent125Figure 38 - Overview VisionTopanosticInfoEventType136Figure 39 - Overview VisionConditionType136Figure 39 - Overview VisionConditionType136Figure 34 - Overview NextStepEvent125Figure 35 - Overview NextStepEvent125Figure 36 - Overview VisionConditionType136Figure 37 - Overview VisionConditionType136<		
Figure 18 - Overview ResultFolderType 76 Figure 19 - Overview ResultTransferType 77 Figure 20 - Overview SafetyStateManagementType 78 Figure 21 - Vision system state machine type hierarchy 81 Figure 22 - States and transitions of the VisionStateMachineType 82 Figure 23 - Overview VisionStateMachineType 85 Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType 97 Figure 25 - Entering the VisionAutomaticModeStateMachine SubStateMachine 100 Figure 26 - Overview VisionAutomaticModeStateMachine Type 113 Figure 27 - Overview RecipePreparedEventType 114 Figure 29 - Overview RecipePreparedEventType 115 Figure 30 - Overview ReadyEventType 116 Figure 31 - Overview ReadyEventType 116 Figure 32 - States and transitions of the VisionStepModelStateMachineType 126 Figure 33 - Overview ResultReadyEventType 126 Figure 34 - Overview IsionStepSequenceEvent 125 Figure 35 - Overview ResultPype 126 Figure 36 - Overview ResultPype 126 Figure 37 - Overview ResultPype 126 Figure 36 - Overview LeaveStepSequenceEventType 126 <t< td=""><td>Figure 16 – Overview ProductFolderType</td><td>. 68</td></t<>	Figure 16 – Overview ProductFolderType	. 68
Figure 19 - Overview ResultTransferType 77 Figure 20 - Overview SafetyStateManagementType 78 Figure 21 - Vision system state machine type hierarchy 81 Figure 22 - States and transitions of the VisionStateMachineType 82 Figure 23 - Overview VisionStateMachineType 85 Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType 97 Figure 25 - Entering the VisionAutomaticModeStateMachine SubStateMachine 100 Figure 26 - Overview VisionAutomaticModeStateMachine SubStateMachine 100 Figure 27 - Overview RecipePreparedEventType 113 Figure 30 - Overview ReadyEventType 114 Figure 31 - Overview AcquisitionDoneEventType 116 Figure 32 - States and transitions of the VisionStepModelStateMachineType 116 Figure 33 - Overview VisionStepModelStateMachineType 120 Figure 34 - Overview NextStepEvent 120 Figure 35 - Overview NextStepEvent 125 Figure 36 - Overview NextStepEvent 125 Figure 37 - Overview NextStepEvent 125 Figure 38 - Overview LeaveStepSequenceEventType 126 Figure 38 - Overview NextStepEvent 126 Figure 39 - Overview NisionInformationEventType 134		
Figure 20 - Overview SafetyStateManagementType78Figure 21 - Vision system state machine type hierarchy81Figure 22 - States and transitions of the VisionStateMachineType82Figure 23 - Overview VisionStateMachineType85Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType97Figure 25 - Entering the VisionAutomaticModeStateMachine SubStateMachine100Figure 26 - Overview VisionAutomaticModeStateMachine SubStateMachine100Figure 27 - Overview VisionAutomaticModeStateMachineType113Figure 28 - Overview NeacipePreparedEventType114Figure 29 - Overview ReadyEventType115Figure 30 - Overview ReadyEventType116Figure 31 - Overview AcquisitionDoneEventType116Figure 32 - States and transitions of the VisionStepModelStateMachineType120Figure 33 - Overview NextStepEvent125Figure 34 - Overview NextStepEvent125Figure 35 - Overview NextStepEvent125Figure 36 - Overview NextStepEvent125Figure 37 - Overview NextStepEvent126Figure 38 - Overview VisionStepModelStateMachineType126Figure 39 - Overview NextStepEvent126Figure 39 - Overview VisionDiagnosticInfoEventType136Figure 41 - Overview VisionDiagnosticInfoEventType136Figure 42 - Overview VisionConditionType137Figure 43 - Overview VisionConditionType138Figure 44 - Overview VisionConditionType139Figure 44 - Overview VisionConditionType139Figure 44 - Overview Visio		
Figure 21 - Vision system state machine type hierarchy81Figure 22 - States and transitions of the VisionStateMachineType82Figure 23 - Overview VisionStateMachineType85Figure 24 - States and transitions of the VisionAutomaticModeStateMachineType97Figure 25 - Entering the VisionAutomaticModeStateMachine SubStateMachine100Figure 26 - Overview VisionAutomaticModeStateMachineType101Figure 27 - Overview RecipePreparedEventType113Figure 29 - Overview ReadyEventType114Figure 29 - Overview ReadyEventType115Figure 31 - Overview ReadyEventType116Figure 32 - States and transitions of the VisionStepModelStateMachineType120Figure 33 - Overview VisionStepModelStateMachineType120Figure 34 - Overview VisionStepModelStateMachineType121Figure 35 - Overview NextStepEvent125Figure 36 - Overview NextStepEvent125Figure 37 - Overview ResultType126Figure 37 - Overview NextStepEvent125Figure 38 - Overview VisionEventType126Figure 39 - Overview NextStepEvent126Figure 39 - Overview VisionDiagnosticInfoEventType136Figure 40 - Overview VisionDiagnosticInfoEventType136Figure 41 - Overview VisionConditionType137Figure 42 - Overview VisionConditionType138Figure 43 - Overview VisionPersistentErrorConditionType139Figure 44 - Overview VisionPersistentErrorConditionType139Figure 44 - Overview VisionPersistentErrorConditionType139Figure 44 - Ov		
Figure 22 – States and transitions of the VisionStateMachineType82Figure 23 – Overview VisionStateMachineType85Figure 24 – States and transitions of the VisionAutomaticModeStateMachineType97Figure 25 – Entering the VisionAutomaticModeStateMachine SubStateMachine100Figure 26 – Overview VisionAutomaticModeStateMachineType113Figure 27 – Overview RecipePreparedEventType113Figure 28 – Overview JobStartedEventType114Figure 29 – Overview ReadyEventType115Figure 30 – Overview ReadyEventType116Figure 31 – Overview AcquisitionDoneEventType116Figure 32 – States and transitions of the VisionStepModelStateMachineType120Figure 33 – Overview VisionStepModelStateMachineType120Figure 34 – Overview VisionStepEvent125Figure 35 – Overview NextStepEvent125Figure 36 – Overview LeaveStepSequenceEventType126Figure 37 – Overview VisionEventType126Figure 38 – Overview VisionDiagnosticInfoEventType126Figure 39 – Overview VisionDiagnosticInfoEventType136Figure 39 – Overview VisionDiagnosticInfoEventType136Figure 40 – Overview VisionInformationEventType136Figure 41 – Overview VisionConditionType137Figure 43 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistent		
Figure 23 – Overview VisionStateMachineType85Figure 24 – States and transitions of the VisionAutomaticModeStateMachineType97Figure 25 – Entering the VisionAutomaticModeStateMachine SubStateMachine100Figure 26 – Overview VisionAutomaticModeStateMachineType101Figure 27 – Overview RecipePreparedEventType113Figure 28 – Overview JobStartedEventType114Figure 29 – Overview ReadyEventType115Figure 30 – Overview ResultReadyEventType116Figure 31 – Overview AcquisitionDoneEventType116Figure 32 – States and transitions of the VisionStepModelStateMachineType120Figure 35 – Overview KesultReadyEventType120Figure 35 – Overview NextStepEvent125Figure 36 – Overview NextStepEvent125Figure 37 – Overview NextStepEvent126Figure 38 – Overview VisionStepModelStateMachineType126Figure 39 – Overview NextStepEvent126Figure 39 – Overview VisionDiagnosticInfoEventType136Figure 39 – Overview VisionDiagnosticInfoEventType136Figure 40 – Overview VisionInformationEventType136Figure 41 – Overview VisionConditionType137Figure 43 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType130Figure 44 – Overview VisionPersistentErrorConditionType1		
Figure 24 – States and transitions of the VisionAutomaticModeStateMachineType97Figure 25 – Entering the VisionAutomaticModeStateMachine SubStateMachine100Figure 26 – Overview VisionAutomaticModeStateMachineType101Figure 27 – Overview RecipePreparedEventType113Figure 28 – Overview JobStartedEventType114Figure 29 – Overview ReadyEventType115Figure 30 – Overview ReadyEventType116Figure 31 – Overview AcquisitionDoneEventType118Figure 32 – States and transitions of the VisionStepModelStateMachineType120Figure 33 – Overview VisionStepModelStateMachineType121Figure 35 – Overview EnterStepSequenceEvent125Figure 36 – Overview NextStepEvent125Figure 37 – Overview ResultType126Figure 37 – Overview NextStepEvent126Figure 37 – Overview NextStepSequenceEventType126Figure 37 – Overview ResultType126Figure 38 – Overview VisionEventType126Figure 39 – Overview VisionEventType126Figure 39 – Overview NextStepSequenceEventType126Figure 39 – Overview VisionEventType136Figure 40 – Overview VisionDingnosticInfoEventType136Figure 41 – Overview VisionConditionType137Figure 42 – Overview VisionConditionType139Figure 43 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionTyp	Figure 22 – States and transitions of the VisionStateMachineType	. 82
Figure 25 – Entering the VisionAutomaticModeStateMachine SubStateMachine100Figure 26 – Overview VisionAutomaticModeStateMachineType101Figure 27 – Overview RecipePreparedEventType113Figure 28 – Overview JobStartedEventType114Figure 29 – Overview ReadyEventType115Figure 30 – Overview ResultReadyEventType116Figure 31 – Overview AcquisitionDoneEventType116Figure 32 – States and transitions of the VisionStepModelStateMachineType120Figure 34 – Overview EnterStepSequenceEvent125Figure 35 – Overview NextStepEvent125Figure 37 – Overview ResultType126Figure 37 – Overview ResultType126Figure 37 – Overview NextStepEvent125Figure 38 – Overview VisionStepModelStateMachineType126Figure 39 – Overview NextStepEvent125Figure 39 – Overview NextStepEvent126Figure 39 – Overview NextStepEvent126Figure 39 – Overview VisionEventType136Figure 39 – Overview VisionEventType136Figure 40 – Overview VisionConditionType136Figure 41 – Overview VisionConditionType137Figure 43 – Overview VisionErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Ove	Figure 23 – Overview VisionStateMachineType	. 85
Figure 26 - Overview VisionAutomaticModeStateMachineType101Figure 27 - Overview RecipePreparedEventType113Figure 28 - Overview JobStartedEventType114Figure 29 - Overview ReadyEventType115Figure 30 - Overview ReadyEventType116Figure 31 - Overview AcquisitionDoneEventType118Figure 32 - States and transitions of the VisionStepModelStateMachineType120Figure 33 - Overview VisionStepModelStateMachineType121Figure 34 - Overview EnterStepSequenceEvent125Figure 35 - Overview NextStepEvent126Figure 36 - Overview ResultType126Figure 37 - Overview ResultType126Figure 38 - Overview VisionEventType126Figure 39 - Overview VisionEventType126Figure 30 - Overview NextStepEvent126Figure 30 - Overview VisionEventType126Figure 34 - Overview VisionEventType134Figure 35 - Overview NextStepEvent126Figure 36 - Overview VisionEventType127Figure 37 - Overview VisionEventType134Figure 39 - Overview VisionEventType136Figure 40 - Overview VisionDiagnosticInfoEventType136Figure 41 - Overview VisionConditionType137Figure 42 - Overview VisionConditionType139Figure 43 - Overview VisionPersistentErrorConditionType139Figure 44 - Overview VisionPersistentErrorConditionType139Figure 44 - Overview VisionPersistentErrorConditionType139Figure 44 - Overview VisionPersistentErrorConditionType130F		
Figure 27 - Overview RecipePreparedEventType113Figure 28 - Overview JobStartedEventType114Figure 29 - Overview ReadyEventType115Figure 30 - Overview ReadyEventType116Figure 31 - Overview AcquisitionDoneEventType116Figure 32 - States and transitions of the VisionStepModelStateMachineType120Figure 33 - Overview VisionStepModelStateMachineType121Figure 34 - Overview EnterStepSequenceEvent125Figure 35 - Overview NextStepEvent126Figure 36 - Overview ResultType126Figure 37 - Overview ResultType126Figure 38 - Overview VisionStepNodeIStateMachineType126Figure 37 - Overview ResultType126Figure 38 - Overview VisionEventType126Figure 39 - Overview VisionEventType136Figure 40 - Overview VisionDiagnosticInfoEventType136Figure 41 - Overview VisionConditionType137Figure 42 - Overview VisionConditionType139Figure 43 - Overview VisionPersistentErrorConditionType139Figure 44 - Overview VisionPersistentErrorConditionType139		
Figure 28 – Overview JobStartedEventType114Figure 29 – Overview ReadyEventType115Figure 30 – Overview ResultReadyEventType116Figure 31 – Overview AcquisitionDoneEventType118Figure 32 – States and transitions of the VisionStepModelStateMachineType120Figure 33 – Overview VisionStepModelStateMachineType121Figure 34 – Overview EnterStepSequenceEvent125Figure 35 – Overview NextStepEvent125Figure 36 – Overview LeaveStepSequenceEventType126Figure 37 – Overview ResultType127Figure 38 – Overview VisionEventType126Figure 39 – Overview VisionEventType136Figure 40 – Overview VisionDiagnosticInfoEventType136Figure 41 – Overview VisionConditionType137Figure 43 – Overview VisionConditionType139Figure 43 – Overview VisionProrConditionType139Figure 44 – Overview VisionPresistentErrorConditionType139Figure 44 – Overview VisionPresistentErrorConditionType140		
Figure 29 - Overview ReadyEventType115Figure 30 - Overview ResultReadyEventType116Figure 31 - Overview AcquisitionDoneEventType118Figure 32 - States and transitions of the VisionStepModelStateMachineType120Figure 33 - Overview VisionStepModelStateMachineType121Figure 34 - Overview EnterStepSequenceEvent125Figure 35 - Overview NextStepEvent125Figure 36 - Overview LeaveStepSequenceEventType126Figure 37 - Overview ResultType127Figure 38 - Overview VisionEventType126Figure 39 - Overview VisionEventType136Figure 40 - Overview VisionDiagnosticInfoEventType136Figure 41 - Overview VisionConditionType137Figure 42 - Overview VisionErrorConditionType139Figure 44 - Overview VisionPersistentErrorConditionType139		
Figure 30 - Overview ResultReadyEventType116Figure 31 - Overview AcquisitionDoneEventType118Figure 32 - States and transitions of the VisionStepModelStateMachineType120Figure 33 - Overview VisionStepModelStateMachineType121Figure 34 - Overview EnterStepSequenceEvent125Figure 35 - Overview NextStepEvent125Figure 36 - Overview LeaveStepSequenceEventType126Figure 37 - Overview ResultType127Figure 38 - Overview VisionEventType126Figure 39 - Overview VisionEventType136Figure 40 - Overview VisionInformationEventType136Figure 41 - Overview VisionConditionType137Figure 42 - Overview VisionErrorConditionType139Figure 43 - Overview VisionPersistentErrorConditionType139Figure 44 - Overview VisionPersistentErrorConditionType139Figure 44 - Overview VisionPersistentErrorConditionType139		
Figure 31 – Overview AcquisitionDoneEventType118Figure 32 – States and transitions of the VisionStepModelStateMachineType120Figure 33 – Overview VisionStepModelStateMachineType121Figure 34 – Overview EnterStepSequenceEvent125Figure 35 – Overview NextStepEvent125Figure 36 – Overview LeaveStepSequenceEventType126Figure 37 – Overview ResultType127Figure 38 – Overview VisionEventType126Figure 39 – Overview VisionEventType134Figure 40 – Overview VisionDiagnosticInfoEventType136Figure 41 – Overview VisionConditionType137Figure 42 – Overview VisionEventTrype139Figure 43 – Overview VisionErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139		
Figure 32 – States and transitions of the VisionStepModelStateMachineType120Figure 33 – Overview VisionStepModelStateMachineType121Figure 34 – Overview EnterStepSequenceEvent125Figure 35 – Overview NextStepEvent125Figure 36 – Overview LeaveStepSequenceEventType126Figure 37 – Overview ResultType127Figure 38 – Overview VisionEventType127Figure 39 – Overview VisionEventType134Figure 40 – Overview VisionDiagnosticInfoEventType136Figure 41 – Overview VisionInformationEventType136Figure 42 – Overview VisionWarningConditionType139Figure 43 – Overview VisionErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139		
Figure 33 – Overview VisionStepModelStateMachineType121Figure 34 – Overview EnterStepSequenceEvent125Figure 35 – Overview NextStepEvent125Figure 36 – Overview LeaveStepSequenceEventType126Figure 37 – Overview ResultType127Figure 38 – Overview VisionEventType124Figure 39 – Overview VisionDiagnosticInfoEventType136Figure 40 – Overview VisionInformationEventType136Figure 41 – Overview VisionInformationEventType137Figure 42 – Overview VisionWarningConditionType139Figure 43 – Overview VisionErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType130		
Figure 34 – Overview EnterStepSequenceEvent125Figure 35 – Overview NextStepEvent125Figure 36 – Overview LeaveStepSequenceEventType126Figure 37 – Overview ResultType127Figure 38 – Overview VisionEventType134Figure 39 – Overview VisionDiagnosticInfoEventType136Figure 40 – Overview VisionInformationEventType136Figure 41 – Overview VisionConditionType137Figure 42 – Overview VisionBarningConditionType139Figure 43 – Overview VisionErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType140		
Figure 35 – Overview NextStepEvent.125Figure 36 – Overview LeaveStepSequenceEventType126Figure 37 – Overview ResultType127Figure 38 – Overview VisionEventType134Figure 39 – Overview VisionDiagnosticInfoEventType136Figure 40 – Overview VisionInformationEventType136Figure 41 – Overview VisionConditionType137Figure 42 – Overview VisionErrorConditionType139Figure 43 – Overview VisionErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType140		
Figure 36 – Overview LeaveStepSequenceEventType126Figure 37 – Overview ResultType127Figure 38 – Overview VisionEventType134Figure 39 – Overview VisionDiagnosticInfoEventType136Figure 40 – Overview VisionInformationEventType136Figure 41 – Overview VisionConditionType137Figure 42 – Overview VisionWarningConditionType139Figure 43 – Overview VisionErrorConditionType139Figure 44 – Overview VisionPersistentErrorConditionType139		
Figure 37 – Overview ResultType 127 Figure 38 – Overview VisionEventType 134 Figure 39 – Overview VisionDiagnosticInfoEventType 136 Figure 40 – Overview VisionInformationEventType 136 Figure 41 – Overview VisionConditionType 137 Figure 42 – Overview VisionWarningConditionType 139 Figure 43 – Overview VisionErrorConditionType 139 Figure 44 – Overview VisionPersistentErrorConditionType 139	Figure 35 – Overview NextStepEvent	125
Figure 38 – Overview VisionEventType 134 Figure 39 – Overview VisionDiagnosticInfoEventType 136 Figure 40 – Overview VisionInformationEventType 136 Figure 41 – Overview VisionConditionType 137 Figure 42 – Overview VisionWarningConditionType 139 Figure 43 – Overview VisionErrorConditionType 139 Figure 44 – Overview VisionPersistentErrorConditionType 139		
Figure 39 – Overview VisionDiagnosticInfoEventType 136 Figure 40 – Overview VisionInformationEventType 136 Figure 41 – Overview VisionConditionType 137 Figure 42 – Overview VisionWarningConditionType 139 Figure 43 – Overview VisionErrorConditionType 139 Figure 44 – Overview VisionPersistentErrorConditionType 139 Figure 44 – Overview VisionPersistentErrorConditionType 140		
Figure 40 – Overview VisionInformationEventType 136 Figure 41 – Overview VisionConditionType 137 Figure 42 – Overview VisionWarningConditionType 139 Figure 43 – Overview VisionErrorConditionType 139 Figure 44 – Overview VisionPersistentErrorConditionType 139 Figure 44 – Overview VisionPersistentErrorConditionType 140		
Figure 41 – Overview VisionConditionType 137 Figure 42 – Overview VisionWarningConditionType 139 Figure 43 – Overview VisionErrorConditionType 139 Figure 44 – Overview VisionPersistentErrorConditionType 140		
Figure 42 – Overview VisionWarningConditionType 139 Figure 43 – Overview VisionErrorConditionType 139 Figure 44 – Overview VisionPersistentErrorConditionType 140		
Figure 43 – Overview VisionErrorConditionType 139 Figure 44 – Overview VisionPersistentErrorConditionType 140		
Figure 44 – Overview VisionPersistentErrorConditionType		
	Figure 43 – Overview VisionErrorCondition I ype	139
Figure 45 – Overview visionSaletyEvent i ype		
	rigure 45 - Overview visionSafetyEvent i ype	141

Tables

	47
Table 1 – Terms	
Table 2 – Abbreviations	-
Table 3 – Examples of DataTypes	
Table 4 – Type Definition Table	
Table 5 – Common Node Attributes	
Table 6 – Common Object Attributes	
Table 7 – Common Variable Attributes	
Table 8 – Common VariableType Attributes	
Table 9 – Common Method Attributes	
Table 10 – Definition of VisionSystemType	35
Table 11 – Definition of ConfigurationManagementType	
Table 12 – AddConfiguration Method Arguments	
Table 13 – AddConfiguration Method AddressSpace Definition	
Table 14 – GetConfigurationByld Method Arguments	40
Table 15 – GetConfigurationByld Method AddressSpace Definition	
Table 16 – GetConfigurationList Method Arguments	
Table 17 – GetConfigurationList Method AddressSpace Definition	
Table 18 – ReleaseConfigurationHandle Method Arguments	
Table 19 – ReleaseConfigurationHandle Method AddressSpace Definition	
Table 20 – RemoveConfiguration Method Arguments	43
Table 21 – RemoveConfiguration Method AddressSpace Definition	43
Table 22 – ActivateConfiguration Method Arguments	
Table 23 – ActivateConfiguration Method AddressSpace Definition	44
Table 24 – Definition of ConfigurationFolderType	
Table 25 – Definition of ConfigurationTransferType	45
Table 26 – GenerateFileForRead Method Arguments	46
Table 27 – GenerateFileForRead Method AddressSpace Definition	46
Table 28 – GenerateFileForWrite Method Arguments	47
Table 29 – GenerateFileForWrite Method AddressSpace Definition	47
Table 30 – Definition of RecipeManagementType	49
Table 31 – AddRecipe Method Arguments	
Table 32 – AddRecipe Method AddressSpace Definition	50
Table 33 – Prepare Recipe Method Arguments	52
Table 34 – PrepareRecipe Method AddressSpace Definition	
Table 35 – UnprepareRecipe Method Arguments	53
Table 36 – UnprepareRecipe Method AddressSpace Definition	54
Table 37 – GetRecipeListFiltered Method Arguments	55
Table 38 – GetRecipeListFiltered Method AddressSpace Definition	
Table 39 – Release Recipe Handle Method Arguments	
Table 40 - ReleaseRecipeHandle Method AddressSpace Definition	56
Table 41 – RemoveRecipe Method Arguments	
Table 42 – RemoveRecipe Method AddressSpace Definition	
Table 43 – PrepareProduct Method Arguments	
Table 44 – PrepareProduct Method AddressSpace Definition	
Table 45 – UnprepareProduct Method Arguments	
Table 46 – UnprepareProduct Method AddressSpace Definition	59
Table 47 – UnlinkProduct Method Arguments	
Table 48 – UnlinkProduct Method AddressSpace Definition	
Table 49 – Definition of RecipeTransferType	
Table 50 – GenerateFileForRead Method Arguments	
Table 51 – GenerateFileForRead Method AddressSpace Definition	
Table 52 – GenerateFileForWrite Method Arguments	
Table 53 – GenerateFileForWrite Method AddressSpace Definition	
Table 54 – Definition of RecipeType	
Table 55 – LinkProduct Method Arguments	
Table 56 – Link roduct Method AddressSpace Definition	
Table 57 – Unlink Product Method Arguments	
Table 58 – Unlink roduct Method AddressSpace Definition	

Table 59 – Prepare Method Arguments	
Table 60 – Prepare Method AddressSpace Definition	. 65
Table 61 – Unprepare Method Arguments	. 66
Table 62 – Unprepare Method AddressSpace Definition	. 66
Table 63 – Definition of RecipeFolderType	
Table 64 – Definition of ProductFolderType	. 68
Table 65 – Definition of ResultManagementType	. 69
Table 66 – GetResultByld Method Arguments	
Table 67 – GetResultByld Method AddressSpace Definition	
Table 68 – GetResultComponentsById Method Arguments	
Table 69 – GetResultComponentsByld Method AddressSpace Definition	. 73
Table 70 – GetResultListFiltered Method Arguments	. 74
Table 71 – GetResultListFiltered Method AddressSpace Definition	. 75
Table 72 – ReleaseResultHandle Method Arguments	
Table 73 – ReleaseResultHandle Method AddressSpace Definition	
Table 74 – Definition of ResultFolderType	
Table 75 – Definition of ResultTransferType	. 77
Table 76 – GenerateFileForRead Method Arguments	
Table 77 – GenerateFileForRead Method AddressSpace Definition	
Table 78 – Definition of SafetyStateManagementType	
Table 79 – ReportSafetyState Method Arguments	
Table 80 – ReportSafetyState Method AddressSpace Definition	
Table 81 – VisionStateMachineType Address Space Definition	. 87
Table 82 – VisionStateMachineType States	
Table 83 – VisionStateMachineType State Descriptions	
Table 84 – VisionStateMachineType Transitions	
Table 85 – Halt Method Arguments	
Table 86 – Halt Method AddressSpace Definition	
Table 87 – Reset Method Arguments	
Table 88 – Reset Method AddressSpace Definition	
Table 89 – SelectModeAutomatic Method Arguments	
Table 90 – SelectModeAutomatic Method AddressSpace Definition	
Table 91 – ConfirmAll Method Arguments	
Table 92 – ConfirmAll Method AddressSpace Definition	
Table 93 – StateChangedEventType AddressSpace Definition	.95
Table 94 – ErrorEventType AddressSpace Definition	.95
Table 95 – ErrorResolvedEventType AddressSpace Definition	
Table 96 – VisionAutomaticModeStateMachineType definition	
Table 97 – VisionAutomaticModeStateMachineType States	
Table 98 – VisionAutomaticModeStateMachineType State Descriptions	
Table 99 – VisionAutomaticModeStateMachineType transitions	
Table 100 – StartSingleJob Method Arguments	
Table 101 – StartSingleJob Method AddressSpace Definition	
Table 102 – StartContinuous Method AddressSpace Definition	
Table 103 – Abort Method Arguments	
Table 104 – Abort Method AddressSpace Definition	
Table 105 – Stop Method Arguments	
Table 106 – Stop Method AddressSpace Definition	
Table 107 – SimulationMode Method Arguments	
Table 108 – SimulationMode Method AddressSpace Definition	112
Table 109 – Definition of RecipePreparedEventType	
Table 110 – Definition of JobStartedEventType	
Table 111 – Definition of ReadyEventType	
Table 112 – Definition of ResultReadyEventType	
Table 113 – Definition of AcquisitionDoneEventType	
Table 114 – VisionStepModelStateMachineType definition	
Table 115 – VisionStepModelStateMachineType states	
Table 116 – VisionStepModelStateMachineType state descriptions	
Table 117 – VisionStepModelStateMachineType transitions	

Table 118 – Sync Method Arguments	124
Table 119 – Sync Method AddressSpace Definition	124
Table 120 – EnterStepSequenceEventType definition	
Table 121 – NextStepEventType definition	
Table 122 – LeaveStepSequenceEventType definition	
Table 123 – ResultType VariableType	
Table 124 – VisionStateMachineType EventTypes	
Table 125 – VisionAutomaticModeStateMachineType EventTypes	
Table 126 – VisionStepModelStateMachineType EventTypes	
Table 127 – Vision System State EventTypes and ConditionTypes Table 128 – Information Flow and	
Table 128 – Information Elements Table 129 – VisionEventType Definition	
Table 129 – VisionEventType Deminion	
Table 130 – VisionDiagnosticinioEventType	
Table 131 – VisionMitornationEventrype	
Table 132 – VisionConditionType	130
Table 135 – VisionWarningConditionType	
Table 135 – VisionPersistentErrorConditionType	
Table 136 – Vision SafetyEventType Definition	
Table 137 – E10 system states	
Table 137 – E to system states	
Table 139 – Values of TriStateBooleanDataType	
Table 140 – Definition of ProcessingTimesDataType	
Table 141 – Definition of MeasIdDataType	
Table 142 – Definition of PartIdDataType	
Table 143 – Definition of JobIdDataType	
Table 144 – Definition of BinaryIdBaseDataType	
Table 145 – RecipeTransferOptions structure	
Table 146 – Definition of ConfigurationDataType	
Table 147 – Definition of ConfigurationTransferOptions	
Table 148 – Definition of ProductDataType	
Table 149 – Definition of ProductIdDataType	
Table 150 – Definition of ResultDataType	
Table 151 – Definition of ResultIdDataType	
Table 152 – Definition of ResultStateDataType	
Table 153 – Values of ResultStateDataType	
Table 154 – Definition of ResultTransferOptions	
Table 155 – Values of SystemStateDataType	
Table 156 – Definition of SystemStateDescriptionDataType	
Table 157 – NamespaceMetadata Object for this Specification	
Table 158 – Definition of Server Conformance Units	
Table 159 – Definition of Client Conformance Units	
Table 160 – Server Facets	
Table 161 – Definition of Basic Vision System Server Facet	
Table 162 – Definition of Inline Vision System Server Facet	
Table 163 – Definition of Automatic Mode Server Facet	
Table 164 – Definition of Processing Times Server Facet	162
Table 165 – Definition of File Transfer Server Facet	
Table 166 – Definition of Basic Result Handling Server Facet	163
Table 167 – Definition of Inline Result Handling Server Facet	
Table 168 – Definition of Full Result Handling Server Facet	163
Table 169 – Definition of Standard Configuration Handling Server Facet	
Table 170 – Definition of Full Configuration Handling Server Facet	
Table 171 – Definition of Standard Recipe Handling Server Facet	
Table 172 – Definition of Full Recipe Handling Server Facet	
Table 173 – Definition of Basic Vision System Server Profile	165
Table 174 – Definition of Basic Vision System Server Profile without OPC UA Security	
Table 175 – Definition of Simple Inline Vision System Server Profile	
Table 176 – Definition of Simple Inline Vision System with File Transfer Server Profile	166

Table 177 – Definition of Simple Inline Vision System with File Revisioning Server Profile	. 166
Table 178 – Definition of Inline Vision System with File Transfer Server Profile	. 166
Table 179 – Definition of Inline Vision System with File Revisioning Server Profile	. 166
Table 180 – Definition of Full Vision System Server Profile	. 167
Table 181 – Definition of Client Facets	. 167
Table 182 – Definition of Basic Control Client Facet	. 168
Table 183 – Definition of Full Control Client Facet	. 168
Table 184 – Definition of Basic Result Content Client Facet	. 169
Table 185 – Definition of Simple Result Content Client Facet	. 169
Table 186 – Definition of Full Result Content Client Facet	
Table 187 – Definition of Result Meta Data Client Facet	
Table 188 – Definition of Configuration Handling Client Facet	. 170
Table 189 – Definition of Recipe Handling Client Facet	
Table 190 – Definition of Vision State Monitoring Client Facet	
Table 191 – Definition of Production Quality Monitoring Client Facet	
Table 192 – Definition of Data Backup Client Facet	
Table 193 – Definition of Basic Control Client Profile	
Table 194 – Definition of Simple Control Client Profile	
Table 195 – Definition of Full Control Client Profile	
Table 196 – Definition of Result Content Client Profile	
Table 197 – Definition of Monitoring Client Profile	. 173
Table 198 – Definition of Configuration Management Client Profile	. 173
Table 199 – Namespaces used in a MachineVision Server	
Table 200 – Namespaces used in this specification	
Table A.1 – Profile URIs	175

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Foreword

The following document OPC UA Companion Specification for Machine Vision, part 1 (short: OPC Machine Vision, part 1) is a joined document from VDMA and OPC Foundation.

It summarizes the results of the VDMA OPC Machine Vision Initiative, containing contributions from all its members.

Carsten Born	VITRONIC DrIng. Stein Bildverarbeitungssysteme GmbH
Matthias Damm	ascolab GmbH
Bernd Fiebiger	KUKA Deutschland GmbH
Thomas Freundlich	VITRONIC DrIng. Stein Bildverarbeitungssysteme GmbH
Gerhard Helfrich	STEMMER IMAGING AG
Reinhard Heister	VDMA Robotics + Automation
Christian Hoffmann	PEER Group GmbH
Karlheinz Hohm	ISRA VISION AG
Ricardo Juárez Acuña	MVTec Software GmbH
Ralf Lay	Silicon Software GmbH
Christopher Leroi	VITRONIC DrIng. Stein Bildverarbeitungssysteme GmbH
Wolfgang Mahnke	ascolab GmbH
Axel Schröder	ASENTICS GmbH & Co. KG
Thomas Schüttler	ASENTICS GmbH & Co. KG
Jure Skvarc	Kolektor Group d.o.o.
Mirko Tänzler	SAC Sirius Advanced Cybernetics GmbH
Peter Waszkewitz	Robert Bosch Manufacturing Solutions GmbH

Under the oversight of the Steering Committee of

Horst Heinol-Heikkinen (Chairman)	ASENTICS GmbH & Co. KG
Heiko Frohn	VITRONIC DrIng. Stein Bildverarbeitungssysteme GmbH
Klaus-Henning Noffz	Silicon Software GmbH
Christian Ripperda	ISRA VISION AG

Technological outline

Today's integration of machine vision systems into production control and IT systems is characterized by the development of proprietary (case by case / company by company) interfaces. In many cases, this means an interface development for every single machine vision project, which results in very time-consuming, costly and error-prone efforts.

Currently, no generic interface for machine vision systems on the application / solution level exists that might be used as basis for the companion specification. Therefore, an OPC UA Companion Specification for Machine Vision shall be developed as a standardization project with global reach under the G3 agreement.

OPC Unified Architecture is an industrial M2M communication technology for interoperability, providing secure, reliable and manufacturer-neutral transport of data and pre-processed information from the manufacturing level into IT, production planning or ERP systems. Domain groups are asked to develop companion specifications: i.e. to decide which domain specific services and information are offered, which information and data are to be transferred.

Benefits for the machine vision industry

Through the OPC UA interface, relevant data achieves a broader reach on all levels, e.g. Control Device, Station and Enterprise levels, as well as a managed data flow. In connection with the industry 4.0 movement the relevance of machine vision systems will increase in all their roles due to the rich data they can provide on products – for quality assurance, track and trace, etc. – as well as processes – for process guidance, optimization, digital twinning, data analytics and other applications which we may not even foresee yet. The OPC UA interface will also enable a plug and play integration of a machine vision systems into its process environment. These benefits will significantly advance the growth and use of machine vision systems.

Benefits for machine vision users

Easy and widespread accessibility of relevant data and a managed data flow will benefit users of machine vision through new application abilities and business models. In addition, a commonly accepted interface with global reach will reduce implementation times and reduce development costs for system integrators and users of machine vision systems.

VDMA Machine Vision

The VDMA (Verband Deutscher Maschinen- und Anlagenbau, Mechanical Engineering Industry Association) represents over 3,200 mainly small and medium size member companies in the engineering industry, making it one of the largest and most important industrial associations in Europe. As part of the VDMA Robotics + Automation association, VDMA Machine Vision unites more than 115 members: companies offering machine vision systems and components (cameras, optics, illumination, software, etc.). The objective of this industry-driven platform is to support the machine vision industry through a wide spectrum of activities and services such as standardization, statistics, marketing, public relations, trade fair policy, networking events and representation of interests. As member of the G3 agreement, VDMA Machine Vision cooperates in the field of standardization with other international machine vision associations, such as AIA (USA), CMVU (China), EMVA (Europe), and JIIA (Japan).

OPC Foundation

Originally derived from the Windows technology OLE for Process Control, the acronym OPC today stands for Open Platform Communication.

The OPC Foundation was established in 1998 to manage a global organization in which users, vendors and consortia collaborate to create data transfer standards for interoperability in industrial automation.

To support this mission, the OPC Foundation:

- Creates and maintains specifications
- Ensures compliance with OPC specifications via certification testing
- Collaborates with industry-leading standards organizations

The OPC Foundation has more than 450 OPC members, from small system integrators to the world's largest automation and industrial suppliers.

See <u>https://opcfoundation.org/</u> for more information on the OPC Foundation and OPC UA; last visited May 4th, 2018)

1 Scope

This document specifies an OPC UA Information Model for the representation of a machine vision system. OPC Machine Vision, part 1 aims at straightforward integration of a *machine vision system* into production control and IT systems. The scope is not only to complement or substitute existing interfaces between a machine vision system and its process environment by OPC UA, but also to create non-existent horizontal and vertical integration abilities to communicate relevant data to other authorized process participants, e.g. up to the IT enterprise level. To this end, the OPC Machine Vision interface allows for the exchange of information between a machine vision system and another machine vision system, a station PLC, a line controller, or any other software system in areas like MES, SCADA, ERP or data analytics systems.

2 Normative references

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

OPC 10000-1, OPC Unified Architecture - Part 1: Overview and Concepts.

<u>http://www.opcfoundation.org/UA/Part1/</u>

OPC 10000-2, OPC Unified Architecture - Part 2: Security Model.

http://www.opcfoundation.org/UA/Part2/

OPC 10000-3, OPC Unified Architecture - Part 3: Address Space Model.

<u>http://www.opcfoundation.org/UA/Part3/</u>

OPC 10000-4, OPC Unified Architecture - Part 4: Services.

<u>http://www.opcfoundation.org/UA/Part4/</u>

OPC 10000-5, OPC Unified Architecture - Part 5: Information Model.

<u>http://www.opcfoundation.org/UA/Part5/</u>

OPC 10000-6, OPC Unified Architecture - Part 6: Mappings.

- <u>http://www.opcfoundation.org/UA/Part6/</u>
- OPC 10000-7, OPC Unified Architecture Part 7: Profiles.
- <u>http://www.opcfoundation.org/UA/Part7/</u>
- OPC 10000-9, OPC Unified Architecture Part 9: Alarms & Conditions.
- http://www.opcfoundation.org/UA/Part9/

SEMI E10-0312: <u>SEMI E10 Standard: Specification for Definition and Measurement of Equipment Reliability,</u> <u>Availability, and Maintainability (RAM) and Utilization</u>).

3 Terms, definitions and conventions

3.1 Terms

Table 1 – Terms

Term	Definition of Term			
Camera	Vision sensor that is capable of extracting information from electro-magnetic waves.			
Client	Receiver of information. Requests services from a server, usually OPC Machine /ision system.			
Configuration	nformation stored in a configuration ensures that different vision systems enerate equal results if same recipe is used.			
Environment	The set of external entities working with the vision system in one way or another, .g. PLC, MES, etc.			
External	Not part of the vision system or the OPC UA server; may refer to the automation system, the manufacturing execution system or other entities			
Job	The main purpose of a machine vision system is to execute jobs. Job may be a simple task such as measurement of a part's diameter, or much more complex, ike surface inspection of a long, continuous roll of a printing paper.			
Machine Vision System	A system for machine vision is any complex information processing system / smart camera / vision sensor / other component which, in the production context, is capable of extracting information from electro-magnetic waves in accordance with a given image processing task.			
Inline Machine Vision System	Denotes a machine vision system which is used in the manner of a system working continuously within a production line (hence the name). This can mean 100% quality inspection, as well as providing poses for robot-guidance for all parts or inspection of the entire area of a continuous material stream and other similar use cases.			
Product	In an industrial environment a machine vision system is usually used to check products that are manufactured. The name of such a product is often used outside the machine vision system to reference recipes of the devices used to manufacture the product. This eliminates the need for the external production control systems to know the IDs of local recipes of each device.			
Recipe	Properties, procedures and parameters that describe a machine vision job for the vision system are stored in a recipe. The actual content of the data structure is out of the scope of this specification.			
Server	Information provider classified by the services it provides. Vision system commonly acts as OPC UA server.			
State Machine	A finite-state machine (FSM) or simply a state machine, is a mathematical model of computation. It is an abstract machine that can be in exactly one of a finite number of states at any given time. The state machine can change from one state to another in response to some external inputs. The change from one state to another is called a transition. A state machine is defined by a list of its states, its initial state, and the conditions for each transition.			
System-wide unique	Used in conjunction with identifiers and handles to denote that at any given time no other entity of the same type and meaning shall exist in the OPC UA server with the same value. No further assumptions about global or historical uniqueness are made; especially in the case of identifiers, however, globally unique identifiers are recommended.			
Vision System	The underlying machine vision system for which the OPC UA server provides an			

	abstracted view.
WebSocket	WebSocket is a computer communications protocol, providing full-duplex communication channels over a single TCP connection.

3.2 Abbreviations

Table 2 – Abbreviations

Abbreviation	Definition of Abbreviation	
AC	Alarm and Condition	
BLOB	BLOB, a Binary Large Object is a collection of binary data stored as a single entity in a database management system.	
DCS	DCS, a distributed control system is a computerised control system for a process or plant usually with a large number of control loops, in which autonomous controllers are distributed throughout the system, but there is central operator supervisory control. The DCS concept increases reliability and reduces installation costs by localising control functions near the process plant, with remote monitoring and supervision.	
ERP	ERP, the Enterprise resource planning is the integrated management of core business processes, often in real-time and mediated by software and technology.	
HMI	The user interface or human-machine interface is the part of the machine that handles the human-machine interaction.	
HTTP	The Hypertext Transfer Protocol (HTTP) is an application protocol for distributed, collaborative, and hypermedia information systems.	
ID	Identifer	
MES	MES, manufacturing execution systems are computerized systems used in manufacturing, to track and document the transformation of raw materials to finished goods. MES provides information that helps manufacturing decision makers understand how current conditions on the plant floor can be optimized to improve production output.	
PLC	PLC, a programmable logic controller, or programmable controller is an industrial digital computer which has been ruggedized and adapted for the control of manufacturing processes, such as assembly lines, or robotic devices, or any activity that requires high reliability control and ease of programming and process fault diagnosis.	
PMS	PMS, the Product Manufacturing System is generally a non-critical system for manufacturing activities, as it establishes a communication with the board line systems that directly and physically handle production progress.	
TCP/IP	The Internet protocol suite is the conceptual model and set of communications protocols used on the Internet and similar computer networks. It is commonly known as TCP/IP because the foundational protocols in the suite are the Transmission Control Protocol (TCP) and the Internet Protocol (IP).	

3.3 Conventions used in this document

3.3.1 Conventions for Node descriptions

Node definitions are specified using tables (see Table 4).

Attributes are defined by providing the Attribute name and a value, or a description of the value.

References are defined by providing the ReferenceType name, the BrowseName of the TargetNode and its NodeClass.

- If the *TargetNode* is a component of the *Node* being defined in the table, the *Attributes* of the composed *Node* are defined in the same row of the table.

The DataType is only specified for Variables; "[number>]" indicates a single-dimensional array, for multidimensional arrays the expression is repeated for each dimension (e.g. [2][3] for a two-dimensional array). For all arrays the ArrayDimensions is set as identified by <number> values. If no <number> is set, the corresponding dimension is set to 0, indicating an unknown size. If no number is provided at all the ArrayDimensions can be omitted. If no brackets are provided, it identifies a scalar DataType and the ValueRank is set to the corresponding value (see <u>OPC 10000-3</u>). In addition, ArrayDimensions is set to null or is omitted. If it can be Any or ScalarOrOneDimension, the value is put into "{<value>}", so either "{Any}" or "{ScalarOrOneDimension}" and the ValueRank is set to the corresponding value (see <u>OPC 10000-3</u>) and the ArrayDimensions is set to null or is omitted. Examples are given in Table 3.

Notation	Data- Type	Value- Rank	Array- Dimensions	Description	
Int32	Int32	-1	omitted or null	A scalar Int32.	
Int32[]	Int32	1	omitted or {0}	Single-dimensional array of Int32 with an unknown size.	
Int32[][]	Int32	2	omitted or {0,0}	Two-dimensional array of Int32 with unknown sizes for both dimensions.	
Int32[3][]	Int32	2	{3,0}	Two-dimensional array of Int32 with a size of 3 for the first dimension and an unknown size for the second dimension.	
Int32[5][3]	Int32	2	{5,3}	Two-dimensional array of Int32 with a size of 5 for the first dimension and a size of 3 for the second dimension.	
Int32{Any}	Int32	-2	omitted or null	An Int32 where it is unknown if it is scalar or array with any number of dimensions.	
Int32{ScalarOrOneDimension}	Int32	-3	omitted or null	An Int32 where it is either a single-dimensional array or a scalar.	

- The TypeDefinition is specified for Objects and Variables.
- The TypeDefinition column specifies a symbolic name for a *NodeId*, i.e. the specified *Node* points with a *HasTypeDefinitionReference* to the corresponding *Node*.
- The ModellingRule of the referenced component is provided by specifying the symbolic name of the rule in the ModellingRule column. In the AddressSpace, the Node shall use a HasModellingRuleReference to point to the corresponding ModellingRuleObject.

If the *NodeId* of a DataType is provided, the symbolic name of the *Node* representing the DataType shall be used.

Nodes of all other *NodeClasses* cannot be defined in the same table; therefore only the used *ReferenceType*, their *NodeClass* and their *BrowseName* are specified. A reference to another part of this document points to their definition.

Table 4 illustrates the table. If no components are provided, the DataType, TypeDefinition and ModellingRule columns may be omitted and only a Comment column is introduced to point to the *Node* definition.

Attribute	Value	Value				
Attribute name	Attribute value. If i	Attribute value. If it is an optional Attribute that is not set "" will be used.				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
<i>ReferenceType</i> name	NodeClass of the target Node.	BrowseName of the target Node. If the Reference is to be instantiated by the server, then the value of the target Node's BrowseName is "".	DataType of the referenced Node, only applicable for Variables.	<i>TypeDefinition</i> of the referenced <i>Node</i> , only applicable for <i>Variables</i> and <i>Objects</i> .	Referenced ModellingRule of the referenced Object.	

Table 4 – Type Definition Table

Components of Nodes can be complex that is containing components by themselves. The TypeDefinition, NodeClass, DataType and ModellingRule can be derived from the type definitions, and the symbolic name can be created as defined in Section 3.3.3.1. Therefore, those containing components are not explicitly specified; they are implicitly specified by the type definitions.

3.3.2 Nodelds and BrowseNames

3.3.2.1 Nodelds

The *Nodelds* of all *Nodes* described in this standard are only symbolic names. Annex B defines the actual *Nodelds*.

The symbolic name of each *Node* defined in this specification is its *BrowseName*, or, when it is part of another *Node*, the *BrowseName* of the other *Node*, a ".", and the *BrowseName* of itself. In this case "part of" means that the whole has a *HasProperty* or *HasComponentReference* to its part. Since all *Nodes* not being part of another *Node* have a unique name in this specification, the symbolic name is unique.

The namespace for all *Nodelds* defined in this specification is defined in Table 200. The namespace for this NamespaceIndex is *Server*-specific and depends on the position of the namespace URI in the server namespace table.

Note that this specification not only defines concrete *Nodes*, but also requires that some *Nodes* shall be generated, for example one for each *Session* running on the *Server*. The *Nodelds* of those *Nodes* are *Server*-specific, including the namespace. But the NamespaceIndex of those *Nodes* cannot be the NamespaceIndex used for the *Nodes* defined in this specification, because they are not defined by this specification but generated by the *Server*.

3.3.2.2 BrowseNames

The text part of the BrowseNames for all Nodes defined in this specification is specified in the tables defining the Nodes. The NamespaceIndex for all BrowseNames defined in this specification is defined in Annex A.

If the BrowseName is not defined by this specification, a namespace index prefix like '0:EngineeringUnits' or '2:DeviceRevision' is added to the BrowseName. This is typically necessary if a Property of another specification is overwritten or used in the OPC UA types defined in this specification. Table 200 provides a list of namespaces and their indexes as used in this specification.

3.3.3 Common Attributes

3.3.3.1 General

The *Attributes* of *Nodes*, their *DataTypes* and descriptions are defined in <u>OPC 10000-3</u>. Attributes not marked as optional are mandatory and shall be provided by a *Server*. The following tables define if the *Attribute* value is defined by this specification or if it is server-specific.

Release 1.0

For all *Nodes* specified in this specification, the *Attributes* named in Table 5 shall be set as specified in the table.

Attribute	Value		
DisplayName	The DisplayName is a LocalizedText. Each server shall provide the DisplayName identical to the BrowseName of the Node for the Localeld "en". Whether the server provides translated names for other Localelds is server-specific.		
Description	Optionally a server-specific description is provided.		
NodeClass	Shall reflect the NodeClass of the Node.		
Nodeld	The Nodeld is described by BrowseNames as defined in 3.3.2.1.		
WriteMask	Optionally the <i>WriteMaskAttribute</i> can be provided. If the <i>WriteMaskAttribute</i> is provided, it shall set all non-server-specific <i>Attributes</i> to not writable. For example, the <i>DescriptionAttribute</i> may be set to writable since a <i>Server</i> may provide a server-specific description for the <i>Node</i> . The <i>NodeId</i> shall not be writable, because it is defined for each <i>Node</i> in this specification.		
UserWriteMask	Optionally the UserWriteMaskAttribute can be provided. The same rules as for the WriteMaskAttribute apply.		
RolePermissions	Optionally server-specific role permissions can be provided.		
UserRolePermissions	Optionally the role permissions of the current Session can be provided. The value is server-specifc and depend on the <i>RolePermissionsAttribute</i> (if provided) and the current Session.		
AccessRestrictions	Optionally server-specific access restrictions can be provided.		

Table 5 – Common Node Attributes

3.3.3.2 Objects

For all *Objects* specified in this specification, the *Attributes* named in Table 6 shall be set as specified in the table. The definitions for the *Attributes* can be found in <u>OPC 10000-3</u>.

Table 6 – Common Object Attributes

Attribute	Value
EventNotifier	Whether the Node can be used to subscribe to Events or not is server-specific.

3.3.3.3 Variables

For all *Variables* specified in this specification, the *Attributes* named in Table 7 shall be set as specified in the table. The definitions for the *Attributes* can be found in <u>OPC 10000-3</u>.

Attribute	Value	
MinimumSamplingInterval	Optionally, a server-specific minimum sampling interval is provided.	
AccessLevel	The access level for <i>Variables</i> used for type definitions is server-specific, for all other <i>Variables</i> defined in this specification, the access level shall allow reading; other settings are server-specific.	
UserAccessLevel	The value for the UserAccessLevelAttribute is server-specific. It is assumed that all Variables can be accessed by at least one user.	
Value	For Variables used as InstanceDeclarations, the value is server-specific; otherwise it shall represent the value described in the text.	
ArrayDimensions	If the ValueRank does not identify an array of a specific dimension (i.e. ValueRank <= 0) the ArrayDimensions can either be set to null or the Attribute is missing. This behaviour is server-specific. If the ValueRank specifies an array of a specific dimension (i.e. ValueRank > 0) then the ArrayDimensionsAttribute shall be specified in the table defining the Variable.	
Historizing	The value for the HistorizingAttribute is server-specific.	
AccessLevelEx	If the AccessLevelExAttribute is provided, it shall have the bits 8, 9, and 10 set to 0, meaning that read and write operations on an individual Variable are atomic, and arrays can be partly written.	

Table 7 – Common Variable Attributes

3.3.3.4 VariableTypes

For all *VariableTypes* specified in this specification, the *Attributes* named in Table 8 shall be set as specified in the table. The definitions for the *Attributes* can be found in <u>OPC 10000-3</u>.

Attributes	Value
Value	Optionally a server-specific default value can be provided.
ArrayDimensions	If the ValueRank does not identify an array of a specific dimension (i.e. ValueRank <= 0) the ArrayDimensions can either be set to null or the Attribute is missing. This behaviour is server-specific. If the ValueRank specifies an array of a specific dimension (i.e. ValueRank > 0) then the ArrayDimensionsAttribute shall be specified in the table defining the VariableType.

Table 8 – Common VariableType Attributes

3.3.3.5 Methods

For all *Methods* specified in this specification, the *Attributes* named in Table 9 shall be set as specified in the table. The definitions for the *Attributes* can be found in <u>OPC 10000-3</u>.

Table 9 – Common	Method	Attributes
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Attributes	Value
Executable	All <i>Methods</i> defined in this specification shall be executable (<i>ExecutableAttribute</i> set to "True"), unless it is defined differently in the <i>Method</i> definition.
UserExecutable	The value of the UserExecutableAttribute is server-specific. It is assumed that all Methods can be executed by at least one user.

4 General information on Machine Vision and OPC UA

4.1 Introduction to Machine Vision systems

Machine vision systems are immensely diverse. This specification is based on a conceptual model of what constitutes a machine vision system's functionality. Making good use of the specification requires an understanding of this conceptual model. It will be touched only briefly in this section, more details can be found in Annex B.

A *machine vision system* is any computer system, smart camera, vision sensor or even any other component that has the capability to record and process digital images or videostreams for the shop floor or other industrial markets, typically with the aim of extracting information from this data.

Digital images or video streams represent data in a general sense, comprising multiple spatial dimensions (e.g. 1D scanner lines, 2D camera images, 3D point clouds, image sequences, etc.) acquired by any kind of imaging technique (e.g. visible light, infrared, ultraviolet, x-ray, radar, ultrasonic, virtual imaging etc.).

With respect to a specific machine vision task, the output of a machine vision system can be raw or preprocessed images or any image-based measurements, inspection results, process control data, robot guidance data, etc.

Machine vision therefore covers a very broad range of systems as well as of applications.

System types range from small sensors and smart cameras to multi-computer setups with diverse sensoric equipment.

Applications include identification (like DataMatrix code, bar code or character recognition), pose determination (e.g. for robot guidance), assembly checks, gauging up to very high accuracy, surface inspection, color identification, etc.

In industrial production, a machine vision system is typically acting under the control and supervision of a machine control system, usually a PLC. There are many variations to this setup, depending on the type of product to be processed, e.g. individual parts or reel material, the organization of production etc.

A common situation in the production of individual work pieces is that a PLC informs the machine vision system about the arrival of a new part by sending a start signal, then waits until the machine vision system has answered with a result of some kind, e.g. a quality information (passed/failed), a measurement value (size), a position information (x- and y-coordinates, rotation, possibly z-coordinate, or full pose in the case of a 3D system), and then continues processing the work piece based on the information given by the vision system. Traditionally, the interfaces used for communication between a PLC and a machine vision system are digital I/O, the various types of field buses and industrial Ethernet systems on the market and also simply Ethernet for the transmission of bulk data.

Figure 1 gives a generalized view on a machine vision system in the context of this companion specification. It assumes that there is some machine vision framework responsible for the acquisition and processing of the images. This framework is completely implementation specific to the system and is outside the scope of this companion specification.

This underlying system is currently presented to the "outside world", e.g. the PLC, by various interfaces like digital I/O or field bus, typically using vendor specific protocol definitions. The interface described in this specification may co-exist with these interfaces and offer an additional view on the system or it may be used as the only interface to the system, depending on the requirements of the particular application.

The system may also be exposed through OPC UA interfaces according to other companion specifications, for example, DataMatrix code readers are by their nature machine vision systems but can also be exposed as systems adhering to the Auto ID specification. And system vendors can of course add their own OPC UA interfaces.

This companion specification provides a particular abstraction of a system envisioned to be running in an automated production environment where "automated" is meant in a very broad sense. A test bank for analyzing individual parts can be viewed as automated in that the press of a button by the operator starts the task of the machine vision system.

This abstraction may reflect the inner workings of the machine vision framework or it may be a layer on top of the framework presenting a view of it which is only loosely related to its interior construction.

The basic assumption of the model is that a machine vision system in a production environment goes through a sequence of states which are of interest to and may be influenced by the outside world.

Therefore, a core element of this companion specification is a state machine view of the machine vision system.

Also, a machine vision system may require information from the outside world, in addition to the information it gathers itself by image acquisition, e.g. information about the type of product to be processed. And it will typically pass information to the outside world, e.g. results from the processing.

Therefore, in addition to the state machine, a set of methods and data types is required to allow for this flow of information. Due to the diverse nature of machine vision systems and their applications, these data types will have to allow for vendor- and application-specific extensions.

The intention of the state machine, the methods, as well as the data types, is to provide a framework allowing for standardized integration of machine vision systems into automated production systems, and guidance for filling in the application-specific areas.

Of course, vendors will always be able to extend this specification and provide additional services according to the specific capabilities of their systems and the particular applications.

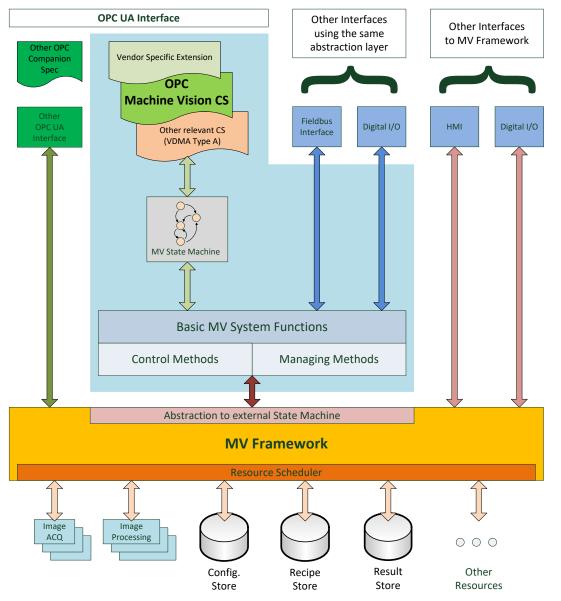


Figure 1 – System model for OPC Machine Vision

4.2 Introduction to OPC Unified Architecture

4.2.1 What is OPC UA?

OPC UA is an open and royalty free set of standards designed as a universal communication protocol. While there are numerous communication solutions available, OPC UA has key advantages:

- A state of art security model (see <u>OPC 10000-2</u>).
- A fault tolerant communication protocol.
- An information modelling framework that allows application developers to represent their data in a way that makes sense to them.

OPC UA has a broad scope which delivers for economies of scale for application developers. This means that a larger number of high quality applications at a reasonable cost are available. When combined with semantic models such as OPC Machine Vision, OPC UA makes it easier for end users to access data via generic commercial applications.

The OPC UA model is scalable from small devices to ERP systems. OPC UA *Servers* process information locally and then provide that data in a consistent format to any application requesting data - ERP, MES, PMS, Maintenance Systems, HMI, Smartphone or a standard Browser, for examples. For a more complete overview see <u>OPC 10000-1</u>.

4.2.2 Basics of OPC UA

As an open standard, OPC UA is based on standard internet technologies, like TCP/IP, HTTP, Web Sockets.

As an extensible standard, OPC UA provides a set of *Services* (see <u>OPC 10000-4</u>) and a basic information model framework. This framework provides an easy manner for creating and exposing vendor defined information in a standard way. More importantly all OPC UA *Clients* are expected to be able to discover and use vendor-defined information. This means OPC UA users can benefit from the economies of scale that come with generic visualization and historian applications. This specification is an example of an OPC UA *Information Model* designed to meet the needs of developers and users.

OPC UA *Clients* can be any consumer of data from another device on the network to browser based thin clients and ERP systems. The full scope of OPC UA applications is shown in Figure 2.

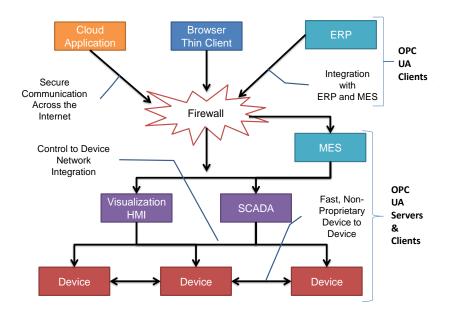


Figure 2 – The Scope of OPC UA within an Enterprise

OPC UA provides a robust and reliable communication infrastructure having mechanisms for handling lost messages, failover, heartbeat, etc. With its binary encoded data, it offers a high-performing data exchange solution. Security is built into OPC UA as security requirements become more and more important especially since environments are connected to the office network or the internet and attackers are starting to focus on automation systems.

4.2.3 Information modelling in OPC UA

4.2.3.1 Concepts

OPC UA provides a framework that can be used to represent complex information as *Objects* in an *AddressSpace* which can be accessed with standard services. These *Objects* consist of *Nodes* connected by *References*. Different classes of *Nodes* convey different semantics. For example, a *Variable Node* represents a value that can be read or written. The *Variable Node* has an associated *DataType* that can define the actual value, such as a string, float, structure etc. It can also describe the *Variable* value as a variant. A *Method Node* represents a function that can be called. Every *Node* has a number of *Attributes* including a unique identifier called a *NodeId* and non-localized name called as *BrowseName*. An *Object* representing a 'Reservation' is shown in Figure 3.

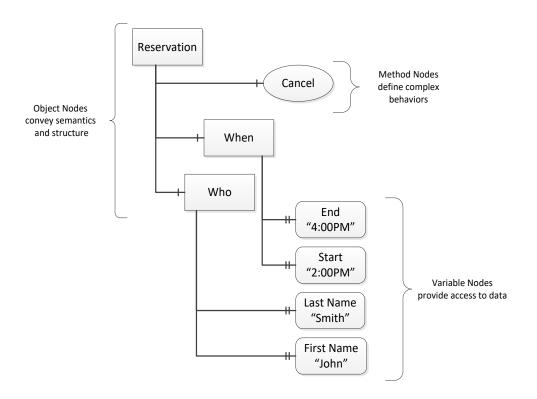


Figure 3 – A Basic Object in an OPC UA Address Space

Object and *Variable Nodes* represent instances and they always reference a *TypeDefinition* (*ObjectType* or *VariableType*) *Node* which describes their semantics and structure. Figure 4 illustrates the relationship between an instance and its *TypeDefinition*.

The type *Nodes* are templates that define all of the children that can be present in an instance of the type. In the example in Figure 4 the PersonType *ObjectType* defines two children: First Name and Last Name. All instances of PersonType are expected to have the same children with the same *BrowseNames*. Within a type the *BrowseNames* uniquely identify the children. This means *Client* applications can be designed to search for children based on the *BrowseNames* from the type instead of *Nodelds*. This eliminates the need for manual reconfiguration of systems if a *Client* uses types that multiple *Servers* implement.

OPC UA also supports the concept of sub-typing. This allows a modeller to take an existing type and extend it. There are rules regarding sub-typing defined in <u>OPC 10000-3</u>, but in general they allow the extension of a given type or the restriction of a *DataType*. For example, the modeller may decide that the existing *ObjectType* in some cases needs an additional *Variable*. The modeller can create a subtype of the *ObjectType* and add the *Variable*. A *Client* that is expecting the parent type can treat the new type as if it was of the parent type. Regarding *DataTypes*, subtypes can only restrict. If a *Variable* is defined to have a numeric value, a sub type could restrict it to a float.

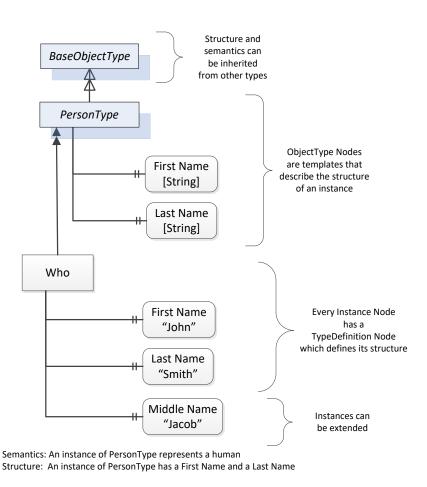


Figure 4 – The Relationship between Type Definitions and Instances

References allow *Nodes* to be connected in ways that describe their relationships. All *References* have a *ReferenceType* that specifies the semantics of the relationship. *References* can be hierarchical or nonhierarchical. Hierarchical references are used to create the structure of *Objects* and *Variables*. Nonhierarchical are used to create arbitrary associations. Applications can define their own *ReferenceType* by creating subtypes of an existing *ReferenceType*. Subtypes inherit the semantics of the parent but may add additional restrictions. Figure 5 depicts several *References*, connecting different *Objects*.

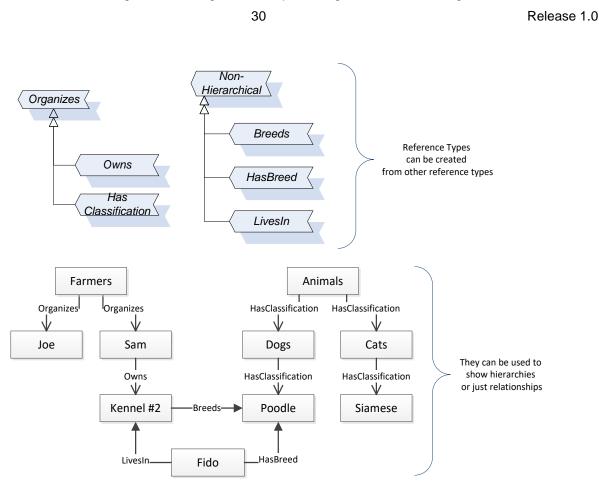


Figure 5 – Examples of References between Objects

The figures above use a notation that was developed for the OPC UA specification. The notation is summarized in Figure 6. UML representations can also be used; however, the OPC UA notation is less ambiguous because there is a direct mapping from the elements in the figures to *Nodes* in the *AddressSpace* of an OPC UA *Server*.

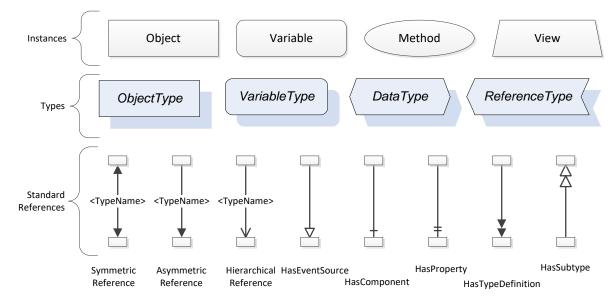


Figure 6 – The OPC UA Information Model Notation

A complete description of the different types of Nodes and References can be found in <u>OPC 10000-3</u> and the base structure is described in <u>OPC 10000-5</u>.

OPC UA specification defines a very wide range of functionality in its basic information model. It is not expected that all *Clients* or *Servers* support all functionality in the OPC UA specifications. OPC UA includes the concept of *Profiles*, which segment the functionality into testable certifiable units. This allows the definition of functional subsets (that are expected to be implemented) within a companion specification. The *Profiles* do not restrict functionality, but generate requirements for a minimum set of functionality (see <u>OPC 10000-7</u>)

4.2.3.2 Namespaces

OPC UA allows information from many different sources to be combined into a single coherent *AddressSpace*. Namespaces are used to make this possible by eliminating naming and id conflicts between information from different sources. Namespaces in OPC UA have a globally unique string called a NamespaceUri and a locally unique integer called a NamespaceIndex. The NamespaceIndex is only unique within the context of a *Session* between an OPC UA *Client* and an OPC UA *Server*. The *Services* defined for OPC UA use the NamespaceIndex to specify the Namespace for qualified values.

There are two types of values in OPC UA that are qualified with Namespaces: Nodelds and QualifiedNames. Nodelds are globally unique identifiers for *Nodes*. This means the same *Node* with the same Nodeld can appear in many *Servers*. This, in turn, means Clients can have built in knowledge of some *Nodes*. OPC UA *Information Models* generally define globally unique *Nodelds* for the *TypeDefinitions* defined by the *Information Model*.

QualifiedNames are non-localized names qualified with a Namespace. They are used for the *BrowseNames* of *Nodes* and allow the same names to be used by different information models without conflict. *TypeDefinitions* are not allowed to have children with duplicate *BrowseNames*; however, instances do not have that restriction.

4.2.3.3 Companion Specifications

An OPC UA companion specification for an industry specific vertical market describes an *Information Model* by defining *ObjectTypes*, *VariableTypes*, *DataTypes* and *ReferenceTypes* that represent the concepts used in the vertical market, and potentially also well-defined Objects as entry points into the AddressSpace.

5 Use cases

A vision system assesses situations automatically through machine vision and machine evaluation. This document describes how a vision system is addressed via OPC UA and integrated in a superordinate or a peer to peer structure. The description covers all aspects relevant for operation.

Interaction of the client with the vision system

A vision system usually has the role of an OPC UA server, i.e. its states are exposed via an OPC UA server. This is what in this specification is described and defined.

The client system can control the vision system via OPC UA. The vision system may also be controlled by a different entity through a different interface.

The vision system reports important events – such as evaluation results and error states – automatically to a subscribed client.

However, the client can query data from the vision system at any time.

State Machine

The state machine model is an abstraction of a machine vision system, which maps the possible operational states of the machine vision system to a state model with a fixed number of states.

Each interaction of the client system with the vision system depends on the current state of the model and also the state and capabilities of the underlying vision system.

State changes are initiated by method calls from the client system or triggered by internal or external events. They may also be triggered by a secondary interface. Each state change is communicated to the client system.

The state machine is described in more detail in Section 8.

Recipe Management

The properties, procedures and parameters that describe a machine vision task for the vision system are stored in a recipe.

Usually there are multiple usable recipes on a vision system.

This specification provides methods for activating, loading, and saving recipes.

Recipes are handled as binary objects. The interpretation of a recipe is not part of this specification.

For a detailed description of Recipe Management, please refer to B.1.

Result Transfer

The image processing results are transmitted to the client system asynchronously. This transmission includes information on product assignment, times, and statuses.

The detailed data format of a result is not included in this specification.

Error Management

There is an interface for error notification and interactive error management.

Release 1.0

OPC 40100-1: Control, configuration management, recipe management, result management

6 OPC Machine Vision information model overview

Figure 7 shows the main objects types and the relations between them.

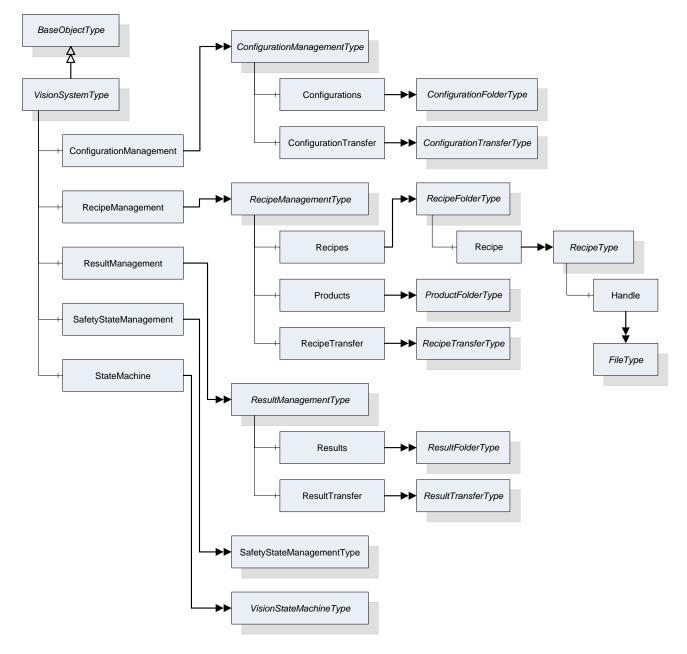


Figure 7 – Overview of the OPC Machine Vision information model

7 ObjectTypes for the Vision System in General

7.1 VisionSystemType

This ObjectType defines the representation of a machine vision system. Figure 8 shows the hierarchical structure and details of the composition. It is formally defined in Table 10.

Instances of this ObjectType provide a general communication interface for a machine vision system. This interface makes it possible to interact with this system independent of the knowledge of the internal structure and the underlying processes of the machine vision system.

System behavior is modeled with a mandatory hierarchical finite state machine.

VisionSystemType contains four optional management objects, *RecipeManagement*, *ConfigurationManagement*, *ResultManagement*, and *SafetyStateManagement*. All of these provide access to the exposed functionality of the machine vision system.

VisionSysten	nType			BaseObjectType	
_	+ Conf	igurationManagement			
	+ R	ecipeManagement			
	+ R	ResultManagement			
	+ Safe	etyStateManagement			
	+ V	isionStateMachine			
	+	DiagnosticLevel			
	+	SystemState			

Figure 8 – Overview VisionSystemType

Attribute	Value									
BrowseName	VisionSystemType									
IsAbstract	False									
References	Node Class	BrowseName	DataType TypeDefinition		Modelling Rule					
Subtype of the Ba	aseObjectTy	pe defined in <u>OPC 10000-5</u>								
HasComponent	Object	ConfigurationManagement		ConfigurationManagementType	Optional					
HasComponent	Object	RecipeManagement		RecipeManagementType	Optional					
HasComponent	Object	ResultManagement		ResultManagementType	Optional					
HasComponent	Object	SafetyStateManagement		SafetyStateManagementType	Optional					
HasComponent	Object	VisionStateMachine		VisionStateMachineType	Mandatory					
HasComponent	Variable	DiagnosticLevel	UInt16	BaseDataVariableType	Optional					
HasComponent	Variable	SystemState	SystemStateDescription DataType	BaseDataVariableType	Optional					

Table 10 – Definition of VisionSystemType

ConfigurationManagement provides *ConfigurationManagement* provides methods and properties required for Section 7.2.

RecipeManagement provides functionality to add, remove, prepare, and retrieve vision system recipes. *RecipeManagementType* is described in Section 7.5.

ResultManagement provides methods and properties necessary for managing the results. *ResultManagementType* is described in Section 7.10.

SafetyStateManagement provides functionality to inform the vision system about the change of an external safety state. SafetyStateManagementType is described in Section 7.13.

StateMachine provides information about the current state of the vision system and methods for controlling it. *VisionStateMachineType* is defined in Section 8.2.

DiagnosticLevel specifies the threshold for the severity of diagnostic messages to be generated by the server. More information can be found in Section 11.3.

SystemState represents the system state in terms of the SEMI E10 standard. More information can be found in Section11.6.

7.2 ConfigurationManagementType

7.2.1 Overview

This ObjectType defines the representation of the machine vision system configuration management. Figure 9 shows the hierarchical structure and details of the composition. It is formally defined in Table 11.

Even supposedly identical vision systems will differ in some details. In order to produce the same results the vision systems have to be adjusted individually e.g. calibrated. Within this document, the set of all parameters that are needed to get the system working is called a configuration. Configurations can be used to align different vision systems that have the same capabilities, so that these systems produce the same results for the same recipes.

Instances of this ObjectType handle all configurations that are exposed by the system. Only one configuration can be active at a time. This active configuration affects all recipes used in the machine vision system. The configurations can optionally also be exposed in a folder, in order to provide access to the client.

Configurations are handled as files, meta data of configurations can be directly viewed but not changed by the client. The interpretation of the configuration's content is not part of this specification.

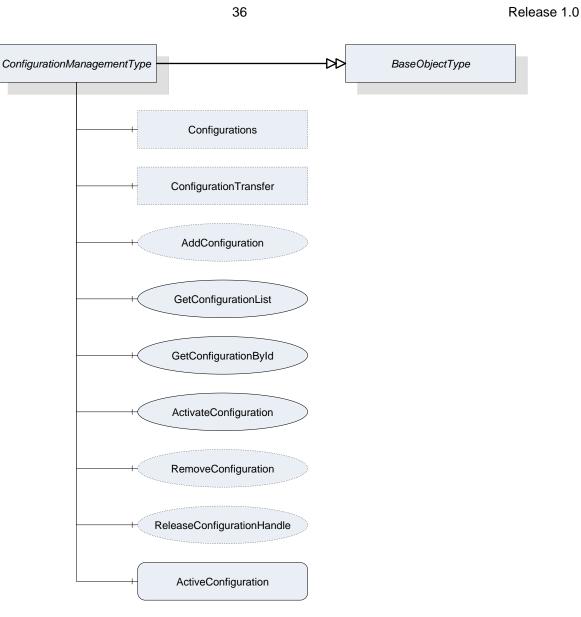


Figure 9 – Overview ConfigurationManagementType

Attribute	Value						
BrowseName	ConfigurationManagementType						
IsAbstract	False	False					
References	NodeClass	NodeClass BrowseName DataType TypeDefinition Modellin					
Subtype of the Ba	seObjectType o	defined in <u>OPC 10000-5</u>					
HasComponent	Object	ConfigurationTransfer		ConfigurationTransferType	Optional		
HasComponent	Object	Configurations		ConfigurationFolderType	Optional		
HasComponent	Method	AddConfiguration			Optional		
HasComponent	Method	GetConfigurationList			Mandatory		
HasComponent	Method	GetConfigurationById			Mandatory		
HasComponent	Method	ReleaseConfigurationHandle			Optional		
HasComponent	Method	RemoveConfiguration			Optional		
HasComponent	Method	ActivateConfiguration			Mandatory		
HasComponent	Variable	ActiveConfiguration	<u>ConfigurationDataType</u>	BaseDataVariableType	Mandatory		

ConfigurationTransfer is an instance of the *ConfigurationTransferType* defined in Section 7.4 and it is used to transfer the contents of a configuration by the temporary file transfer method defined in <u>OPC 10000-5</u>, Annex C.4.

Configurations is an instance of the *ConfigurationFolderType* and it is used to organize variables of DataType *ConfigurationDataType* which is defined in Section 12.9. If the server chooses to expose configuration information in the Address Space, the Object may contain the set of all configurations available on the system. This is implementation-defined. If a server does not expose configuration information in the Address Space, this Object is expected to be non-existent.

The DataTypes used in the *ConfigurationManagementType* are defined in <u>OPC 10000-5</u> and in Section 11.6 of this specification.

7.2.2 ConfigurationManagementType methods

7.2.2.1 AddConfiguration

7.2.2.1.1 Overview

This method is used to add a configuration to the configuration management of the vision system. It concerns itself only with the metadata of the configuration, the actual content is transferred by an object of *ConfigurationTransferType* which is defined in Section 7.4.

The intended behavior of this method for different input arguments is described in the following subsections.

AddConfiguration (
[in]	ConfigurationIdDataType	externalId			
[out]	ConfigurationIdDataType	internalId			
[out]	NodeId	configuration			
[out]	Boolean	transferRequired			
[out]	Int32	error);			

Argument	Description
externalld	Identification of the configuration used by the environment. This argument must not be empty.
internalld	System-wide unique ID for identifying a configuration. This ID is assigned by the vision system.
configuration	If the server chooses to represent the configuration in the Address Space, it shall return the Nodeld of the newly created entry in the <i>Configurations</i> variable here.
	If the server uses only method-based configuration management, this shall be a null Nodeld as defined in <u>OPC 10000-3</u> .
transferRequired	In this argument, the server returns whether the vision system assumes that a transfer of the file content of the configuration is required.
	Note that this is only a hint for the client. If the server returns TRUE, the client will have to assume that the vision system needs the configuration content and shall transfer it. If the server returns FALSE, the client may transfer the configuration content anyway.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 12 – AddConfiguration Method Arguments

Table 13 – AddConfiguration Method AddressSpace Definition

Attribute	Value						
BrowseName	AddConfigura	AddConfiguration					
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule					
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory		
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory		

7.2.2.1.2 New ExternalId

If *AddConfiguration* is called with an *ExternalId* not yet existing in the configuration management of the vision system, it is expected that the vision system creates an appropriate management structure with an *InternalId* which is unique on the system. The server then returns this *InternalId*.

If the server chooses to represent all or selected configurations in the Address Space and if the new configuration matches the current selection criteria, the server shall create a new entry in the *Configurations* folder in the Address Space.

The method will return TRUE in the *TransferRequired* argument. Since the *ExternalId* does not yet exist in the configuration management of the vision system, it is expected the configuration does not yet exist either in the local configuration storage of the vision system, and therefore needs to be transferred.

7.2.2.1.3 Identically Existing ExternalId with identical configuration

If *AddConfiguration* is called with an *ExternalId* already existing in the configuration management of the vision system, it is expected that the vision system checks whether an identical version of the configuration already exists, provided that the content of the *ExternalId* allows for such a check. (A way to perform this comparison without having to download the binary content first is offered by the optional *hash* value in the *ExternalId*. The idea is that the client computes a hash for the contents of the recipe and passes that hash in the *ExternalId*. The server can then check this hash against a hash transmitted earlier, or it can compute a hash by itself over the contents of the recipe currently stored on the vision system side. For this procedure, the server needs to know the hash algorithm used by the client which can be transmitted in the *hashAlgorithm* member of the *ExternalId*).

Note that the method has no way of checking this with the actual configuration content which is not yet known to the vision system.

The method will return FALSE in the *TransferRequired* argument if the method comes to the conclusion that the configuration already exists with identical content on the vision system. Note that the result is not binding for the client who may decide to transfer the configuration content anyway.

If the server represents configurations in the Address Space, no new entry shall be created in the configurations folder.

7.2.2.1.4 Identically Existing Externalld with different configuration

If *AddConfiguration* comes to the conclusion that the content of the configuration to be transferred is different from the content already existing for this *ExternalId*, it shall return TRUE in the TransferRequired argument.

The behavior with respect to the management of the configuration metadata and configuration content is entirely application-defined. The vision system may decide to create a new management structure and add the configuration content to the local configuration store, or it may decide to re-use the existing *Externalld* and overwrite the configuration content. In any case, the vision system shall create a new, system-wide unique Internalld for this configuration.

If the server chooses to represent configurations in the Address Space, the behavior with respect to these objects should mirror the behavior of the vision system in its internal configuration management.

7.2.2.1.5 Local creation or editing of configurations

This is not, strictly speaking, a use case of the method *AddConfiguration*, but results are comparable, and therefore the use case is described here.

If a configuration is created locally on the vision system or is loaded onto the vision system by a different interface than the OPC Machine Vision interface, i.e. the configuration is added without using method *AddConfiguration*, then this configuration shall have a system-wide unique InternalId, just like a configuration added through the method.

If an existing configuration which was uploaded to the vision system through the method *AddConfiguration*, is locally changed, the *ExternalId* shall be removed from the changed version and it shall receive a new systemwide unique *InternalId* so that the two configurations cannot be confused. The vision system may record the history from which configuration it was derived.

If the server exposes configurations in the Address Space and if the locally created or edited configurations match the current filter criteria, then they shall be represented as nodes in the *Configurations* folder, with their system-wide unique *InternalIds*, but without *ExternalIds*.

7.2.2.2 GetConfigurationById

This method is used to get the metadata for one configuration from a number of configurations.

GetConfig	gurationById (
[in]	ConfigurationIdDataType	internalId
[in]	Int32	timeout
[out]	Handle	configurationHandle
[out]	ConfigurationDataType	configuration
[out]	Int32	error);

Release	1	.()
---------	---	----	---

Argument	Description			
internalld	Identification of the configuration used by the vision system. This argument must not be empty.			
Timeout	With this argument the client can give a hint to the server how long it will need access to the configuration data.			
	A value > 0 indicates an estimated maximum time for processing the data in milliseconds.			
	A value = 0 indicates that the client will not need anything besides the data returned by the method call.			
	A value < 0 indicates that the client cannot give an estimate.			
	The client cannot rely on the data being available during the indicated time period. The argument is merely a hint allowing the server to optimize its resource management.			
configurationHandle	The client can use the handle returned by the server to call the ReleaseConfigurationHandle method to indicate to the server that it has finished processing the configuration data, allowing the server to optimize its resource management.			
	If the server does not support the ReleaseConfigurationHandle method, this value shall be 0.			
	The client cannot rely on the data being available until ReleaseConfigurationHandle is called.			
configuration	Requested configuration.			
error	0 – OK			
	Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.			

Table 15 – GetConfigurationByld Method AddressSpace Definition

Attribute	Value						
BrowseName	GetConfiguration	GetConfigurationById					
References	NodeClass	lodeClass BrowseName DataType TypeDefinition ModellingRule					
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory		
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory		

7.2.2.3 GetConfigurationList

This method is used to get a list of all configurations. It concerns itself only with the metadata of the configuration, the actual content is transferred by a *ConfigurationTransferType* object.

```
GetConfigurationList (
  [in] UInt32
                                maxResults
      UInt32
  [in]
                                startIndex
  [in]
        Int32
                                timeout
  [out] Boolean
                                isComplete
  [out] UInt32
                                resultCount
                                configurationHandle
  [out] Handle
  [out] ConfigurationDataType[] configurationList
  [out] Int32
                                error);
```

OPC 40100-1: Control, configuration management, recipe management, result management

Argument	Description			
maxResults	Maximum number of configurations to return in one call; by passing 0, the client indicates that it does not put a limit on the number of configurations.			
startIndex	Shall be 0 on the first call, multiples of <i>maxResults</i> on subsequent calls to retrieve portions of the entire list, if necessary.			
timeout	With this argument the client can give a hint to the server how long it will need access to the configuration data.			
	A value > 0 indicates an estimated maximum time for processing the data in milliseconds.			
	A value = 0 indicates that the client will not need anything besides the data returned by the method call.			
	A value < 0 indicates that the client cannot give an estimate.			
	The client cannot rely on the data being available during the indicated time period. The argument is merely a hint allowing the server to optimize its resource management.			
isComplete	Indicates whether there are more configurations in the entire list than retrieved according to <i>startIndex</i> and <i>resultCount</i> .			
resultCount	Gives the number of valid results in <i>configurationList</i> .			
configurationHandle	The server shall return to each client requesting configuration data a system-wide unique handle identifying the configuration set / client combination. The handle spans continuation calls, so on every call by the same client where <i>startIndex</i> is not 0, the same handle shall be returned. This handle canbe used by the client in a call to the <i>ReleaseConfigurationHandle</i> method.			
	method, thereby indicating to the server that it has finished processing the configuration set, allowing the server to optimize its resource management.			
	The client cannot rely on the data being available until the <i>ReleaseConfigurationHandle</i> method is called.			
	If the server does no support ReleaseConfigurationHandle, this value shall be 0.			
configurationList	List of configurations.			
error	0 – OK			
	Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.			

Table 16 – GetConfigurationList Method Arguments

Table 17 – GetConfigurationList Method AddressSpace Definition

Attribute	Value					
BrowseName	GetConfigurationList					
References	NodeClass	odeClass BrowseName DataType TypeDefinition ModellingRule				
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

The following cases must be considered with the respect to the number of available configurations:

• The number of configurations to be returned is less or equal to *maxResults*; the first call, with *startIndex=*0, returns *isComplete=*TRUE, so the client knows that no further calls are necessary. *resultCount* gives the number of valid elements in the *configurationList* array.

42

• The number of configurations to be returned is larger than *maxResults*; the first N calls (N > 0 with N ≤ (number of configurations) divisor *MaxResults*), with *startIndex*=(N-1)**maxResults*, return *isComplete*=FALSE, so the client knows that further calls are necessary. The following call returns *isComplete*=TRUE, so the client knows, no further calls are necessary. *resultCount* gives the number of valid elements in the *configurationList* array (on each call, so on the first N calls, this should be *maxResults*).

7.2.2.4 ReleaseConfigurationHandle

This method is used to inform the server that the client has finished processing a given configuration set allowing the server to free resources managing this configuration set.

The server should keep the data of the configuration set available for the client until the *ReleaseConfigurationHandle* method is called or until a timeout given by the client has expired. However, the server is free to release the data at any time, depending on its internal resource management, so the client cannot rely on the data being available. *ReleaseConfigurationHandle* is merely a hint allowing the server to optimize its internal resource management. For timeout usage, see the description in Section 7.2.2.2.

Signature

```
ReleaseConfigurationHandle (
  [in] Handle configurationHandle
  [out] Int32 error);
```

Argument	Description
configurationHandle	Handle returned by <i>GetConfigurationById</i> or <i>GetConfigurationList</i> , identifying the configuration set/client combination.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 18 – ReleaseConfigurationHandle Method Arguments

Table 19 – ReleaseConfigurationHandle Method AddressSpace Definition

Attribute	Value					
BrowseName	ReleaseConfig	ReleaseConfigurationHandle				
References	NodeClass BrowseName DataType TypeDefinition ModellingRule				ModellingRule	
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

7.2.2.5 RemoveConfiguration

This method is used to remove a configuration from the configuration management of the vision system.

Application Note:

It may be required from a vision system -e.g. in pharmaceutical or other safety-critical applications - to keep a record of the prior existence of a removed configuration. This may be important in such systems for the meta information of results that were generated while the removed configuration was active. It serves to keep it comprehensible which configurations were available on the vision system

Release 1.0

43

OPC 40100-1: Control, configuration management, recipe management, result management

Signature

```
RemoveConfiguration (
[in] ConfigurationIdDataType internalId
[out] Int32 error);
```

Table 20 – RemoveConfiguration Method Arguments

Argument	Description
internalld	Identification of the configuration used by the vision system. This argument must not be empty.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 21 – RemoveConfiguration Method AddressSpace Definition

Attribute	Value					
BrowseName	RemoveConfig	RemoveConfiguration				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

7.2.2.6 ActivateConfiguration

This method is used to activate a configuration from the configuration management of the vision system.

Since only a single configuration can be active at any time, this method shall deactivate any other configuration which may currently be active. From that point on until the next call to this method the vision system will conduct its operation according to the settings of the activated configuration.

Note that there is no way to deactivate a configuration except by activating another one to avoid having no active configuration on the system.

```
ActivateConfiguration (
  [in] ConfigurationIdDataType internalId
  [out] Int32 error);
```

Argument	Description
internalld	Identification of the configuration used by the vision system. This argument must not be empty.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Attribute	Value	Value				
BrowseName	ActivateConfig	ActivateConfiguration				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

Table 23 – ActivateConfiguration Method AddressSpace Definition

7.3 ConfigurationFolderType

This ObjectType is a subtype of the *FolderType* and is used to organize the configurations of a vision system. Figure 10 shows the hierarchical structure and details of the composition. It is formally defined in Table 24.

Instances of this ObjectType organize all available configurations of the vision system, which the server decides to expose in the Address Space. It may contain no configuration if no configuration is available, if the server does not expose configurations in the Address Space at all, or if no configuration matches the criteria of the server for exposure in the Address Space.

Note that the folder contains only metadata of the configurations, not the actual configuration data of the vision system.

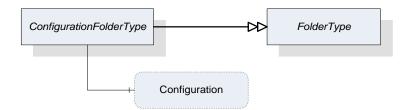


Figure 10 – Overview ConfigurationFolderType

Table 24 – Definition of C	ConfigurationFolderType
----------------------------	-------------------------

Attribute	Value				
BrowseName	ConfigurationFo	ConfigurationFolderType			
IsAbstract	False				
References	NodeClass BrowseName DataType TypeDefinition ModellingRule				
Subtype of the FolderType defined in OPC 10000-5					
HasComponent	Variable	<configuration></configuration>	ConfigurationDataType	BaseDataVariableType	OptionalPlaceholder

The ConfigurationDataType used in the ConfigurationFolderType is defined in Section 12.12.

7.4 ConfigurationTransferType

7.4.1 Overview

This ObjectType is a subtype of the *TemporaryFileTransferType* defined in <u>OPC 10000-5</u> and is used to transfer configuration data as a file.

The ConfigurationTransferType overwrites the Methods GenerateFileForRead and GenerateFileForWrite to specify the concrete type of the generateOptions Parameter of the Methods.

Figure 11 shows the hierarchical structure and details of the composition. It is formally defined in Table 25.

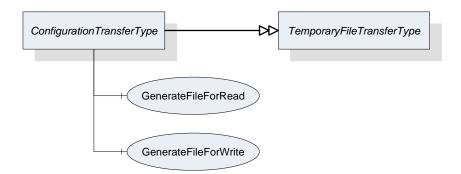


Figure 11 – Overview ConfigurationTransferType

Attribute	Value					
BrowseName	ConfigurationTransfe	ConfigurationTransferType				
IsAbstract	False	⁻ alse				
References	NodeClass BrowseName DataType TypeDefinition Modelling				ModellingRule	
Subtype of the TemporaryF	Subtype of the TemporaryFileTransferType defined in OPC 10000-5					
HasComponent	Method	0:GenerateFileForRead			Mandatory	
HasComponent	Method	0:GenerateFileForWrite			Mandatory	

7.4.2 ConfigurationTransferType methods

7.4.2.1 GenerateFileForRead

This method is used to start the read file transaction. A successful call of this method creates a temporary *FileType* Object with the file content and returns the *Nodeld* of this *Object* and the file handle to access the *Object*.

Signature

Generate	FileForRead (
[in]	ConfigurationTransferOptions	generateOptions
[out]	NodeId	fileNodeId
[out]	UInt32	fileHandle
[out]	NodeId	<pre>completionStateMachine);</pre>

Table 26 – GenerateFileForRead Method Arguments

Argument	Description
generateOptions	The structure used to define the generate options for the file.
fileNodeId	Nodeld of the temporary file
fileHandle	The FileHandle of the opened <i>TransferFile</i> . The FileHandle can be used to access the <i>TransferFile</i> methods <i>Read</i> and <i>Close</i> .
completionStateMachine	If the creation of the file is completed asynchronously, the parameter returns the Nodeld of the corresponding <i>FileTransferStateMachineType</i> Object. If the creation of the file is already completed, the parameter is null.
	If a <i>FileTransferStateMachineType</i> object Nodeld is returned, the <i>Read</i> Method of the file fails until the <i>TransferState</i> changed to <i>ReadTransfer</i> .

Table 27 – GenerateFileForRead Method AddressSpace Definition

Attribute	Value					
BrowseName	GenerateFileF	GenerateFileForRead				
References	NodeClass	lodeClass BrowseName DataType TypeDefinition ModellingRule				
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

7.4.2.2 GenerateFileForWrite

This method is used to start the write file transaction. A successful call of this method creates a temporary *FileType* Object with the file content and returns the *Nodeld* of this *Object* and the file handle to access the *Object*.

```
GenerateFileForWrite (

[in] ConfigurationTransferOptions generateOptions

[out] NodeId fileNodeId

[out] UInt32 fileHandle);
```

Argument	Description
generateOptions	The structure used to define the generate options for the file.
fileNodeId	Nodeld of the temporary file.
fileHandle	The fileHandle of the opened <i>TransferFile</i> . The fileHandle can be used to access the <i>TransferFile</i> methods <i>Write</i> and <i>CloseAndCommit</i> .

Table 28 – GenerateFileForWrite Method Arguments

Attribute	Value						
BrowseName	GenerateFileForWrite						
References	NodeClass	lodeClass BrowseName DataType TypeDefinition ModellingRule					
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory		
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory		

7.5 RecipeManagementType

7.5.1 Overview

This ObjectType defines the representation of the machine vision system recipe management (for a conceptual overview of recipe management see Section B.1, for a definition of recipes itself, see Section B.1.2.1). Figure 12 shows the hierarchical structure and details of the composition. It is formally defined in Table 30.

For the actual data transfer, *RecipeManagementType* makes use of the *RecipeTransferType*, derived from the *TemporaryFileTransferType* defined in <u>OPC 10000-5</u>, beginning with version 1.04.

If the server chooses to expose recipe data in the Address Space (see Section B.1.3.3) using the *Recipes* folder of this type, the *FileType* object component of the *RecipeType* objects in this folder can also be used directly for the data transfer.

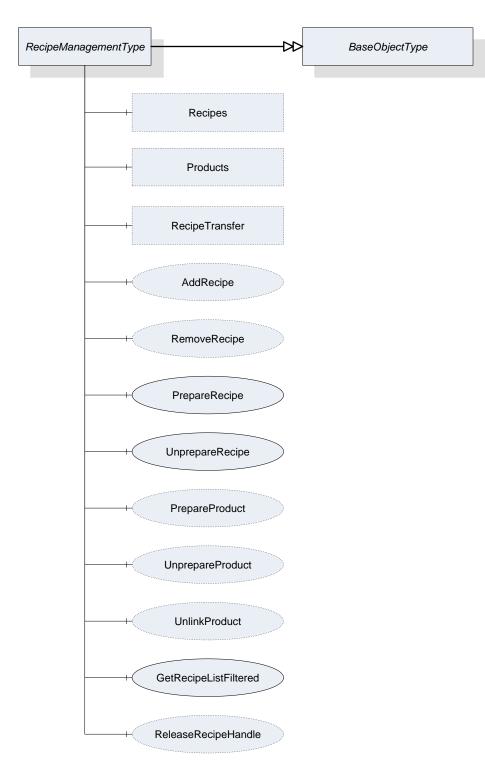


Figure 12 – Overview RecipeManagementType

Attribute	Value	Value				
BrowseName	RecipeManage	RecipeManagementType				
IsAbstract	False	False				
References	Node Class	Node Class BrowseName DataType TypeDefinition Model				
Subtype of the Base	ObjectType defined	in <u>OPC 10000-5</u>				
HasComponent	Method	AddRecipe			Optional	
HasComponent	Method	PrepareRecipe			Mandatory	
HasComponent	Method	<u>UnprepareRecipe</u>			Mandatory	
HasComponent	Method	GetRecipeListFiltered			Mandatory	
HasComponent	Method	ReleaseRecipeHandle			Optional	
HasComponent	Method	RemoveRecipe			Optional	
HasComponent	Method	PrepareProduct			Optional	
HasComponent	Method	<u>UnprepareProduct</u>			Optional	
HasComponent	Method	<u>UnlinkProduct</u>			Optional	
HasComponent	Object	RecipeTransfer		RecipeTransferType	Optional	
HasComponent	Object	Recipes		RecipeFolderType	Optional	
HasComponent	Object	Products		ProductFolderType	Optional	

Table 30 – Definition of RecipeManagementType

RecipeTransfer is an instance of the *RecipeTransferType* defined in Section 7.6 and it is used to transfer the contents of a recipe by the temporary file transfer method defined in <u>OPC 10000-5</u>, Annex C.4.

Recipes is an instance of the *RecipeFolderType* that organizes *RecipeType* objects, if the server chooses to expose recipe information in the Address Space. In this case, it may contain the set of all recipes available on the system or a filtered subset, e.g. the set of all currently prepared recipes. This is implementation-defined. If a server does not expose recipe information in the Address Space, this folder is expected to be non-existent.

Products is an instance of the *ProductFolderType* that organizes *ProductDataType* variables, if the server chooses to expose product information in the Address Space. In this case, it may contain the set of all products available on the system or a filtered subset, e.g. the set of all products for which recipes are currently prepared. This is implementation-defined. If a server does not expose product information in the Address Space, this folder is expected to be non-existent.

7.5.2 RecipeManagementType Methods

7.5.2.1 AddRecipe

7.5.2.1.1 Overview

This method is used to add a recipe to the recipe management of the vision system. It concerns itself only with the metadata of the recipe, the actual content is transferred by a *RecipeTransferType* object.

The intended behavior of this method for different input arguments is described in the following subsections.

AddRecipe	e (
[in]	RecipeIdExternalDataType	externalId
[in]	ProductIdDataType	productId
[out]	RecipeIdInternalDataType	internalId
[out]	NodeId	recipe
[out]	NodeId	product
[out]	Boolean	transferRequired
[out]	Int32	error);

Release 1.0

Argument	Description		
externalld	Identification of the recipe used by the environment. This argument must not be empty.		
productId	Identification of a product the recipe is to be used for. This argument may be empty.		
internalld	Internal identification of the recipe. This identification shall be system-wide unique and must be returned.		
recipe	If the server chooses to represent the recipe in the Address Space, it shall return the Nodeld of the newly created entry in the <i>Recipes</i> folder here.		
	If the server uses only method-based recipe management, this shall be null. Note that, even if the server uses the <i>Recipes</i> folder to expose recipe data in the Address Space, this may be empty, if the newly created recipe does not fit the selection criteria of the server for the entries in this folder.		
product	 If the server chooses to represent product information in the Address Space, it shall return the Nodeld of a newly created entry in the <i>Products</i> folder here. If the server uses only method-based recipe management, this shall be null. Note that, even if the server uses the <i>Products</i> folder to expose product data in the Address Space, this may be null if the newly created product does not fit the selection criteria of the server for the entries in the Products folder. 		
transferRequired	In this argument, the server returns whether the vision system assumes that a transfer of the file content of the recipe is required. Note that this is only a hint for the client. If the server returns TRUE, the client will have to assume that the vision system needs the recipe content and shall transfer it. If the server returns FALSE, the client may transfer the recipe content anyway.		
error	0 – OK Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.		

 Table 31 – AddRecipe Method Arguments

Table 32 – AddRecipe Method AddressSpace Definition

Attribute	Value					
BrowseName	AddRecipe	AddRecipe				
References	Node Class	BrowseName	DataType	TypeDefinition	ModellingRule	
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

7.5.2.1.2 New ExternalId

If *AddRecipe* is called with an Externalld not yet existing in the recipe management of the vision system, it is expected that the vision system creates an appropriate management structure with an Internalld which is system-wide unique. The server may then return this Internalld, however the client cannot rely on this.

If the server chooses to represent all or selected recipes in the Address Space and if the new recipe matches the current selection critieria, the server shall create a new entry in the Recipes folder in the Address Space.

The method will return TRUE in the TransferRequired argument. Since the ExternalId does not yet exist in the recipe management of the vision system, it is expected that the recipe content does not yet exist either in the local recipe storage of the vision system, and therefore needs to be transferred.

If the ProductId argument is non-empty, it is expected that the vision system creates an appropriate management structure linking the newly created recipe for use with this ProductId. If the ProductId does not yet exist on the vision system, it is expected that it is created.

If the ProductId argument is empty, no such linking takes place. Note that it will not be possible to start a job based on a ProductId not linked to a recipe.

If the server chooses to represent all or selected products in the Address Space and if the ProductId matches the selection criteria, the server shall create a new entry in the Products folder in the Address Space.

If the server chooses to represent all or selected recipes in the Address Space and if the given recipe matches the selection criteria, the ProductId shall be added to the list of products within the appropriate Recipe node.

7.5.2.1.3 Identically Existing Externalld with identical recipe

If *AddRecipe* is called with an Externalld already existing in the recipe management of the vision system, it is expected that the vision system checks whether an identical version of the recipe already exists, provided that the content of the Externalld allows for such a check (most likely using the hash value).

Note that the method has no way of checking this with the actual recipe content which is not yet known to the vision system.

The method will return FALSE in the TransferRequired argument if the system comes to the conclusion that the recipe already exists with identical content on the vision system. Note that the result is not binding for the client who may decide to transfer the recipe content anyway.

If the server represents recipes in the Address Space, no new entry shall be created in the recipes folder.

The behavior with regard to the ProductId argument is as described above for a new ExternalId. This way of calling *AddRecipe* can be used to link an existing recipe with another product.

7.5.2.1.4 Identically Existing ExternalId with different recipe

If *AddRecipe* comes to the conclusion that the content of the recipe to be transferred is different from the content already existing for this ExternalId, it shall return TRUE in the TransferRequired argument.

The behavior with respect to the management of the recipe metadata and recipe content is entirely application-defined. The vision system may decide to create a new management structure with a new Internalld and add the recipe content to the local recipe store, or it may decide to re-use the existing Externalld and overwrite the recipe content.

If the server chooses to represent recipes in the Address Space, the behavior with respect to these recipe objects should mirror the behavior of the vision system in its internal recipe management

The behavior with regard to the ProductId argument is as described above for a new ExternalId. If the vision system stores both recipe versions, it is implementation-defined whether both are linked to the ProductId or not.

Note that overwriting a recipe shall result in a change to the internalld of the recipe. The change may effect only the hash value, the identifier may remain the same. Historical storage is not required.

7.5.2.1.5 Local creation or editing of recipes

This is not, strictly speaking, a use-case of the method *AddRecipe*, but results are comparable, therefore, the use-case is described here.

If a recipe is created locally on the vision system or is loaded onto the vision system by a different interface than the OPC Machine Vision interface, i.e. the recipe is added without using the *AddRecipe* method, then this recipe shall have a system-wide unique Internalld, just like a recipe added through the method.

If an existing recipe which was uploaded to the vision system through *AddRecipe* is locally changed, the Externalld shall be removed from the changed version and it shall receive a new system-wide unique Internalld so that the two recipes cannot be confused. Of course the vision system may record the history from which recipe it was derived.

If the server represents recipes in the Address Space and if the locally created or edited recipes match the current filter criteria, then they shall be represented as nodes in the Recipes folder, with their system-wide unique InternalIds, but without ExternalIds.

52

Release 1.0

An important special case is the local editing of an already prepared recipe, described in Section B.1.2.3. Since after local editing, the already prepared recipe is different from before, effectively a new recipe has been prepared by the local editing. Therefore, a new *RecipePrepared* event shall be generated (see also Section 8.3.8.1).

7.5.2.2 PrepareRecipe

This method is used to prepare a recipe so that it can be used for starting a job on the vision system.

Signature

PrepareRecipe (
In						
Out						
d						

Table 33 – PrepareRecipe Method Arguments

Argument	Description
externalId	Identification of the recipe used by the environment which is to be prepared.
internalldIn	Internal identification of the recipe which is to be prepared. The client can use either the externalld or the internalldln, leaving the other empty. If both are given, the Internalldln takes precedence.
internalldOut	Internal identification of the recipe selected based on the given externalld or internalld.
isCompleted	Flag to indicate that the recipe has been completely prepared before the method returned.If False, the client needs either to check the properties of the recipe to determine when preparation has completed or wait for the <i>RecipePrepared</i> event.
Error	0 – OK Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.

Table 34 – PrepareRecipe Method AddressSpace Definition

Attribute	Value					
BrowseName	PrepareRec	PrepareRecipe				
References	Node Class					
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

If the vision system is in state *Initialized*, it is expected to change into state *Ready* after successful preparation of the recipe and be able to execute jobs called by a *Start* method with the given Externalld.

If the vision system is already in state *Ready* when *PrepareRecipe* is called, it is expected to be in state *Ready* again after successful preparation of the recipe and be able to execute jobs called by a *Start* method with the given Externalld. Depending on the capabilities of the vision system, it may temporarily leave state *Ready* for state *Initialized*, then return to *Ready*, or, if the system is capable of preparing recipes in the background, it may stay in state *Ready* and react instantaneously to Start jobs for other, already prepared,

recipes. Also depending on the capabilities of the vision system, preparing an additional recipe may unprepare others if the number of recipes being prepared at the same time is limited.

The preparation of a recipe may be a time-consuming operation. The client cannot necessarily assume that the recipe is completely prepared when the method returns. The client should therefore check the preparedness of the recipe after a reasonable amount of time or wait for a *RecipePrepared* event with the correct Externalld to be fired. During the time required for preparing a recipe, the system may or may not be capable of reacting to a start method. However, the server is free to handle *PrepareRecipe* as a synchronous method, returning only after the recipe is completely prepared unless an error has occurred.

Not that the local editing of an already prepared recipe, as described in Sections 7.5.2.1.5 and B.1.2.3 is considered to be the same as the preparation of a new recipe, because after local editing, the already prepared recipe is different from before, so effectively a new recipe has been prepared by the local editing. Therefore, a new *RecipePrepared* event shall be generated (see also Section 8.3.8.1).

Some recipes may exclude each other from being in prepared state at the same time, for example, when there are mechanical movements involved. Having two such recipes prepared at the same time would mean that an instantaneous reaction to calling the *Start* method for a prepared recipe would not be possible. However, this is at the discretion of the vision system. The client may merely notice an unusually long reaction time between calling the *Start* method and the actual state change, or the vision system may prevent the simultaneous preparation by returning an error.

If there is more than one recipe with the identical External d - e.g. due to local copying and modifying of recipes on the vision system – it is implementation-defined how this ambiguity will be handled. The vision system will prepare only a single one of these recipes, which may be the latest one or the latest externally defined one.

7.5.2.3 UnprepareRecipe

This method is used to revert the preparation of a recipe so that it can no longer be used for starting a job on the vision system.

Signature

UnprepareRecipe (

L L	1 ,	
[in]	RecipeIdExternalDataType	externalId
[in]	RecipeIdInternalDataType	internalIdIn
[out]	RecipeIdInternalDataType	internalIdOut
[out]	Int32	error);

Argument	Description
externalld	Identification of the recipe used by the environment which is to be un-prepared.
internalldIn	Internal identification of the recipe which is to be un-prepared.
	The client can use either the externalld or the internalIdIn, leaving the other empty. If both are given, the InternalIdIn takes precedence.
internalIdOut	Internal identification of the recipe selected based on a given externalld or internalld. This is for verification by the client.
error	0 – OK Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.

Table 35 – UnprepareRecipe Method Arguments

Attribute	Value	Value					
BrowseName	UnprepareReci	UnprepareRecipe					
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule		
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory		
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory		

Table 36 – UnprepareRecipe Method AddressSpace Definition

If the vision system is in *Ready* state when *UnprepareRecipe* is called, and the recipe to be unprepared is the only recipe currently prepared, the vision system is expected to change into state *Initialized* after successful reversion of the preparation of the recipe.

If there are additional recipes in prepared state, the vision system is expected to remain in state *Ready* and be able to be called by a *Start* method with one of the remaining prepared recipes. Depending on the capabilities of the vision system, it may temporarily leave state *Ready* for state *Initialized*, then return to *Ready*.

If there is more than one recipe with the identical ExternalId – e.g. due to local copying and modifying of recipes on the vision system – it is implementation-defined how this ambiguity will be handled. However, it is expected that the vision system will handle the ambiguity in the same way as for method *PrepareRecipe* so that *UnprepareRecipe* is exactly reciprocal to *PrepareRecipe*.

7.5.2.4 GetRecipeListFiltered

This method is used to get a list of recipes matching certain filter criteria. It concerns itself only with the metadata of the recipe, the actual content is transferred by a *RecipeTransferType* object.

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OPC 40100-1: Control, configuration management, recipe management, result management

	Table 57 – GerkecipeListFiltered Method Arguments			
Argument	Description			
externalld	Identification of the recipe used by the environment used as a filter.			
productId	Identification of a product, used as a filter.			
isPrepared	This argument is used to filter for prepared recipes (for value TRUE_1), non- prepared recipes (for value FALSE_0) or without regard for the preparedness of recipes (for value DONTCARE_2).			
maxResults	Maximum number of recipes to return in one call; by passing 0, the client indicates that it does not put a limit on the number of recipes.			
startIndex	Shall be 0 on the first call, multiples of <i>maxResults</i> on subsequent calls to retrieve portions of the entire list, if necessary.			
Timeout	With this argument the client can give a hint to the server how long it will need access to the configuration data.			
	A value > 0 indicates an estimated maximum time for processing the data in milliseconds.			
	A value = 0 indicates that the client will not need anything besides the data returned by the method call.			
	A value < 0 indicates that the client cannot give an estimate.			
	The client cannot rely on the data being available during the indicated time period. The argument is merely a hint allowing the server to optimize its resource management.			
isComplete	Indicates whether there are more results in the entire list than retrieved according to <i>startIndex</i> and <i>resultCount</i> .			
resultCount	Gives the number of valid results in recipeList.			
recipeHandle	The server shall return to each client requesting recipe data a system-wide unique handle identifying the recipe set / client combination. This handle has to be used by the client to release the recipe set.			
recipeList	List of InternalIDs matching the filters.			
error	0 – OK			
	Values > 0 are reserved for errors defined by this and future standards.			
	Values < 0 shall be used for application-specific errors.			

Table 37 – GetRecipeListFiltered Method Arguments

Table 38 – GetRecipeListFiltered Method AddressSpace Definition

Attribute	Value	Value						
BrowseName	GetRecipeL	GetRecipeListFiltered						
References	Node Class							
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory			
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory			

The input arguments are used as filters. Strings or TrimmedStrings as arguments or structure components of arguments can contain * and ? to be used as wildcards. Empty elements are considered to match everything, or in other words are not taken into account for filtering at all. The notion of emptiness is defined together with the respective *DataTypes*.

In RecipeList, the method returns a list of all recipes whose Externallds or ProductIds match the filters.

For *RecipleList* method there are the following cases with the respect to the number of results:

56

- The number of recipes to be returned according to the filter is less or equal to *maxResults*; the first call, with *nstartIndex*=0, returns *isComplete*=TRUE, so the client knows that no further calls are necessary. *resultCount* gives the number of valid elements in the *recipeList* array.
- The number of recipes to be returned is larger than *maxResults*; the first N calls (N > 0 with N ≤ (number of recipes) divisor *MaxResults*), with *startIndex*=(N-1)**maxResults*, return *isComplete*=FALSE, so the client knows that further calls are necessary. The following call returns *isComplete*=TRUE, so the client knows, no further calls are necessary. *resultCount* gives the number of valid elements in the *recipeList* array (on each call, so on the first N calls, this should be *maxResults*).

7.5.2.5 ReleaseRecipeHandle

This method is used to inform the server that the client has finished processing a given recipe set allowing the server to free resources managing this recipe set.

The server should keep the data of the recipe set available for the client until the *ReleaseRecipeHandle* method is called or until a timeout given by the client has expired. However, the server is free to release the data at any time, depending on its internal resource management, so the client cannot rely on the data being available. *ReleaseRecipeHandle* is merely a hint allowing the server to optimize its internal resource management. For timeout usage see the description in Section 7.5.2.4.

Signature

ReleaseRe	cipeHandle	(
[in]	Handle		recipeHandle
[out]	Int32		error);

Argument	Description
recipeHandle	Handle returned by <i>GetRecipeById</i> or <i>GetRecipeListFiltered</i> methods, identifying the recipe set/client combination.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 40 – ReleaseRecipeHandle Method AddressSpace Definition

Attribute	Value							
BrowseName	ReleaseRec	ReleaseRecipeHandle						
References	Node Class							
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory			
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory			

7.5.2.6 RemoveRecipe

This method is used to remove a recipe from the recipe management of the vision system.

```
RemoveRecipe [(
   [in] RecipeIdExternalDataType externalId
   [out] Int32 error);
```

Argument	Description
externalId	Identification of the recipe used by the environment.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 41 – RemoveRecipe Method Arguments

Table 42 – RemoveRecipe Method AddressSpace Definition

Attribute	Value	Value						
BrowseName	RemoveRecip	RemoveRecipe						
References	NodeClass	odeClass BrowseName DataType TypeDefinition ModellingRule						
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory			
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory			

It is expected that the vision system removes the recipe matching the given ExternalId from its management structures. Whether the vision system also removes the actual recipe content is implementation-defined.

Application Note:

The removed recipe may still be referenced by stored results from the vision system. Therefore, it is strongly recommended that the Internalld of a removed recipe is not reused by the vision system. Otherwise, traceability of results to recipes will be impaired and the vision system may no be able to fulfil certain external requirements, e.g.the FDA Part 11 requirements for pharmaceutical equipment.

However, this standard makes no requirements on the way the vision system creates and maintains its internal management data.

If there is more than one recipe with the identical External d - e.g. due to local copying and modifying of recipes on the vision system – it is implementation-defined how this ambiguity will be handled. For example, the vision system may remove all these recipes or only the externally defined ones or any number of other possibilities.

If the server chooses to represent recipes in the Address Space, the server shall remove the recipe node in the same way as the vision system cleans up its management structures.

7.5.2.7 PrepareProduct

This method is used to prepare a product so that it can be used for starting a job on the vision system.

Signature

PrepareProduct (

[in]	ProductIdDataType	productId
[out]	RecipeIdInternalDataType	internalId
[out]	Int32	error);

Argument	Description	
productId	dentification of a product, which can be used in a Start method.	
internalld	Internal identification of the recipe which is actually being used to work on the product.	
error	0 – OK Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.	

Table 43 – PrepareProduct Method Arguments

Table 44 – PrepareProduct Method AddressSpace Definition

Attribute	Value	Value				
BrowseName	PrepareProduc	epareProduct				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

In effect, the vision system will use a recipe to work on the product. Therefore, the vision system is expected to select a recipe linked to the given ProductId. If more than one recipe is linked to the product, the resolution of this ambiguity is implementation defined.

The vision system shall return the internal identification of the recipe selected. If there is more than one recipe linked to the given ProductId, it is implementation-defined how this ambiguity will be handled. It is expected that the resolution of the ambiguity will be implemented in a systematic manner throughout the vision system.

Since preparing a product is in effect the same as preparing a recipe which has been selected by the vision system on the basis of the ProductId, state handling is identical to the *PrepareRecipe* method.

7.5.2.8 UnprepareProduct

This method is used to revert the preparation of a product so that it can no longer be used for starting a job on the vision system.

Signature

Unprepare	UnprepareProduct (
[in]	ProductIdDataType	productId				
[out]	RecipeIdInternalDataType	internalId				
[out]	Int32	error);				

Table 45 – UnprepareProduct Method Arguments

Argument	Description
productId	Identification of a product, which is to be unprepared.
internalld	Internal identification of the recipe which is actually unprepared.
error	0 – OK Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.

Attribute	Value	/alue				
BrowseName	UnpreparePro	nprepareProduct				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

 Table 46 – UnprepareProduct Method AddressSpace Definition

It is expected that the vision system will select a recipe based on the ProductId in the same way as in method *PrepareProduct* and then unprepare that recipe so that *UnprepareProduct* is exactly reciprocal to *PrepareProduct*.

Therefore, state handling is identical to UnprepareRecipe method.

7.5.2.9 UnlinkProduct

This method is used to remove the link between a recipe and a product in the vision system

Signature

UnlinkProduct (

[in]	RecipeIdInternalDataType	internalId
[in]	ProductIdDataType	productId
[out]	Int32	error);

Table 47 – UnlinkProduct Method Arguments

Argument	Description
internalld	Identification of the recipe used by the system.
productId	Identification of a product, the recipe is to be used for.
error	0 – OK Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.

Table 48 – UnlinkProduct Method AddressSpace Definition

Attribute	Value				
BrowseName	UnlinkProduct	- IlinkProduct			
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory

It is expected that the vision system removes a link between recipes with the given InternalId and products with the given ProductId from its internal management structures.

UnlinkProduct uses the Internalld to ensure that it is unambiguous which recipe the link is removed from. If need be, the client can get the Internallds for given Externallds using the *GetRecipeListFiltered* method (7.5.2.4).

Starting jobs based on this ProductId will no longer lead to this recipe being used. If there is no link left between this ProductId and any recipe, it will no longer be possible to start a job based on that ProductId.

If the server chooses to represent recipes in the Address Space, the server shall remove the given ProductId from the appropriate recipe node.

60

If the server chooses to represent products in the Address Space, and there are no recipes linked to a product anymore, it is expected that the server removes the corresponding product node.

7.6 RecipeTransferType

7.6.1 Overview

This ObjectType is a subtype of *TemporaryFileTransferType* defined in <u>OPC 10000-5</u> and is used for transferring a recipe.

The *RecipeTransferType* overwrites the Methods *GenerateFileForRead* and *GenerateFileForWrite* to specify the concrete type of the generateOptions Parameter of the Methods.

Figure 13 shows the hierarchical structure and details of the composition. It is formally defined in Table 49.

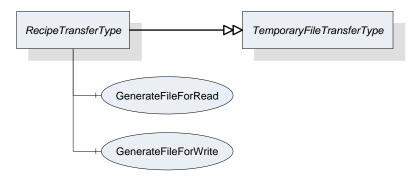


Figure 13 – RecipeTransferType

Attribute	Value				
BrowseName	RecipeTransferTy	RecipeTransferType			
IsAbstract False					
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the TemporaryFileTransferType defined in OPC 10000-5					
HasComponent	Method	0:GenerateFileForRead			Mandatory
HasComponent	Method	0:GenerateFileForWrite			Mandatory

Table 49 – Definition of RecipeTransferType

7.6.2 RecipeTransferType Methods

7.6.2.1 GenerateFileForRead

This method is used to start the read file transaction. A successful call of this method creates a temporary *FileType* Object with the file content and returns the *Nodeld* of this *Object* and the file handle to access the *Object*.

```
GenerateFileForRead (

[in] RecipeTransferOptions generateOptions

[out] NodeId fileNodeId

[out] UInt32 fileHandle

[out] NodeId completionStateMachine);
```

Argument	Description
generateOptions	The structure used to define the generate options for the file, described in Section 12.11.
fileNodeId	Nodeld of the temporary file
fileHandle	The fleHandle of the opened <i>TransferFile</i> . The fileHandle can be used to access the <i>TransferFile</i> methods <i>Read</i> and <i>Close</i> .
completionStateMachine	If the creation of the file is completed asynchronously, the parameter returns the Nodeld of the corresponding <i>FileTransferStateMachineType</i> Object. If the creation of the file is already completed, the parameter is null. If a <i>FileTransferStateMachineType</i> object Nodeld is returned, the <i>Read</i> Method of the file fails until the <i>TransferState</i> changed to <i>ReadTransfer</i> .

Table 50 – GenerateFileForRead Method Arguments

Attribute	Value	/alue			
BrowseName	GenerateFileF	enerateFileForRead			
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory

7.6.2.2 GenerateFileForWrite

This method is used to start the write file transaction. A successful call of this method creates a temporary *FileType* Object with the file content and returns the *Nodeld* of this *Object* and the file handle to access the *Object*.

Generate	GenerateFileForWrite (
[in]	RecipeTransferOptions	generateOptions			
[out]	NodeId	fileNodeId			
[out]	UInt32	fileHandle);			

Argument	Description	
generateOptions	The structure used to define the generate options for the file, described in Section 12.11.	
fileNodeId	Nodeld of the temporary file	
fileHandle	The fleHandle of the opened <i>TransferFile</i> . The fileHandle can be used to access the <i>TransferFile</i> methods <i>Write</i> and <i>CloseAndCommit</i> .	

Table 53 -	- GenerateFileForWrite	Method AddressS	pace Definition
------------	------------------------	-----------------	-----------------

Attribute	Value	/alue			
BrowseName	GenerateFileFo	GenerateFileForWrite			
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory

7.7 RecipeType

7.7.1 Overview

This *ObjectType* defines the metadata for a recipe and methods for handling individual recipes.

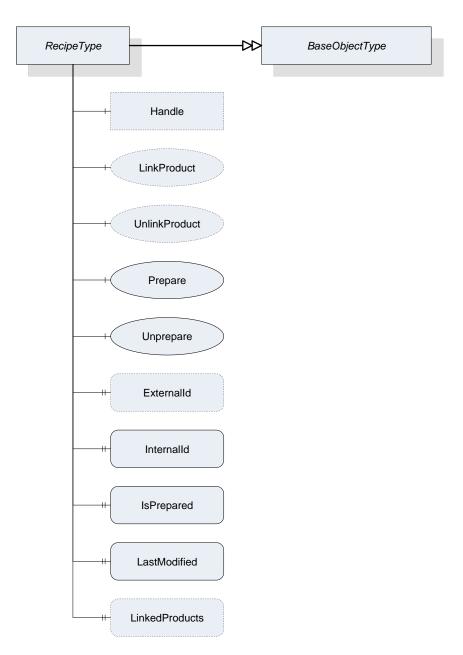


Figure 14 – Overview RecipeType

Attribute	Value	Value				
BrowseName	RecipeType	RecipeType				
IsAbstract	False	False				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
Subtype of the Base	ObjectType define	d in <u>OPC 10000-5</u>				
HasProperty	Variable	ExternalId	RecipeIdExternalDataType	PropertyType	Optional	
HasProperty	Variable	InternalId	RecipeIdInternalDataType	PropertyType	Mandatory	
HasProperty	Variable	IsPrepared	Boolean	PropertyType	Mandatory	
HasProperty	Variable	LastModified	UtcTime	PropertyType	Mandatory	
HasProperty	Variable	LinkedProducts	ProductIdDataType[]	PropertyType	Optional	
HasComponent	Object	Handle		FileType	Optional	
HasComponent	Method	LinkProduct			Optional	
HasComponent	Method	UnlinkProduct			Optional	
HasComponent	Method	Prepare			Mandatory	
HasComponent	Method	Unprepare			Mandatory	

Table 54 – Definition of RecipeType

ExternalId

Recipeld for identifying the recipe outside the vision system. The Externalld is only managed by the environment.

Internalld

System-wide unique ID for identifying a recipe. This ID is assigned by the vision system.

LastModified

The time, when this recipe was last modified in the recipe store of the vision system. It is assumed that this value is consistent between recipes on the system so that it can be used to order recipes on the system by modification time. As it is possible that the vision system may not be synchronized with a time server, this value may not be valid for comparisons between systems.

LinkedProducts

Array of *ProductIds* which this recipe is linked to. May be empty.

Handle

FileType object for handling transfer of recipe data between client and server. The data is treated as a binary blob by the server. This method is optional for clients not supporting transfer of the actual recipe contents.

7.7.2 RecipeType Methods

7.7.2.1 Overview

If recipes are exposed in the Address Space, the corresponding entries in the *Recipes* folder of the *RecipeManagement* object have to be created using the *AddRecipe* method of the *RecipeManagement* object. The recipe object cannot destroy itself as this would affect the data structures of the *RecipeManagement* object; therefore, removal has to take place using the *Remove* method of that object.

Operations other than AddRecipe can be carried out directly on the the *RecipeType* object as well as on he *RecipeManagement* object.

For data transfer, the *FileType* object contained in the *RecipeType* object can be used directly. Therefore, there is no need for a specific Get method.

7.7.2.2 LinkProduct

This method is used to create a link between the recipe and a product in the vision system

Signature

```
LinkProduct (
  [in] ProductIdDataType productId
  [out] Int32 error);
```

Table 55 – LinkProduct Method Arguments

Argument	Description
productId	Identification of a product, the recipe is to be used for.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 56 – LinkProduct Method AddressSpace Definition

Attribute	Value	/alue				
BrowseName	LinkProduct	inkProduct				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

It is assumed that the given ProductId already exists in the vision system management structures, e.g. having been created with the *AddProduct* method of the *RecipeManagementType*. It is recommended that it also exists in the *Products* folder of the *RecipeManagementType* object to expose a consistent set of data in the Address Space.

In the case of a successful link, the server shall add the given *ProductId* to the *LinkedProducts* list of this *RecipeType* object.

The method shall fail if the product does not exist in the vision system management structures.

7.7.2.3 UnlinkProduct

This method is used to remove the link between the recipe and a product in the vision system

Signature

UnlinkProduct (
 [in] ProductIdDataType productId
 [out] Int32 error);

Argument	Description
productId	Identification of a product, the recipe is to be used for.
error	0 – OK Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.

Table 57 – UnlinkProduct Method Arguments

Table 58 – UnlinkProduct Method AddressSpace Definition

Attribute	Value	/alue			
BrowseName	UnlinkProduct	nlinkProduct			
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory

The server shall remove the given ProductId from the *LinkedProducts* list of this *RecipeType* object.

It is expected that the vision system removes a link between the recipe represented by this object and products with the given ProductId from its internal management structures.

Starting jobs based on this ProductId will no longer lead to this recipe being used. If there is no link left between this ProductId and any recipe, it will no longer be possible to start a job based on that ProductId.

7.7.2.4 Prepare

This method is used to prepare the recipe so that it can be used for starting a job on the vision system.

Signature

Prepare (
 [out] Boolean isCompleted
 [out] Int32 error);

Table 59 – Prepare Method Arguments

Argument	Description
isCompleted	Flag to indicate that the recipe has been completely prepared before the method returned.
	If False, the client needs either to check the properties of the recipe to determine when preparation has completed or wait for the <i>RecipePrepared</i> event.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 60 – Prepare Method AddressSpace Definition

Attribute	Value	Value				
BrowseName	Prepare	Prepare				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

66

The effects of the *Prepare* method of a *RecipeType* object on the *VisionSystem* shall be identical to those of the *PrepareRecipe* method of the *RecipeManagementType* object.

7.7.2.5 Unprepare

This method is used to revert the preparation of the recipe so that it can no longer be used for starting a job on the vision system.

Signature

```
Unprepare (
[out] Int32 error);
```

Argument	Description
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 61 – Unprepare Method Arguments

Table 62 – Unprepare Method AddressSpace Definition

Attribute	Value				
BrowseName	Unprepare				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory

The effects of the *Unprepare* method of a *RecipeType* object on the *VisionSystemAutomaticModeStateMachine* shall be identical to those of the *UnprepareRecipe* method of the *RecipeManagementType* object.

7.7.2.6 Recipe transfer

There are no dedicated transfer methods on the *RecipeType* because it already contains a *FileType* object representing the content of the actual recipe in the vision system. Thus, transfer can be carried out using the standard *Open, Read, Write, Close* methods of the *FileType* object.

7.8 RecipeFolderType

This ObjectType is a subtype of the *FolderType* and is used to organize the recipes of a vision system. Figure 15 shows the hierarchical structure and details of the composition. It is formally defined in Table 63.

Instances of this ObjectType organize all available recipes of the vision system, which the server decides to expose in the Address Space. It may contain no recipe if no recipe is available, if the server does not expose recipes in the Address Space at all, or if no recipe matches the criteria of the server for exposure in the Address Space.

Note that the folder contains only metadata of the recipes, not the actual configuration data of the vision system.

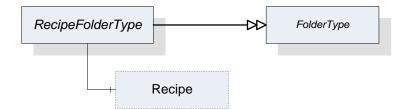


Figure 15 – Overview RecipeFolderType

Table 63 – Definition of RecipeFolderType

Attribute	Value					
BrowseName	RecipeFolderT	RecipeFolderType				
IsAbstract	False					
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
Subtype of the FolderType defined in OPC 10000-5						
HasComponent	Object	<recipe></recipe>		<u>RecipeType</u>	OptionalPlaceholder	

The RecipeType used in the RecipeFolderType is defined in Section 7.7.

7.9 ProductFolderType

This ObjectType is a subtype of the *FolderType* and is used to organize the products of a vision system. Figure 16 shows the hierarchical structure and details of the composition. It is formally defined in Table 64.

Instances of this ObjectType organize all available products of the vision system, which the server decides to expose in the Address Space. It may contain no product if no product is available, if the server does not expose products in the Address Space at all, or if no product matches the criteria of the server for exposure in the Address Space.

Note that the folder contains only metadata of the products, not the actual product data of the vision system.

68

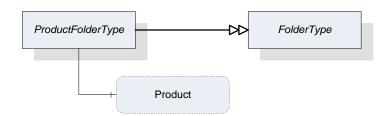


Figure 16 – Overview ProductFolderType

Table 64 – Definition of ProductFolderType

Attribute	Value					
BrowseName	ProductFolderTy	ProductFolderType				
IsAbstract	False					
References	NodeClass BrowseName DataType TypeDefinition ModellingRule				ModellingRule	
Subtype of the FolderType defined in OPC 10000-5						
HasComponent	Variable	<product></product>	ProductDataType	BaseDataVariableType	OptionalPlaceholder	

The *ProductDataType* used in the *ProductFolderType* is defined in Section 12.15.

7.10 ResultManagementType

7.10.1 Overview

This ObjectType defines the representation of the machine vision system result management. Figure 17 shows the hierarchical structure and details of the composition. It is formally defined in Table 65.

ResultManagementType provides methods to query the results generated by the underlying vision system. Results can be stored in a local result store. An event of *ResultReadyEventType*, which is defined in Section 8.3.8.4, shall be triggered when the system generates a new result.

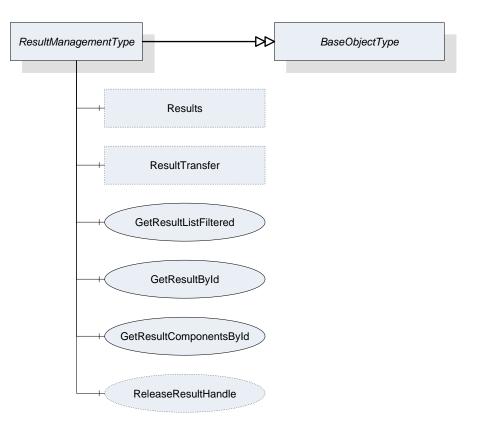


Figure 17 – Overview ResultManagementType

Attribute	Value	Value				
BrowseName	ResultManagem	ResultManagementType				
IsAbstract	False	False				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
Subtype of the BaseObjectType defined in OPC 10000-5						
HasComponent	Method	GetResultById			Mandatory	
HasComponent	Method	GetResultComponentsById			Mandatory	
HasComponent	Method	GetResultListFiltered			Mandatory	
HasComponent	Method	ReleaseResultHandle			Optional	
HasComponent	Object	ResultTransfer		ResultTransferType	Optional	
HasComponent	Object	Results		ResultFolderType	Optional	

ResultTransfer is an instance of the *ResultTransferType* defined in Section 7.12 and it is used to transfer the contents of a result by the temporary file transfer method defined in <u>OPC 10000-5</u>, Annex C.4.

Results is an Object of the *ResultFolderType* that organizes variables of the DataType *ResultDataType* which is defined in Section 12.17. If the server chooses to expose result information in the Address Space, it may contain the set of all results available on the system or a filtered subset, e.g. the set of all currently finished results. This is implementation-defined. If a server does not expose result information in the Address Space, this variable is expected to be non-existent.

7.10.2 ResultManagementType methods

7.10.2.1 GetResultById

This method is used to retrieve a result from the vision system. Depending on the design of the vision system, the client may be informed by events of *ResultReadyEventType* that a new result is available. Then, the client might fetch this result using the information provided by events of *ResultReadyEventType* which is defined in Section 8.3.8.4.

Since the *resultId* is supposed to be system-wide unique, this method shall return only a single result. Since there may be additional result content to be retrieved by temporary file transfer, the server should keep result data available, resources permitting, until the client releases the handle *ReleaseResult*. However, the client cannot rely on the data to remain available until then.

Signature

GetResultById (
[in]	ResultIdDataType	resultId			
[in]	Int32	timeout			
[out]	Handle	resultHandle			
[out]	ResultDataType	result			
[out]	Int32	error);			

Table 66 – GetResultByld Method Arguments

Argument	Description
resultId	System-wide unique identifier for the result.
timeout	With this argument the client can give a hint to the server how long it will need access to the result data.
	A value > 0 indicates an estimated maximum time for processing the data in milliseconds.
	A value = 0 indicates that the client will not need anything besides the data returned by the method call.
	A value < 0 indicates that the client cannot give an estimate.
	The client cannot rely on the data being available during the indicated time period. The argument is merely a hint allowing the server to optimize its resource management.
resultHandle	The server shall return to each client requesting result data a system-wide unique handle identifying the result set / client combination. This handle should be used by the client to indicate to the server that the result data is no longer needed, allowing the server to optimize its resource handling.
result	The result including metadata.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 67 – GetResultByld Method AddressSpace Definition

Attribute	Value					
BrowseName	GetResultById	GetResultById				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

7.10.2.2 GetResultComponentsById

This method is used to retrieve a result from the vision system. It is basically identical to the *GetResultById* method described in Section 7.10.2.1, but it returns the result not in a single output argument of *ResultDataType* but in individual output arguments corresponding to the elements of the *ResultDataType* structure.

The reason for providing this method is to facilitate the use of subtypes to the structures nested inside of *ResultDataType*. Since the Nodelds of structured DataTypes nested within a structured DataType are not transferred together with the DataType, subtyping these nested structures would then also necessitate subtyping *ResultDataType*. This is of course possible, but in the absence of such a subtype, the individual components can still be requested by this method.

GetResult	:ComponentsById (
[in]	1 1 1	resultId
[in]	Int32	timeout
[out]	Boolean	hasTransferableDataOnFile
[out]	Handle	resultHandle
[out]	Boolean	isPartial
[out]	Boolean	isSimulated
[out]	ResultStateDataType	resultState
[out]	MeasIdDataType	measId
[out]	PartIdDataType	partId
[out]	RecipeIdExternalDataType	externalRecipeId
[out]	RecipeIdInternalDataType	internalRecipeId
[out]	ProductIdDataType	productId
[out]	ConfigurationIdDataType	externalConfigurationId
[out]	ConfigurationIdDataType	internalConfigurationId
[out]	JobIdDataType	jobId
[out]	UtcTime	creationTime
[out]	ProcessingTimesDataType	processingTimes
[out]	BaseDataType[]	resultContent
[out]	Int32	error);

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Argument	Description
resultId	System-wide unique identifier for the result
timeout	With this argument the client can give a hint to the server how long it will need access to the result data.
	A value > 0 indicates an estimated maximum time for processing the data in milliseconds.
	A value = 0 indicates that the client will not need anything besides the data returned by the method call.
	A value < 0 indicates that the client cannot give an estimate.
	The client cannot rely on the data being available during the indicated time period. The argument is merely a hint allowing the server to optimize its resource management.
hasTransferableDataOnFile	Indicates that TemporaryFileTransfer needs to be used to retrieve all data of the result content.
resultHandle	The server shall return to each client requesting result data a system- wide unique handle identifying the result set / client combination. This handle should be used by the client to indicate to the server that the result data is no longer needed, allowing the server to optimize its resource handling.
isPartial	Indicates whether the result is the partial result of a total result.
isSimulated	Indicates whether the system was in simulation mode when the job generating this result was created.
resultState	ResultState provides information about the current state of a result and the <i>ResultStateDataType</i> is defined in Section 12.19.
measId	This identifier is given by the client when starting a single or continuous execution and transmitted to the vision system. It is used to identify the respective result data generated for this job. Although the system-wide unique JobId would be sufficient to identify the job which the result belongs to, this makes for easier filtering on the part of the client without keeping track of JobIds.
partId	A PartId is given by the client when starting the job; although the system- wide unique JobId would be sufficient to identify the job which the result belongs to, this makes for easier filtering on the part of the client without keeping track of JobIds.
externalRecipeId	External identifier of the recipe in use which produced the result. This is only managed by the environment.
internalRecipeId	Internal identifier of the recipe in use which produced the result. This identifier is system-wide unique and it is assigned by the vision system.
productId	Identifier of the product in use which produced the result. This is only managed by the environment.
externalConfigurationId	External identifier of the configuration in use while the result was produced.
InternalConfigurationId	Internal identifier of the configuration in use while the result was produced. This identifier is system-wide unique and it is assigned by the vision system.
jobld	The identifier of the job, created by the transition from state Ready to

Argument	Description
	state SingleExecution or to state ContinuousExecution which produced the result.
creationTime	CreationTime indicates the time when the result was created.
processingTimes	Collection of different processing times that were needed to create the result.
resultContent	Abstract data type to be subtyped from to hold the actual result content created by the job.
error	0 – OK Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.

Table 69 – GetResultComponentsByld Method AddressSpace Definition

Attribute	Value							
BrowseName	GetResultById							
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule						
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory			
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory			

7.10.2.3 GetResultListFiltered

This method is used to get a list of results matching certain filter criteria.

Signature

```
{\tt GetResultListFiltered} (
```

[in]	ResultStateDataType	resultState
[in]	MeasIdDataType	measId
[in]	PartIdDataType	partId
[in]	RecipeIdExternalDataType	externalRecipeId
[in]	RecipeIdInternalDataType	internalRecipeId
[in]	ConfigurationIdDataType	externalConfigurationId
[in]	ConfigurationIdDataType	internalConfigurationId
[in]	ProductIdDataType	productId
[in]	JobIdDataType	jobId
[in]	UInt32	maxResults
[in]	UInt32	startIndex
[in]	Int32	timeout
[out]	Boolean	isComplete
[out]	UInt32	resultCount
[out]	Handle	resultHandle
[out]	ResultDataType[]	resultList
[out]	Int32	error);

Argument	Description
resultState	If not 0, only results having the specified state are returned.
measId	If not empty, only results corresponding to the given measId are returned
partId	If not empty, only results corresponding to the given partId are returned.
externalRecipeId	If not empty, only results corresponding to the given externalRecipeId are returned.
internalRecipeId	If not empty, only results corresponding to the given internalRecipeId are returned.
externalConfigurationId	If not empty, only results corresponding to the given externalConfigurationId are returned.
internalConfigurationId	If not empty, only results corresponding to the given internalConfigurationId are returned.
productId	If not empty, only results corresponding to the given productId are returned.
jobld	If not empty, only results corresponding to the given jobId are returned.
maxResults	Maximum number of results to return in one call; by passing 0, the client indicates that it does not put a limit on the number of results.
startIndex	Shall be 0 on the first call, multiples of <i>maxResults</i> on subsequent calls to retrieve portions of the entire list, if necessary.
timeout	With this argument the client can give a hint to the server how long it will need access to the result data.
	A value > 0 indicates an estimated maximum time for processing the data in milliseconds.
	A value = 0 indicates that the client will not need anything besides the data returned by the method call.
	A value < 0 indicates that the client cannot give an estimate.
	The client cannot rely on the data being available during the indicated time period. The argument is merely a hint allowing the server to optimize its resource management.
isComplete	Indicates whether there are more results in the entire list than retrieved according to <i>startIndex</i> and <i>resultCount</i> .
resultCount	Gives the number of valid results in ResultList.
resultHandle	The server shall return to each client requesting result data a system-wide unique handle identifying the result set / client combination. This handle has to be used by the client to release the result set.
resultList	List of results matching the Filter.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.

Table 70 – GetResultListFiltered Method Arguments

Attribute	Value							
BrowseName	GetResultListF	GetResultListFiltered						
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule			
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory			
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory			

Table 71 – GetResultListFiltered Method AddressSpace Definition

There are the following cases with the respect to the number of results:

- The number of results to be returned according to the filter is less or equal to *MaxResults*; the first call, with *startIndex*=0, returns *isComplete*=TRUE, so the client knows that no further calls are necessary. *resultCount* gives the number of valid elements in the *resultList* array.
- The number of results to be returned is larger than *maxResults*; the first N calls (N > 0 with N ≤ (number of results) divisor *MaxResults*), with *startIndex*=(N-1)**maxResults*, return *isComplete*=FALSE, so the client knows that further calls are necessary. The following call returns *isComplete*=TRUE, so the client knows, no further calls are necessary. *resultCount* gives the number of valid elements in the *resultList* array (on each call, so on the first N calls, this should be *maxResults*).

7.10.2.4 ReleaseResultHandle

This method is used to inform the server that the client has finished processing a given result set allowing the server to free resources managing this result set.

The server should keep the data of the result set available for the client until the *ReleaseResultHandle* method is called or until a timeout given by the client has expired. However, the server is free to release the data at any time, depending on its internal resource management, so the client cannot rely on the data being available. *ReleaseResultHandle* is merely a hint allowing the server to optimize its internal resource management. For timeout usage see the description in Section 7.10.2.1.

Signature

```
ReleaseResultHandle (
[in] Handle resultHandle
[out] Int32 error);
```

Argument	Description
resultHandle	Handle returned by <i>GetResultById</i> or <i>GetResultList</i> , identifying the result set/client combination.
Error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 72 – ReleaseResultHandle Method Arguments

Attribute	Value						
BrowseName	ReleaseResultHandle						
References	NodeClass BrowseName DataType TypeDefinition ModellingRule						
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory		

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	r
	L

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HasProperty Variable OutputArguments Argument[] PropertyType Mandatory	andatory	Ма	PropertyType	Argumentij	OutputArguments	

7.11 ResultFolderType

This ObjectType is a subtype of *FolderType* and is used to organize available results of the vision system which the server decides to expose in the Address Space. It may contain no result if no result is available, if the server does not expose results in the Address Space at all or if no available result matches the criteria of the server for exposure in the Address Space. Figure 18 shows the hierarchical structure and details of the composition. It is formally defined in Table Table 74.

The *ResultFolderType* contains all results of the vision system, which are available and should be exposed in the Address Space. It may contain no result if no result is available or multiple if multiple results are available.

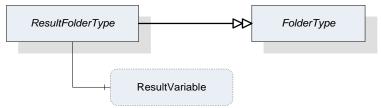


Figure 18 – Overview ResultFolderType

Table 74 – Definition of ResultFolderType

Attribute	Value						
BrowseName	ResultFolderType						
IsAbstract	False						
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule		
Subtype of the FolderType defined in OPC 10000-5							
HasComponent	Variable	<resultvariable></resultvariable>	ResultDataTy pe	<u>ResultType</u>	OptionalPlaceholder		

The ResultType used in the ResultFolderType is defined in Section 9.1.

7.12 ResultTransferType

7.12.1 Overview

This ObjectType is a subtype of the *TemporaryFileTransferType* defined in <u>OPC 10000-5</u> and is used to transfer result data as a file.

The *ResultTransferType* overwrites the *Method GenerateFileForRead* to specify the concrete type of the generateOptions Parameter of the *Methods*. It does not specialize the GenerateFileForWrite method of the base type as results are supposed to be only generated by the vision system, not received.

Figure 19 shows the hierarchical structure and details of the composition. It is formally defined in Table 75.

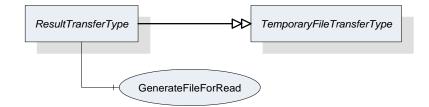


Figure 19 – Overview ResultTransferType

Attribute	Value	/alue						
BrowseName	ResultTransferTy	ResultTransferType						
IsAbstract	False	False						
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule			
Subtype of the TemporaryFileTransferType defined in <u>OPC 10000-5</u>								
HasComponent	Method	0:GenerateFileForRead			Mandatory			

7.12.2 ResultTransferType methods

7.12.2.1 GenerateFileForRead

This method is used to start the read file transaction. A successful call of this method creates a temporary *FileType* Object with the file content and returns the *Nodeld* of this *Object* and the file handle to access the *Object*.

Signature

GenerateFileForRead ([in] ResultTransferOptions generateOptions [out] NodeId fileNodeId [out] UInt32 fileHandle [out] NodeId completionStateMachine);

Argument	Description
generateOptions	The structure used to define the generate options for the file.
fileNodeId	Nodeld of the temporary file
fileHandle	The FileHandle of the opened <i>TransferFile</i> . The FileHandle can be used to access the <i>TransferFile</i> methods <i>Read</i> and <i>Close</i> .
completionStateMachine	If the creation of the file is completed asynchronously, the parameter returns the Nodeld of the corresponding <i>FileTransferStateMachineType</i> Object. If the creation of the file is already completed, the parameter is null. If a <i>FileTransferStateMachineType</i> object Nodeld is returned, the <i>Read</i> Method of the file fails until the <i>TransferState</i> changed to <i>ReadTransfer</i> .

Table 76 – GenerateFileForRead Method Argumen	ts
---	----

Attribute	Value	Value						
BrowseName	GenerateFileF	GenerateFileForRead						
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule			
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory			
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory			

7.13 SafetyStateManagementType

7.13.1 Overview

This ObjectType provides a method to inform the vision system about the changes of an external safety state. The vision system itself gives feedback about the action which is taken to react on this state change. Figure 20 shows the hierarchical structure and details of the composition. It is formally defined in Table 78.

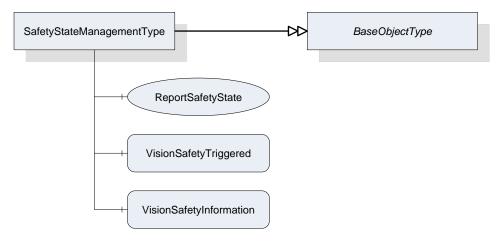


Figure 20 – Overview SafetyStateManagementType

Attribute	Value								
BrowseName	SafetyStateMan	SafetyStateManagementType							
IsAbstract	False	False							
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule							
Subtype of the BaseOb	jectType defined i	n <u>OPC 10000-5</u>							
HasComponent	Method	ReportSafetyState			Mandatory				
HasComponent Variable VisionSafetyTriggered Boolean BaseDataVariableType Mandatory									
HasComponent	Variable	VisionSafetyInformation	String	BaseDataVariableType	Mandatory				

Table 78 – Definition of SafetyStateManagementType

VisionSafetyTriggered

Information about the current internal safety state.

VisionSafetyInformation

Textual information that can be provided by the vision system – e.g. "open safety door".

7.13.2 SafetyStateManagementType methods

7.13.2.1 ReportSafetyState

This method is used to provide information about the change of an external safety state. For example, safety doors which are not under supervision of a vision system are open and as a consequence it is not possible to switch on a laser source inside a vision system.

Important note: This is not to be used as a safety feature. It is only for information purposes.

Signature

```
ReportSafetyState (

[in] Boolean safetyTriggered

[in] String safetyInformation

[out] Int32 error);
```

Table 79 – ReportSafetyState Method Arguments

Argument	Description
safetyTriggered	Information about the current external safety state.
safetyInformation	Information that can be provided to the vision system – e.g. opening safety door.
Error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 80 – ReportSafetyState Method AddressSpace Definition

Attribute	Value	Value						
BrowseName	ReportSafetyS	ReportSafetyState						
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule			
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory			
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory			

8 ObjectTypes for Vision System State Handling

8.1 State Machine overview

8.1.1 Introduction

All state machine types defined in this specification are mandatory unless explicitly stated otherwise. However, some states may be implemented as transient (do-nothing) states depending on the characteristics of the vision system.

To improve clarity and re-usability, this specification makes use of hierarchical state machines. This means that states of a state machine may have underlying SubStateMachines. The instantiation of a SubStateMachine for a particular state of the main state machine may be specified as optional.

8.1.2 Hierarchical state machines

8.1.2.1 Entering a SubStateMachine

OPC 10000-5, Annex B.4.9 defines several ways of entering a SubStateMachine:

1. If the SubStateMachine has an initial state (i.e., a state of type *InitialStateType*) this state is entered whenever the parent state is entered.

We make use of this principle for the *VisionStepModelStateMachine* defined in Section 8.4.

 A SubStateMachine can also be entered by a direct transition from the parent state machine into one of its states, bypassing the initial state. In this case, the parent state machine goes automatically into the parent state of the SubStateMachine.
 We make use of this principle for operation mode state machines like the

VisionAutomaticModeStateMachine defined in Section 8.3.

 If a SubStateMachine has no initial state and the parent state is entered directly, the state of the SubStateMachine is server-specific.
 We make use of this principle for the error handling described in Section 8.2.2.4.

8.1.2.2 Leaving a SubStateMachine

The SubStateMachine types used here do not have transitions into specific states of the parent state machine so that they are not bound to a specific state machine, but can be used within states of any state machine. Therefore, the SubStateMachines are not left explicitly. Instead, the parent state machine may leave the parent state of the SubStateMachine in which case the SubStateMachine ceases to be active and will enter a Bad_StateNotActive state. In that case, the system actually transitions from a state of the SubStateMachine into an unrelated state of the main state machine, but this transition will not be explicitly shown or specified on the level of the SubStateMachine.

We make use of that principle especially for the error handling described in Section 8.2.2.4.

At present, this specification describes one such mode, the "Automatic" mode. All pertaining states are contained in a SubStateMachine of type *VisionAutomaticModeStateMachine* defined in Section VisionAutomaticModeStateMachineType. The reason for this naming is that this state machine is derived – but not restricted to – the typical application of a vision system in automatic operation on a production line.State machine type hierarchy

The following diagram shows the hierarchy of mandatory state machine types in this specification. All state machine types are derived from the FiniteStateMachineType, implying that all their states and transitions are pre-defined and cannot be changed or added to by sub-typing so that a client can detect all states and transitions and rely on these and only these states and transitions to exist on sub-types of the state machine type

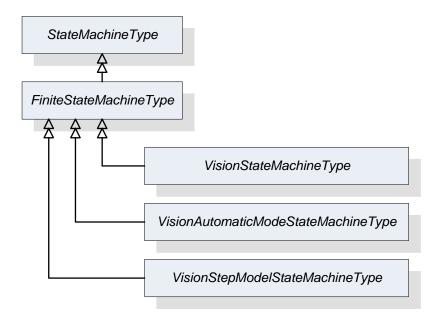


Figure 21 – Vision system state machine type hierarchy

8.1.3 Automatic and triggered transitions and events

In the state machines specified here, most transitions can be caused by method calls and all transitions can be caused by internal decisions of the vision system. We call these "automatic" transitions.

In the state diagrams describing the state machines in the following sections, all transitions are shown individually. Transitions caused by methods are shown in black with the method name as the UML transition trigger. "Automatic" transitions are shown in orange without a trigger.

Upon entry into a new state, a *StateChanged* Event will be triggered indicating the transition.

Some transitions may trigger extra events. These events are shown in the state diagrams on the transition as a UML effect, preceded by a "/".

Some transitions may depend on conditions. Where they are semantically important, they have been put into the state diagrams as UML guards in "[]".

8.1.4 Preventing transitions

The server can prevent transitions from being carried out, e.g. due to the internal state of the vision system. A typical example would be to prevent leaving the parent state of a *VisionStepModelStateMachine* in order to avoid interrupting synchronization with an external system.

As automatic transitions are always done for internal reasons, the server will obviously simply not execute the transition in this case.

For method-triggered transitions, the server should set the *Executable* flag of the method in question to *False* to signal to clients that this method should currently not be called. If the method is called anyway, regardless of the *Executable* flag, the method shall fail with an appropriate error code.

8.2 VisionStateMachineType

8.2.1 Introduction

This ObjectType is a subtype of *FiniteStateMachineType* and represents the top-level behavior of the vision system. It is formally defined in Table 81.

The *Operational* state has a mandatory SubStateMachine for the "Automatic" mode of operation and may have additional SubStateMachines for other modes of operation.

The other state may have optional SubStateMachines of the *VisionStepModelStateMachineType*.

For clarity, transitions into states of SubStateMachines are not shown in the diagram.

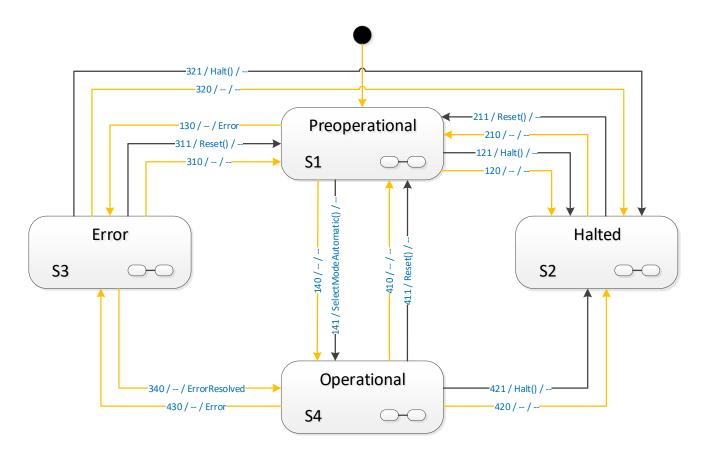


Figure 22 – States and transitions of the VisionStateMachineType

8.2.2 Operation of the VisionStateMachineType

8.2.2.1 Basic operation

After power-up the system goes into a *Preoperational* state. It is assumed that the vision system loads a configuration which is present on the system and marked as active. From there, it can be put into *Operational* state either automatically, due to internal initialization processes or by a SelectMode method call. The *VisionStateMachineType* provides one mandatory method, *SelectModeAutomatic* for transition into the "Automatic" mode SubStateMachine described in Section 8.3. Subtypes of *VisionStateMachineType* may offer additional SubStateMachines and thus additional SelectMode method calls.

The system stays in *Operational* mode, doing its job, until it is either resetted, halted or an error occurs which suspends normal operation until resolved.

8.2.2.2 Resetting the system

At any time, it may be necessary or desired to revert the vision system into its initial state after power-up, i.e., state *Preoperational*.

The vision system may decide this due to internal conditions, or by calling the *Reset* method on the *VisionStateMachine* in the OPC UA server.

The *Reset* method shall always be executable. If for some reason the vision system is not capable of carrying out this transition, the behavior is undefined. The underlying assumption is that, if the vision system cannot perform a reset, it cannot be assumed that it is capable of carrying out any other controlled transition, including a transition into the *Error* state.

Application Note:

There are basically two reasons for a reset in the state model of this specification. Either the vision system is idle – reflected by, e.g. the *Ready* or *Initialized* state – and the intent of calling the *Reset* method is to return to *Preoperational* state in order to call a different *SelectMode* method to change the mode of operation. In that case, carrying out the transition should not be a problem.

The other situation is as an emergency measure because the vision system does no longer operate correctly. In that case, the method may fail with an internal error code like Bad_UnexpectedError or Bad_InvalidState, but since the vision system is in an incorrect internal state, it is uncertain that it can reach any other state, like *Error*. The client can assume that *Preoperational* or *Error* states should be reached within a

reasonable – application-specific – time-frame. If that is not the case, the client can conclude that intervention is necessary and issue an appropriate message and operator call.

8.2.2.3 Halting the system

A vision system will frequently make use of a number of resources, like camera drivers, files, databases etc. which will need to be properly closed before shutting down that system.

In *Halted* state, the system shall have put all resources into a state where it is safe to power down the system. However, not all operation is stopped, because the system can be brought out of *Halted* state by a call to the *Reset* method, transitioning to the *Preoperational* state.

The vision system may decide to enter *Halted* state due to internal conditions or by calling the *Halt* method on the OPC UA server.

The *Halt* method shall always be executable. If for some reason the system is not capable of carrying out the transition, the *VisionStateMachine* shall transition into the Error state.

8.2.2.4 Error handling

In every state of the VisionStateMachine or any of its SubStateMachines, an error may occur.

The system may also decide to enter state *Error* by means of an automatic operation if it cannot – or should not – continue its normal operation in the presence of an error. Note that the presence of an error condition does not necessarily cause the system to enter the *Error* state, it may be capable to continue normal operation in the presence of a signaled error condition. However, it the system does enter the *Error* state, it is mandatory that it indicates this by activating an error condition.

An error shall be signaled by an appropriate error condition. An arbitrary number of error conditions can be active at any time.

Error conditions are exposed as subtypes of the *ConditionType* defined in <u>OPC 10000-9</u> and may have *Acknowledge* and *Confirm* methods and the appropriate state handling. It is expected that the calling of these methods has an effect upon the underlying system and/or that the underlying vision system monitors the state of the conditions and uses these in its internal decision making process whether to stay in the *Error* state or in which state to transition next.

It is assumed that the *Acknowledge* method will typically be called by a client automatically, indicated that the message has at least been received. The *Confirm* method will typically be caused by a human interaction, confirming that the cause of the error is remedied.

For convenience, the VisionStateMachine may offer the *ConfirmAll* method which shall confirm all conditions currently active. The effect on the internal decision making shall be the same as when the methods would have been called individually from the outside.

Thus, in *Error* state, the system decides either on its own or based on external input, like an acknowledgement or confirmation of the error, and other (non OPC UA) input signals, which state to transition to next.

Upon entering the Error state, an event of type *ErrorEventType* is triggered, upon leaving to some other state, an *ErrorResolved* event is triggered, if the error is actually resolved, in addition to the mandatory *StateChanged* events. Thus, a control system may listen only to the *Error* and *ErrorResolved* events monitoring the vision system.

The *Error* state can be left in the following ways:

- By a call to the *Halt* or *Reset* method, transitioning to states *Halted* and *Preoperational* respectively. The condition(s) causing the *Error* state do not necessarily have to be resolved for this transition. Only if they are resolved, an *ErrorResolvedEvent* shall be triggered.
- By an internal decision of the system to transition into the *Halted* or *Preoperational* states. As these states do not constitute normal productive operation of the system, the condition(s) causing the *Error* state do not necessarily have to be resolved for this transition. Only if they are resolved, an *ErrorResolved* event shall be triggered. Subsequent action, e.g. a call to *ActivateConfiguration* in these states may lead to the error being resolved and the system being capable of resuming normal productive operation.
- By an internal decision of the system to transition into the *Operational* state. As this state constitutes normal productive operation, this transition is only allowed if the condition(s) leading to the *Error* state are actually resolved. Therefore, an *ErrorResolved* event shall be triggered in this case.

In the last case, the automatic transition into the *Operational* state due to the resolving of the error condition(s), the system will actually go into one of the states of the SubStateMachines of the *Operational* state, using the 3rd method for entering a SubStateMachine described in Section 8.1.2.1 by a server-specific decision about the state.

Thus, the vision system can decide, based on its internal conditions, in which actual state it will continue operation. It may decide that it can immediately continue a job interrupted by the error and return to the *SingleExecution* or *ContinuousExecution* states; it may decide that it can immediately take on the next job and return to the *Ready* state; it may decide that it needs a re-initialization of a recipe and return to the *Initialized* state. It may even decide that it can resume a synchronization with an external system and return to any state within a *VisionStepModelStateMachine* inside one of these states.

8.2.3 VisionStateMachineType Overview

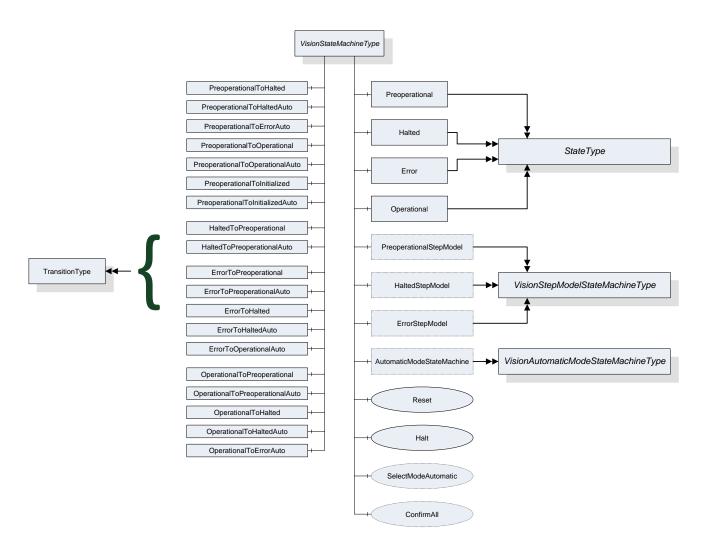


Figure 23 – Overview VisionStateMachineType

8.2.4 Modes of operation

One underlying idea of this specification is that a vision system may have different modes of operation with very different sets of states, methods and transitions.

Due to the high degree of individuality of vision system requirements and solutions, it does not appear possible to standardize each and every mode of operation of such systems. Therefore, vision systems according to this specification are free to implement additional state machines for such use cases.

However, this specification considers some states as universal for machine vision systems according to this specification and thus outside of these modes of operation, namely states related to powering up and shutting down the system and to error handling.

The system will in any case need to power up and enter some state automatically without outside intervention. From this state, a selection – either by method call or automatically based on internal and external circumstances – of the actual mode of operation can be made.

Conversely, the same holds for shutting down the system. Independent from the mode of operation, the system will need a way to enter a state from which it can safely be powered down.

And finally it will be of great advantage to all clients if the handling of errors is identical in all modes of operation.

Therefore, these states are mandatory in this specification as well as one state encompassing the actual operation of the system. Modes of operation shall be specified as *SubStateMachines* to this operational state.

8.2.5 VisionStateMachineType Definition

VisionStateMachineType is formally defined in Table 81.

Attribute	Value							
	Includes a	Includes all attributes specified for the FiniteStateMachineType						
BrowseName	VisionStat	eMachineType						
IsAbstract	False							
References	Node Class	BrowseName	Data Type	TypeDefinition	ModellingRule			
Subtype of the Fin	iteStateMach	ineType defined in <u>OPC 10000-5</u> An	nex B.4	.5				
HasComponent	Object	Preoperational		StateType				
HasComponent	Object	Halted		StateType				
HasComponent	Object	Error		StateType				
HasComponent	Object	<u>Operational</u>		StateType				
HasComponent	Object	PreoperationalToHalted		TransitionType				
HasComponent	Object	PreoperationalToHaltedAuto		TransitionType				
HasComponent	Object	PreoperationalToErrorAuto		TransitionType				
HasComponent	Object	PreoperationalToOperational		TransitionType				
HasComponent	Object	PreoperationalToOperationalAuto		TransitionType				
HasComponent	Object	PreoperationalToInitialized		TransitionType				
HasComponent	Object	PreoperationalToInitializedAuto		TransitionType				
HasComponent	Object	HaltedToPreoperational		TransitionType				
HasComponent	Object	HaltedToPreoperationalAuto		TransitionType				
HasComponent	Object	ErrorToPreoperational		TransitionType				
HasComponent	Object	ErrorToPreoperationalAuto		TransitionType				
HasComponent	Object	ErrorToHalted		TransitionType				
HasComponent	Object	ErrorToHaltedAuto		TransitionType				
HasComponent	Object	ErrorToOperationalAuto		TransitionType				
HasComponent	Object	OperationalToPreoperational		TransitionType				
HasComponent	Object	OperationalToPreoperationalAuto		TransitionType				
HasComponent	Object	OperationalToHalted		TransitionType				
HasComponent	Object	OperationalToHaltedAuto		TransitionType				
HasComponent	Object	OperationalToErrorAuto		TransitionType				
HasComponent	Method	Reset			Mandatory			
HasComponent	Method	Halt			Mandatory			
HasComponent	Method	SelectModeAutomatic			Optional			
HasComponent	Method	ConfirmAll			Optional			
HasComponent	Object	PreoperationalStepModel		VisionStepModelStateMachineType	Optional			
HasComponent	Object	HaltedStepModel		VisionStepModelStateMachineType	Optional			
HasComponent	Object	ErrorStepModel		VisionStepModelStateMachineType	Optional			
HasComponent	Object	AutomaticModeStateMachine		VisionAutomaticModeStateMachineType	Optional			

Table 81 – VisionStateMachineType Address Space Definition

8.2.6 VisionStateMachineType States

8.2.6.1 Introduction

Table 82 specifies the *VisionStateMachine's* state *Objects*. These state *Objects* are instances of the *StateType* defined in <u>OPC 10000-5</u> – Annex B. Each state is assigned a unique *StateNumber* value. Subtypes of the *VisionStateMachineType* can add *References* from any state to a subordinate or nested *StateMachine Object* to extend the *FiniteStateMachine*. See Table 83 for a brief description of the states.

BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes
Preoperational	HasProperty	StateNumber	1	PropertyType	
	FromTransition	HaltedToPreoperational		TransitionType	
	FromTransition	HaltedToPreoperationalAuto		TransitionType	
	FromTransition	ErrorToPreoperationalAuto		TransitionType	
	FromTransition	ErrorToPreoperational		TransitionType	
	FromTransition	OperationalToPreoperational		TransitionType	
	FromTransition	OperationalToPreoperationalAuto		TransitionType	
	ToTransition	PreoperationalToHalted		TransitionType	
	ToTransition	PreoperationalToHaltedAuto		TransitionType	
	ToTransition	PreoperationalToErrorAuto		TransitionType	
	ToTransition	PreoperationalToOperational		TransitionType	
	ToTransition	PreoperationalToOperationalAuto		TransitionType	
	ToTransition	PreoperationalToInitialized		TransitionType	
	ToTransition	PreoperationalToInitializedAuto		TransitionType	
	HasSubStateMachine	PreoperationalStepModel		VisionStepModelState MachineType	
Halted	HasProperty	StateNumber	2	PropertyType	
	FromTransition	PreoperationalToHalted		TransitionType	
	FromTransition	PreoperationalToHaltedAuto		TransitionType	
	FromTransition	ErrorToHalted		TransitionType	
	FromTransition	ErrorToHaltedAuto		TransitionType	
	FromTransition	OperationalToHalted		TransitionType	
	FromTransition	OperationalToHaltedAuto		TransitionType	
	ToTransition	HaltedToPreoperational		TransitionType	
	ToTransition	HaltedToPreoperationalAuto		TransitionType	
	HasSubStateMachine	HaltedStepModel		VisionStepModelState MachineType	
Error	HasProperty	StateNumber	3	PropertyType	
	FromTransition	PreoperationalToErrorAuto		TransitionType	
	FromTransition	OperationalToErrorAuto		TransitionType	
	ToTransition	ErrorToPreoperational		TransitionType	
	ToTransition	ErrorToPreoperationalAuto	1	TransitionType	
	ToTransition	ErrorToHalted	1	TransitionType	
	ToTransition	ErrorToHaltedAuto	1	TransitionType	
	ToTransition	ErrorToOperationalAuto	1	TransitionType	
	HasSubStateMachine	ErrorStepModel		VisionStepModelState MachineType	
Operational	HasProperty	StateNumber	4	PropertyType	

Table 82 – VisionStateMachineType States

BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes
	FromTransition	PreoperationalToOperational		TransitionType	
	FromTransition	PreoperationalToOperationalAuto		TransitionType	
	FromTransition	ErrorToOperationalAuto		TransitionType	
	ToTransition	OperationalToPreoperational		TransitionType	
	ToTransition	OperationalToPreoperationalAuto		TransitionType	
	ToTransition	OperationalToHalted		TransitionType	
	ToTransition	OperationalToHaltedAuto		TransitionType	
	ToTransition	OperationalToErrorAuto		TransitionType	
	HasSubStateMachine	AutomaticModeStateMachine		VisionAutomaticModeState MachineType	

The brief state descriptions in Table 83 will be detailed in the following subsections.

StateName	Description
Preoperational	This is the initial state of the system after power-up and the state after a <i>Reset</i> method call. From here the system has to be brought into <i>Operational</i> state by selecting a mode of operation. Alternatively it can be halted.
Halted	This state is intended as the final state in the operation of the system. All resources shall be in a state allowing for safe power-down. However, the system can be put back into operation by a <i>Reset</i> method call, going through the <i>Preoperational</i> state.
Error	This state intended for the indication and resolution of errors preventing normal operation of the system.
Operational	This is the state for normal operation of the system. It is always a composite state with the SubStateMachine modelling the current mode of operation.
	This specification describes only a single mode of operation, the "Automatic" mode, described in 8.3. Vendors can add other modes of operation by sub-typing <i>VisionStateMachineType</i> and adding other SubStateMachines for these modes of operation. See Section 8.3.9 for implementation remarks.

8.2.6.2 Preoperational State

In this state, the system is characterized by the following properties:

- System is powered on, this is the initial state after power on
- No recipes are loaded
- No mode of operation is selected
- No error is detected

This state shall be entered automatically upon startup.

If an error is detected, the system shall transit to the *Error* state.

This state can be entered from any state, either by an automatic transition or caused by calling the *Reset* method.

From this state, all other states on this level can be reached, either by an automatic transition or by calling the *Halt* method for the *Halted* state or the *SelectModeAutomatic* method for sub-state *Initialized* of the Automatic mode SubStateMachine of state *Operational*. (see 8.3 for the description of the Automatic mode SubStateMachine and see 8.3.9 for implementation remarks on state machines derived from *VisionStateMachineType* for other modes of operational or other *SelectMode* methods for other, vendor-specific, sub state machines of the *Operational* state.

This state can be a composite state with an optional *VisionStepModelStateMachineType* SubStateMachine.

8.2.6.3 Halted State

In this state, the system is characterized by the following properties:

- The system has stopped all operations
- The system can safely be powered down (e.g. all files are closed; all resources are released, ...)
- The OPC UA server shall still be running to allow for a transition to state Preoperational.

This state can be reached from any other state either by an automatic transition or by calling the *Halt* method. Calling the *Halt* method in this state will not have an effect.

From this state, only *Preoperational* state can be reached, either by an automatic transition or by calling the *Reset* method.

This state can be a composite state with an optional *VisionStepModelStateMachineType* SubStateMachine.

8.2.6.4 Error State

In this state, the system is characterized by the following properties:

- An error has occurred which disrupts normal operation.
- The system issues messages (in the form of *Conditions*) informing clients about the error; it awaits acknowledgement of these messages, i.e., the information that some client has received the message, and optionally confirmation, i.e., the information that some corrective action has been taken, typically by human intervention.
- The system tries to resolve the error by internal means taking into account the (mandatory) acknowledgement and (optional) confirmation of the messages issued.

This state can be entered from any other state by an automatic transition due to an error detected by the system.

This state can be left by an automatic transition based on the result of the error resolution into any other state, or into *Preoperational* state by a *Reset* method call or into *Halted* state by a Halt method call, provided the requirements on Acknowledgement and Confirmation have been fulfilled. For details on signaling error conditions and on error resolution behavior see Section 11.4.6.

This state can be a composite state with an optional *VisionStepModelStateMachineType* SubStateMachine.

8.2.6.5 Operational State

State *Operational* is a composite state with a mandatory *VisionAutomaticModeStateMachineType* SubStateMachine.

In this state, the system is characterized by the following properties:

- The system has been initialized so far that the normal operation intended for the given mode of operation can be carried out as well as various system management functions.
- The system has not detected an error preventing it from carrying out this operation (by transitioning into state *Error*).
- The system is in any of the states of the VisionAutomaticModeStateMachineType, carrying out its normal operation, or in a state of another state machine added by the vendor as an additional SubStateMachine of state <u>Operational</u>.

8.2.7 VisionStateMachineType Transitions

Transitions are instances of *Objects* of the *TransitionType* defined in <u>OPC 10000-5</u> – Annex B which also includes the definitions of the ToState, FromState, HasCause, and HasEffect *References* used. Table 84 specifies the Transitions defined for the *VisionStateMachineType*. Each Transition is assigned a unique *TransitionNumber*.

BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes
PreoperationalToHalted	HasProperty	TransitionNumber	121	PropertyType	
	FromState	Preoperational		StateType	
	ToState	Halted		StateType	
	HasCause	Halt		Method	
	HasEffect	StateChangedEventType			
PreoperationalToHaltedAuto	HasProperty	TransitionNumber	120	PropertyType	
	FromState	Preoperational		StateType	
	ToState	Halted		StateType	
	HasEffect	StateChangedEventType			
PreoperationalToErrorAuto	HasProperty	TransitionNumber	130	PropertyType	
	FromState	Preoperational		StateType	
	ToState	Error		StateType	
	HasEffect	StateChangedEventType			
	HasEffect	ErrorEventType			
PreoperationalToOperational	HasProperty	TransitionNumber	141	PropertyType	
	FromState	Preoperational		StateType	
	ToState	Operational		StateType	
	HasCause	SelectModeAutomatic		Method	
	HasEffect	StateChangedEventType			
PreoperationalToOperationalAuto	HasProperty	TransitionNumber	140	PropertyType	
	FromState	Preoperational		StateType	
	ToState	Operational		StateType	
	HasEffect	StateChangedEventType			
PreoperationalToInitialized	HasProperty	TransitionNumber	151	PropertyType	
	FromState	Preoperational		StateType	
	ToState	AutomaticModeStateMachine.Initialized		StateType	
	HasCause	SelectModeAutomatic		Method	
	HasEffect	StateChangedEventType			
PreoperationalToInitializedAuto	HasProperty	TransitionNumber	150	PropertyType	
	FromState	Preoperational		StateType	
	ToState	AutomaticModeStateMachine.Initialized		StateType	
	HasEffect	StateChangedEventType			
HaltedToPreoperational	HasProperty	TransitionNumber	211	PropertyType	
	FromState	Halted		StateType	
	ToState	Preoperational		StateType	
	HasCause	Reset		Method	
	HasEffect	StateChangedEventType			
HaltedToPreoperationalAuto	HasProperty	TransitionNumber	210	PropertyType	
·	FromState	Halted		StateType	
	ToState	Preoperational		StateType	

Table 84 – VisionStateMachineType Transitions

BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes
	HasEffect	StateChangedEventType			
ErrorToPreoperational	HasProperty	TransitionNumber	311	PropertyType	
	FromState	Error		StateType	
	ToState	Preoperational		StateType	
	HasCause	Reset		Method	
	HasEffect	StateChangedEventType			
ErrorToPreoperationalAuto	HasProperty	TransitionNumber	310	PropertyType	
	FromState	Error		StateType	
	ToState	Preoperational		StateType	
	HasEffect	StateChangedEventType			
ErrorToHalted	HasProperty	TransitionNumber	321	PropertyType	
	FromState	Error		StateType	
	ToState	Halted		StateType	
	HasCause	Halt		Method	
	HasEffect	StateChangedEventType			
ErrorToHaltedAuto	HasProperty	TransitionNumber	320	PropertyType	
	FromState	Error		StateType	
	ToState	Halted		StateType	
	HasEffect	StateChangedEventType			
ErrorToOperationalAuto	HasProperty	TransitionNumber	340	PropertyType	
	FromState	Error		StateType	
	ToState	Operational		StateType	
	HasEffect	StateChangedEventType			
	HasEffect	ErrorResolvedEventType			
OperationalToPreoperational	HasProperty	TransitionNumber	411	PropertyType	
	FromState	Operational		StateType	
	ToState	Preoperational		StateType	
	HasCause	Reset		Method	
	HasEffect	StateChangedEventType			
OperationalToPreoperationalAuto	HasProperty	TransitionNumber	410	PropertyType	
	FromState	Operational		StateType	
	ToState	Preoperational		StateType	
	HasEffect	StateChangedEventType			
OperationalToHalted	HasProperty	TransitionNumber	421	PropertyType	
	FromState	Operational		StateType	
	ToState	Halted		StateType	
	HasCause	Halt		Method	
	HasEffect	StateChangedEventType			
OperationalToHaltedAuto	HasProperty	TransitionNumber	420	PropertyType	
	FromState	Operational		StateType	
	ToState	Halted		StateType	

BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes
	HasEffect	StateChangedEventType			
OperationalToErrorAuto	HasProperty	TransitionNumber	430	PropertyType	
	FromState	Operational		StateType	
	ToState	Error		StateType	
	HasEffect	StateChangedEventType			

8.2.8 VisionStateMachineType Methods

8.2.8.1 Halt method

This method commands the system to go into the *Halted* state from where it is safe to power down the system without damage to system resources (like files, data bases, etc.); what the system does during this transition and how long it takes, is application-defined and may depend on the parameter given to the *Halt* method (e.g. to distinguish between a fast shutdown due to power-loss or a more gentle shutdown completing ongoing evaluations).

Signature

Halt (
[in]	Int32	cause
[in]	String	causeDescription
[out]	Int32	error);

Table 85 – Halt Method Arguments

Argument	Description			
cause	plementation-specific number denoting the reason for the Halt method call.			
causeDescription	Text for said reason, e.g. for logging purposes. May be empty.			
error	0 – OK Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.			

Table 86 – Halt Method AddressSpace Definition

Attribute	Value	Value					
BrowseName	Halt	Halt					
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule		
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory		
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory		

The *cause* argument given to the method can only be interpreted by the underlying vision system It can be used, for example, for logging purposes. It is expected that a value of 0 will be considered an "unspecified reason".

8.2.8.2 Reset method

This method commands the system to return to the *Preoperational* state where it has not parameterization for carrying out jobs (single or continuous), e.g. to reset the state of recipes; what the system does during this transition and how long it takes, is application-defined and may depend on the parameter given to the *Reset* method (e.g. to distinguish between a fast emergency reset due to an error or safety condition or a more gentle reset completing ongoing evaluations).

Signature

```
Reset (
[in] Int32 cause
[in] String causeDescription
[out] Int32 error);
```

Table 87 – Reset Method Arguments

Argument	Description
cause	Implementation-specific number denoting the reason for the Reset method call.
causeDescription	Text for said reason, e.g. for logging purposes May be empty.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 88 – Reset Method AddressSpace Definition

Attribute	Value					
BrowseName	Reset	Reset				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory	
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory	

The *Cause* argument given to the method can only be interpreted by the underlying vision system It can be used, for example, for logging purposes. It is expected that a value of 0 will be considered an "unspecified reason".

8.2.8.3 SelectModeAutomatic method

This method commands the system to enter the mandatory *AutomaticModeStateMachine* attached to *Operational* state, or, more precisely, the *Initialized* state of that SubStateMachine.

Signature

```
SelectModeAutomatic (
   [out] Int32 error);
```

Table 89 – SelectModeAutomatic Method Arguments

Argument	Description
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 90 – SelectModeAutomatic Method AddressSpace Definition

Attribute	Value				
BrowseName	SelectModeAu	SelectModeAutomatic			
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory

8.2.8.4 ConfirmAll method

With this method, a client can confirm all currently active conditions of the server derived from *VisionConditionType*. In analogy to the *Confirm* method of the *AcknowledgeableConditionType* it expects a *LocalizedText* as a comment, not, however an *EventId* as this would not make sense for multiple events.

Signature

ConfirmAll ([in] LocalizedText comment);

Table 91 – ConfirmAll Method Arguments

Argument	Description
Comment	A localized text to be applied to the conditions.

Table 92 – ConfirmAll Method AddressSpace Definition

Attribute	Value				
BrowseName	ConfirmAll				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory

8.2.9 VisionStateMachineType EventTypes

8.2.9.1 StateChangedEventType

StateChangedEventType is an *EventType* subtype of *TransitionEventType*, defined in <u>OPC 10000-5</u>. This event shall be triggered by the server whenever the system enters a new state. It is formally defined in Table 93. The event transports the Nodeld of the state entered as well as the transition which is leading into that state.

Table 93 – StateChangedEventType AddressSpace Definition

Attribute	Value	Value						
BrowseName	StateChanged	EventType						
IsAbstract	False							
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule			

Subtype of the TransitionEventType defined in <u>OPC 10000-5</u>

Refer to the *TransitionEventType* in <u>OPC 10000-5</u> for the behavior and the transported information.

8.2.9.2 ErrorEventType

ErrorEventType is an *EventType* subtype of *TransitionEventType*, defined in <u>OPC 10000-5</u>. This event must be triggered when the vision system decides that the current conditions require it to suspend normal operation and enter state *Error*. Additional detail about the circumstances leading to the *Error* state shall be indicated by active *ConditionType* events. For more detail see Section 11.

It is formally defined in Table 94.

Attribute	Value
BrowseName	ErrorEventType
IsAbstract	False

96

References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the TransitionEventType defined in <u>OPC 10000-5</u>					

8.2.9.3 ErrorResolvedEventType

ErrorResolvedEventType is an *EventType* subtype of *TransitionEventType*, defined in <u>OPC 10000-5</u>. This event must be triggered when the vision system decides that the current conditions do not require state *Error* to be maintained and initiates the transition into whatever state it deemed appropriate under the circumstances.

It is formally defined in Table 95.

Table 95 – ErrorResolvedEventType AddressSpace Definition

Attribute	Value	Value						
BrowseName	ErrorResolvedEv	ErrorResolvedEventType						
IsAbstract	False	- False						
References	NodeClass	odeClass BrowseName DataType TypeDefinition ModellingRule						
Subtype of the TransitionEventType defined in OPC 10000-5								

8.3 VisionAutomaticModeStateMachineType

8.3.1 Introduction

VisionAutomaticModeStateMachineType is an ObjectType subtype of *FiniteStateMachineType* and represents the behavior of a vision system in automatic operation.

The conceptual idea is that of a vision system installed on a production line for inline inspection or process control. This is taken in a very broad sense to cover other situations easily, like sample test stations where a human operator starts the inspection jobs or robot-mounted systems for position guidance. Thus, the state machine reflects the goal of specifying a system to be easily integrated into automated production and inspection systems.

The Operational state of the VisionStateMachineType has a mandatory SubStateMachine of the VisionAutomaticModeStateMachineType, indicating that this mode of operation shall always be present in a vision system conforming to this specification.

This SubStateMachine is typically entered by a transition from state *Preoperational* to its internal state *Initialized*, either an automatic transition or caused by the *SelectModeAutomatic* method

It can also be entered by automatic transitions from state *Error* to any of its internal states. These transitions exist to allow the vision system to try after resolving an error to resume operation with the "highest possible state". That means, when the error occurs in *SingleExecution* state, the vision system will try to resume and finish this operation. Failing that, it will try to return to *Ready* state for the next *Start* method; failing that, it will return to state *Initialized* to be made *Ready* again. Note however, that the method of resolving an error and resuming operation after the *Error* state is defined by the vision system, not this specification.

In the following state diagram, method-triggered transitions are again black with the method written as UML trigger; automatic transitions are orange with a possible event as UML effect introduced with a "/".

To clarify the entire context, the other main states are also shown in Figure 24. For clarity, transitions from the top-level *VisionStateMachine* into states of the *VisionAutomaticModeStateMachine* are not shown in the diagram.

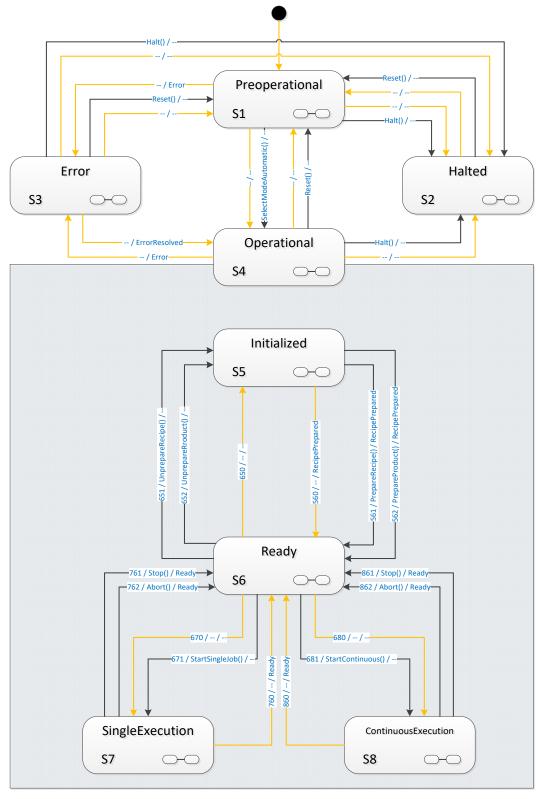


Figure 24 – States and transitions of the VisionAutomaticModeStateMachineType

Interactions between external systems and the global "AutomaticMode" state machine are limited to few transitions in the model which we will see in detail in the description of methods and transitions. The most prominent points are obviously the Start-methods, typically used by a client to start operation of a vision system.

However, there is frequently a need to synchronize operations between the vision systems and external systems where the vision system remains conceptually in one of the states of the "AutomaticMode" state

machine. The most obvious example is that of taking images of a part from various positions, either by moving the part relative to a camera system, handling it with a robot arm, or by moving the camera relative to the part, again possibly by a robot manipulator. This entire interaction would conceptually take place within *SingleExecution* state or *ContinuousExecution* state.

To enable all states in the "AutomaticMode" state machine to carry out such interactions, each is marked as a

complex state by the symbol, and has an optional SubStateMachine of the *VisionStepModelStateMachineType*.

8.3.2 Operation of the "AutomaticMode" state machine.

8.3.2.1 Introduction

The AutomaticMode state machine is entered from state *Preoperational* of the *VisionStateMachineType* either by an automatic operation or by the *SelectModeAutomatic* method.

A call to *SelectModeAutomatic* causes transition to state *Initialized*. Alternatively, the system can automatically transition into *Initialized*.

It is expected that within the states *Initialized* and *Ready*, the system can carry out management operations, with recipes and configurations. In order to carry out automatic evaluations, at least one recipe needs to be prepared in the system.

Recipe management is very system- and application-specific and correspondingly hard to generalize. Therefore, systems may exhibit different state transition behavior caused by recipe management methods, according to their capabilities. This is described in detail in Annex B.1 and the definition of the *RecipeManagementType* in chapter 7.5.

At some point, the system will be in *Ready* state. The simplest way will typically be a single call to *AddRecipe* and to *PrepareRecipe* to load and prepare a single recipe.

It is expected that in state *Ready* the system can at any time start an evaluation operation. This operation is denoted as a "job". The "AutomaticMode" state machine defines two distinct methods of carrying out evaluation, namely "single job" operation and "continuous" operation.

Typical examples for SingleJob operation are the inspection of individual work pieces. Typical examples for Continuous operation are web inspection, package sorting, etc. The main differences between these two types of jobs are:

- With a SingleJob, the client starting the job can reasonably expect it to end after an application-specific, but finite time; a Continuous job will typically not end on its own, so the notion of a timeout is meaningless.
- Within a SingleJob, typically an AcquisitionDone event will be triggered at some point, informing the environment that all required data has been acquired so that the inspection part can leave the field of view of the camera, either by moving the part or the camera.

The image processing operation is accordingly started by one of two start methods, *StartSingleJob* or *StartContinuous*.

In single job as well as in continuous operation, the system can produce an arbitrary number of results, all of them partial with the exception of the last one. Whenever a partial or final result is available, the system shall trigger a *ResultReady* event with a result ID.

The result can then be retrieved by one of the *GetResult* method calls or directly from the *ResultContent* Component of the *ResultReady* event if it is included in the event Typically, the result will be available through a *GetResult* method call even if included with the *ResultReady* event, however the client cannot make assumptions about the result management of the vision system. This has to be treated in an application-specific way.

8.3.2.2 Single job operation

A call to the *StartSingleJob* method will cause a transition into state *SingleExecution*, where the system will typically acquire data and, once it has finished acquiring data, will fire an *AcquisitionDone* event. Note that there is no temporal relationship between the system returning to the *Ready* state and the completion of image acquisition or processing for the job triggered by a *Start* method. The system can already have left

state *SingleExecution* to *Ready*, it can even accept another *Start* method call and carry out the next job, before the *AcquisitionDone* event for the previous job occurs, if the system is capable of handling several image acquisitions and/or image evaluations simultaneously.

From the point of view of the OPC UA client, the state machine is always carrying out one job only. However, there may be evaluation process of several jobs running in parallel on the system and may trigger *AcquisitionDone* events as well as *ResultReady* events.

Whenever the system is ready for the next StartSingleJob method, it will transition into the Ready state again.

8.3.2.3 Continuous operation

A call to the *StartContinuous* method will cause a transition into state *ContinuousExecution*, where the system will continuously acquire and process data.

This state models the behavior of systems like textile inspection systeme, package sorting machines, monitoring and surveillance systems, which do not expect start commands for individual work pieces but constantly acquire and process data.

The system may go back to the *Ready* state, automatically due to internal conditions, or by calling the *Abort* or *Stop* methods.

8.3.2.4 General remarks on Stop and Abort methods

The *Stop* and *Abort* methods offer two different means of finishing operation in the "Executing" states, with the intention that the system transitions to the *Ready* state.

Both can be considered intended interruptions of a running system, in contrast to an error or the complete stopping of operations by *Reset* and *Halt* methods.

The difference between the two methods is:

- In response to an *Abort* method call, the system is expected to end running operation and transition to the *Ready* state as fast as possible, without regard to acquired or computed data.
- In response to a *Stop* method call, the system is expected to end running operation and transition to the *Ready* state as soon as possible while retaining as much result data as possible. It is expected that results will become available for all images acquired before the *Stop* method was called.

These methods shall always be executable. If for some reason the vision system is not capable of carrying out this transition, the method shall fail with an appropriate status code, typically Bad_InternalError, and the state machine shall transition into the *Error* state.

For example, depending on the camera / sensor used, it may not be possible to interrupt the acquisition process arbitrarily from the outside.

8.3.2.5 Entering the "AutomaticMode" state machine

As described in Section 8.1.2.1 the *VisionAutomaticMode* <u>SubStateMachine of the</u> <u>Operational</u> <u>state</u> <u>can be</u> <u>entered in two different ways:</u>

- From the Preoperational state of the parent state machine through an automatic transition or a transition triggered by the SelectModeAutomatic method into the Initialized state of the VisionAutomaticModeStateMachine. In these cases, the parent state machine transitions into the parent state Operational implicitly.
- From the *Error* state of the parent state machine through an automatic transition into the *Operational* state of the parent state machine. In this case the server will decide based on the conditions in the vision system in which state of the *VisionAutomaticModeStateMachine* the system ends up.

Figure 25 shows these ways; for clarity, all other transitions have been left out. The transitions from the *Preoperational* state are shown as solid lines as they are actually modelled in the type definition. The transitions from the *Error* state are shown in dashed lines as they are not explicitly modelled but only "virtual" transitions decided by the server internally.

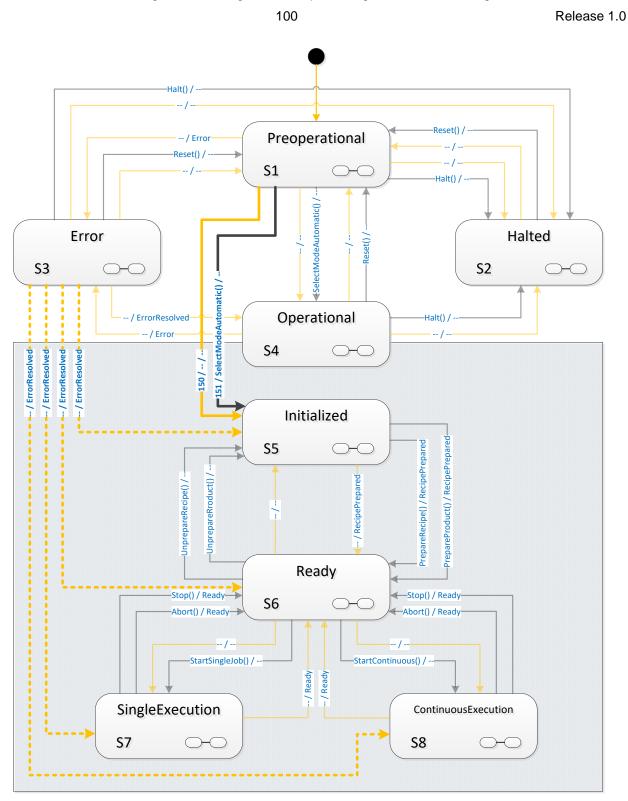
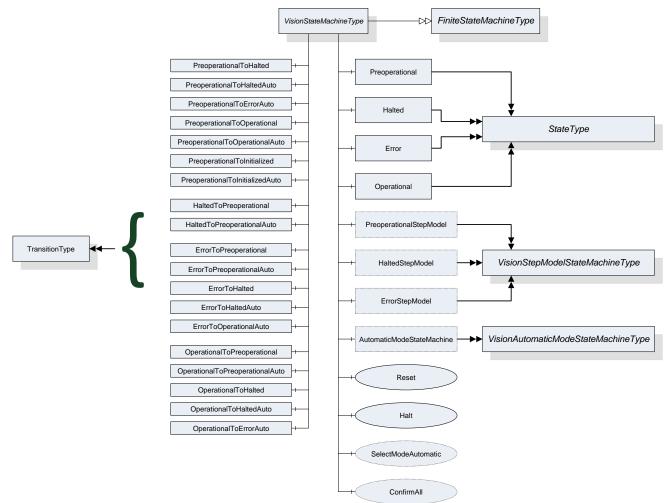


Figure 25 – Entering the VisionAutomaticModeStateMachine SubStateMachine



8.3.3 VisionAutomaticModeStateMachineType Overview

Figure 26 – Overview VisionAutomaticModeStateMachineType

Release 1.0

8.3.4 VisionAutomaticModeStateMachineType Definition

VisionAutomaticModeStateMachineType is formally defined in Table 96.

Table 96 – VisionAutomaticModeStateMachineType definition

Attribute	Value								
	Includes all a	Includes all attributes specified for the FiniteStateMachineType							
BrowseName	VisionAutoma	VisionAutomaticModeStateMachineType							
IsAbstract	False								
References	NodeClass	BrowseName	Data Type	TypeDefinition	ModellingRule				
Subtype of the Fi	niteStateMach	ineType defined in <u>OPC 10000-5</u> Ann	ex B.4.5						
HasComponent	Object	Initialized		StateType					
HasComponent	Object	Ready		StateType					
HasComponent	Object	SingleExecution		StateType					
HasComponent	Object	ContinuousExecution		StateType					
HasComponent	Object	InitializedToReadyRecipe		TransitionType					
HasComponent	Object	InitializedToReadyProduct		TransitionType					
HasComponent	Object	InitializedToReadyAuto		TransitionType					
HasComponent	Object	ReadyToInitializedRecipe		TransitionType					
HasComponent	Object	ReadyToInitializedProduct		TransitionType					
HasComponent	Object	ReadyToInitializedAuto		TransitionType					
HasComponent	Object	ReadyToSingleExecution		TransitionType					
HasComponent	Object	ReadyToSingleExecutionAuto		TransitionType					
HasComponent	Object	ReadyToContinuousExecution		TransitionType					
HasComponent	Object	ReadyToContinuousExecutionAuto		TransitionType					
HasComponent	Object	SingleExecutionToReadyStop		TransitionType					
HasComponent	Object	SingleExecutionToReadyAbort		TransitionType					
HasComponent	Object	SingleExecutionToReadyAuto		TransitionType					
HasComponent	Object	ContinuousExecutionToReadyStop		TransitionType					
HasComponent	Object	ContinuousExecutionToReadyAbor t		TransitionType					
HasComponent	Object	ContinuousExecutionToReadyAuto		TransitionType					
HasComponent	Method	Stop			Mandatory				
HasComponent	Method	Abort			Mandatory				
HasComponent	Method	StartSingleJob			Mandatory				
HasComponent	Method	StartContinuous			Mandatory				
HasComponent	Method	SimulationMode			Optional				
HasComponent	Object	InitializedStepModel		VisionStepModelStateMachineType	Optional				
HasComponent	Object	ReadyStepModel		VisionStepModelStateMachineType	Optional				
HasComponent	Object	SingleExecutionStepModel		VisionStepModelStateMachineType	Optional				
HasComponent	Object	ContinuousExecutionStepModel		VisionStepModelStateMachineType	Optional				

8.3.5 VisionAutomaticModeStateMachineType States

8.3.5.1 Introduction

Table 97 specifies the *VisionAutomaticStateMachine*'s state *Objects*. These state *Objects* are instances of the *StateType* defined in <u>OPC 10000-5</u> – Annex B. Each state is assigned a unique *StateNumber* value.

See Table 98 for a brief description of the states. The states will be detailed in the following subsections.

Table 97 – VisionAutomaticModeStateMachineType States

Browse Name	References	Target BrowseName	Value	Target Type Definition	Notes
Initialized	HasProperty	StateNumber	5	PropertyType	
	FromTransition	ReadyToInitializedRecipe		TransitionType	
	FromTransition	ReadyToInitializedProduct		TransitionType	
	FromTransition	ReadyToInitialzedAuto		TransitionType	
	ToTransition	InitializedToReadyRecipe		TransitionType	
	ToTransition	InitializedToReadyProduct		TransitionType	
	ToTransition	InitializedToReadyAuto		TransitionType	
	HasSubstate Machine	InitializedStepModel		VisionStepModel StateMachineType	
Ready	HasProperty	StateNumber	6	PropertyType	
	FromTransition	InitializedToReadyRecipe		TransitionType	
	FromTransition	InitializedToReadyProduct		TransitionType	
	FromTransition	InitlializedToReadyAuto		TransitionType	
	FromTransition	SingleExecutionToReadyStop		TransitionType	
	FromTransition	SingleExecutionToReadyAbort		TransitionType	
	FromTransition	SingleExecutionToReadyAuto		TransitionType	
	FromTransition	ContinuousExecutionToReadyStop		TransitionType	
	FromTransition	ContinousExecutionToReadyAbort		TransitionType	
	FromTransition	ContinousExecutionToReadyAuto		TransitionType	
	ToTransition	ReadyToInitializedRecipe		TransitionType	
	ToTransition	ReadyToInitializedProduct		TransitionType	
	ToTransition	ReadyToInitializedAuto		TransitionType	
	ToTransition	ReadyToSingleExecution		TransitionType	
	ToTransition	ReadyToSingleExecutionAuto		TransitionType	
	ToTransition	ReadyToContinuousExecution		TransitionType	
	ToTransition	ReadyToContinuousExecutionAuto		TransitionType	
	HasSubstate Machine	ReadyStepModel		VisionStepModel StateMachineType	
Single Execution	HasProperty	StateNumber	7	PropertyType	
	FromTransition	ReadyToSingleExecution		TransitionType	
	FromTransition	ReadyToSingleExecutionAuto		TransitionType	
	ToTransition	SingleExecutionToReadyStop		TransitionType	
	ToTransition	SingleExecutionToReadyAbort		TransitionType	
	ToTransition	SingleExecutionToReadyAuto		TransitionType	

Browse Name	References Target BrowseName		Value	Target Type Definition	Notes
	HasSubstate Machine	SingleExecutionStepModel		VisionStepModel StateMachineType	
Continuous Execution	HasProperty	StateNumber	8	PropertyType	
	FromTransition	ReadyToContinuousExecution		TransitionType	
	FromTransition	ReadyToContinuousExecutionAuto		TransitionType	
	ToTransition	ContinuousExecutionToReadyStop		TransitionType	
	ToTransition	ContinousExecutionToReadyAbort		TransitionType	
	ToTransition	ContinousExecutionToReadyAuto		TransitionType	
	HasSubstate Machine	ContinuousExecutionStepModel		VisionStepModel StateMachineType	

Table 98 – VisionAutomaticModeStateMachineType State Descriptions

StateName	Description
Initialized	This state indicated that the vision system is sufficiently initialized so that management operations like configuration and recipe management can be carried out through the server, if the optional management objects exist.
Ready	This state indicates that the vision system is capable of being started to carry out jobs, e.g. through <i>Start</i> methods called on the server.
SingleExecution	This state indicates that the vision system will acquire the data required for carrying out a single inspection or measuring job and will finish whatever operations are necessary to return to the <i>Ready</i> state to accept the next job.
ContinuousExecution	This state indicates that the vision system continually acquires and processes data, until it is stopped by internal or external reasons, e.g. calling the <i>Stop</i> or <i>Abort</i> methods on the server.

8.3.5.2 Initialized State

In this state, the system is characterized by the following properties:

- The system is able to perform management and operations.
- Configurations can be managed by methods detailed in Section 7.2.
- Recipes can be managed by methods detailed in Sections 7.5, 7.6, 7.7.
- One or more recipes can be prepared by the *PrepareRecipe* method such that these are ready to be used in processing operations.
- Results can be pulled from the internal result-store by the methods detailed in Section 7.10.
- The system can be put into simulation mode (see Section 8.3.7.5).

This state will be the first state entered in the *VisionAutomaticModeStateMachine* when the superior *VisionStateMachine* enters the *Operational* state either by an automatic transition from *Preoperational* or by a *SelectModeAutomatic* method call.

If an error is dectected which suspends normal operation, the system will change to the *Error* state in the *VisionStateMachine*.

This state can be left in the following ways:

- Into *Ready* state by a *PrepareRecipe* method call.

- Into Preoperational state of the VisionStateMachine by a Reset method call.
- Into Halted state of the VisionStateMachine by a Halt method call.
- Into Error state of the VisionStateMachine by an internal error.

All method-triggered transitions can also occur automatically upon an internal decision of the system.

This state can be a composite state with an optional *VisionStepModelStateMachineType* SubStateMachine.

8.3.5.3 Ready State

In this state, the system is characterized by the following properties:

- The vision system has prepared one or more recipes such that they can be used for processing immediately upon a *StartSingleJob* or *StartContinuous* method call (unless it is a system without any recipe management).
- The vision system is ready to accept either a *StartSingleJob* or a *StartContinuous* method to begin image processing operation.
- Recipes can be added and retrieved by methods detailed in Sections 7.5, 7.6, 7.7.
- Which recipes are ready for use can be changed by calling the *PrepareRecipe* method depending on the recipe handling capabilities of the system.
- Results can be pulled from the internal result-store by the methods detailed in Section 7.5.
- The vision system can be put into simulation mode (see Section 8.3.7.5).

Depending on the recipe handling capabilities of the vision system, calling an *AddRecipe* or *PrepareRecipe* method in this state may cause the system to fall back into *Initialized* state, temporarily preventing it from accepting *Start* methods.

If an error is dectected which suspends normal operation, the system will transition to *Error* state in the *VisionStateMachine*.

This state can be left in the following ways:

- Into the *SingleExecution* state by a *StartSingleJob* method call.
- Into the ContinuousExecution state by a StartContinuous method call.
- Into the Initialized state by an UnprepareRecipe method call.
- Into the *Preoperational* state of the VisionStateMachine by a *Reset* method call.
- Into the *Halted* state of the VisionStateMachine by a *Halt* method call.
- Into the *Error* state of the VisionStateMachine by an internal error.

All method-triggered transitions can also occur automatically upon an internal decision of the system.

This state can be a composite state with an optional *VisionStepModelStateMachineType* SubStateMachine.

8.3.5.4 SingleExecution State

In this state, the system is characterized by the following properties:

- The vision system has received a command to begin the execution of an individual job (measuring, inspection, identifying, ...), e.g. by a call to the *StartSingleJob* method on the server.
- The vision system collects sensor data (i.e. acquiring single or multiple images, possibly awaiting triggers, often in hardware).
- If data acquisition is a "multi-stage-process" (interaction with other devices) this may be modelled with a *VisionStepModelType* SubStateMachine (all states allow for this, but this is the most typical application, therefore we emphasize it here).

106

- The vision system may indicate to the client by an *AcquisitionDone* event that acquisition has been finished, e.g. as a signal that the part can be removed from the camera's field of view, either by moving the part or he camera.
- The vision system carries out the processing of the acquired data at least so far that the internal resources are available to transition into state *Ready* to accept the next start command.
- Results can be pulled from the internal result-store by the methods detailed in Section 7.5 (depending on the capabilities of the system).

Note that the above description illustrates a typical behavior. The vision system is, however, in no way obliged to perform any particular operation – like image acquisition or processing – in this state. It can do completely different things or nothing at all before returning to *Ready* state. The point is rather that the difference between *SingleExecution* state and *Ready* state lies in the availability of the required resources for starting a job.

If an error is detected which suspends normal operation, the system will change to state *Error* in the *VisionStateMachine*.

This state can be left in the following ways:

- into the *Ready* state by an automatic transition when the required resources are available. The system shall trigger a *Ready* event in this case. Note that this is in no way related to the vision system completing an image acquisition or evaluation and/or producing a result.
- Into the *Ready* state by the methods *Stop* and *Abort*, see Section 8.3.2.4 for details.
- Into the *Preoperational* state of the *VisionStateMachine* by a *Reset* method call.
- Into the Halted state of the VisionStateMachine by a Halt method call.
- Into the *Error* state of the *VisionStateMachine* by an internal error.

All method-triggered transitions can also occur automatically upon an internal decision of the system.

This state can be a composite state with an optional *VisionStepModelStateMachineType* SubStateMachine.

8.3.5.5 ContinuousExecution State

In this state, the system is characterized by the following properties:

- The vision system has received a *StartContinuous* command to begin the execution of a continuous job
- The vision system collects sensor data (i.e. acquiring single or multiple images, possibly awaiting triggers, often in hardware) and processes this in a continuously ongoing fashion.
- Results can be pulled from the internal result-store by the methods detailed in Section 7.5 (depending on the capabilities of the system).

Note that the above description illustrates a typical behavior. The vision system is, however, in no way obliged to perform any particular operation – like image acquisition or processing – in this state. It can do completely different things or nothing at all before returning to *Ready* state. The point is rather that the difference between *ContinuousExecution* state and *Ready* state lies in the availability of the required resources for starting a job.

If an error is detected which suspends normal operation, the system will change to the *Error* state in the *VisionStateMachine*.

This state can be left in the following ways:

- Into the *Ready* state by *Stop* and *Abort* method calls, see Section 8.3.2.4 for details.
- Into the *Preoperational* state of the *VisionStateMachineType* by a *Reset* method call.
- Into the Halted state of the VisionStateMachineType by a Halt method call.
- Into the *Error* state of the *VisionStateMachineType* by an internal error.

All method-triggered transitions can also occur automatically upon an internal decision of the system.

This state can be a composite state with an optional *VisionStepModelStateMachineType* SubStateMachine.

8.3.6 VisionAutomaticModeStateMachineType Transitions

Transitions are instances of *Objects* of the *TransitionType* defined in <u>OPC 10000-5</u> – Annex B which also includes the definitions of the ToState, FromState, HasCause, and HasEffect *References* used. Table 99 specifies the Transitions defined for the *VisionStateMachineType*. Each Transition is assigned a unique *TransitionNumber*.

BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes
InitializedToReadyRecipe	HasProperty	TransitionNumber	561	PropertyType	
	FromState	Initialized		StateType	
	ToState	Ready		StateType	
	HasCause	PrepareRecipe		Method	
	HasEffect	StateChangedEventType			
	HasEffect	RecipePreparedEventType			
InitializedToReadyProduct	HasProperty	TransitionNumber	562	PropertyType	
	FromState	Initialized		StateType	
	ToState	Ready		StateType	
	HasCause	PrepareProduct		Method	
	HasEffect	StateChangedEventType			
	HasEffect	RecipePreparedEventType			
InitializedToReadyAuto	HasProperty	TransitionNumber	560	PropertyType	
	FromState	Initialized		StateType	
	ToState	Ready		StateType	
	HasEffect	StateChangedEventType			
ReadyToInitializedRecipe	HasProperty	TransitionNumber	651	PropertyType	
	FromState	Ready		StateType	
	ToState	Initialized		StateType	
	HasCause	UnprepareRecipe		Method	
	HasEffect	StateChangedEventType			
ReadyToInitializedProduct	HasProperty	TransitionNumber	652	PropertyType	
	FromState	Ready		StateType	
	ToState	Initialized		StateType	
	HasCause	UnprepareProduct		Method	
	HasEffect	StateChangedEventType			
ReadyToInitializedAuto	HasProperty	TransitionNumber	650	PropertyType	
	FromState	Ready		StateType	
	ToState	Initialized		StateType	
	HasEffect	StateChangedEventType			
ReadyToSingleExecution	HasProperty	TransitionNumber	671	PropertyType	
	FromState	Ready		StateType	
	ToState	SingleExecution		StateType	
	HasCause	StartSingleJob		Method	
	HasEffect	StateChangedEventType			
	HasEffect	JobStartedEventType			

Table 99 – VisionAutomaticModeStateMachineType transitions

BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes
ReadyToSingleExecutionAuto	HasProperty	TransitionNumber	670	PropertyType	
	FromState	Ready		StateType	
	ToState	SingleExecution		StateType	
	HasEffect	StateChangedEventType			
	HasEffect	JobStartedEventType			
ReadyToContinuousExecution	HasProperty	TransitionNumber	681	PropertyType	
	FromState	Ready		StateType	
	ToState	ContinuousExecution		StateType	
	HasCause	StartContinuous		Method	
	HasEffect	StateChangedEventType			
	HasEffect	JobStartedEventType			
ReadyToContinuousExecutionAuto	HasProperty	TransitionNumber	680	PropertyType	
	FromState	Ready		StateType	
	ToState	ContinuousExecution		StateType	
	HasEffect	StateChangedEventType			
	HasEffect	JobStartedEventType			
SingleExecutionToReadyAuto	HasProperty	TransitionNumber	760	PropertyType	
	FromState	SingleExecution		StateType	
	ToState	Ready		StateType	
	HasEffect	StateChangedEventType			
	HasEffect	ReadyEventType			
SingleExecutionToReadyStop	HasProperty	TransitionNumber	761	PropertyType	
	FromState	SingleExecution		StateType	
	ToState	Ready		StateType	
	HasCause	Stop		Method	
	HasEffect	StateChangedEventType			
	HasEffect	ReadyEventType			
SingleExecutionToReadyAbort	HasProperty	TransitionNumber	762	PropertyType	
	FromState	SingleExecution		StateType	
	ToState	Ready		StateType	
	HasCause	Abort		Method	
	HasEffect	StateChangedEventType			
	HasEffect	ReadyEventType			
ContinuousExecutionToReadyAuto	HasProperty	TransitionNumber	860	PropertyType	
	FromState	ContinuousExecution		StateType	
	ToState	Ready		StateType	
	HasEffect	StateChangedEventType		· · ·	
	HasEffect	ReadyEventType			
ContinuousExecutionToReadyStop	HasProperty	TransitionNumber	861	PropertyType	
	FromState	ContinuousExecution		StateType	
	ToState	Ready		StateType	
	HasCause	Stop		Method	

OPC 40100-1: Control, configuration management, recipe management, result management

BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes
	HasEffect	StateChangedEventType			
	HasEffect	ReadyEventType			
ContinuousExecutionToReadyAbort	HasProperty	TransitionNumber	862	PropertyType	
	FromState	ContinuousExecution		StateType	
	ToState	Ready		StateType	
	HasCause	Abort		Method	
	HasEffect	StateChangedEventType			
	HasEffect	ReadyEventType			

8.3.7 VisionAutomaticModeStateMachineType Methods

8.3.7.1 StartSingleJob method

Calling this method on the server is used to start a single execution type job in the vision system which will be reflected by transition from the *Ready* state to the *SingleExecution* state.

Signature

S

tartSing	gleJob (
[in]	MeasIdDataType	measId,
[in]	PartIdDataType	partId,
[in]	RecipeIdExternalDataType	recipeId
[in]	ProductIdDataType	productId
[in]	BaseDataType[]	parameters
[out]	JobIdDataType	jobId
[out]	Int32	error);

Table 100 – StartSingleJob Method Arguments

Argument	Description
measld	Identifies the measuring or inspection run from the point of view of the client. May be empty.
partId	Identifies the part to be measured or inspected from the point of view of the client. The partId may be identical on different measIDs, e.g. for repeat measurements in capability tests. May be empty.
recipeld	If not empty, it must be the Externalld of a prepared recipe which is to be used by this job.
productId	It not empty, it must be the ProductId of a product for which a recipe has been prepared which is to be used by this job.
parameters	List of parameters for this particular execution of the recipe; number and type of the parameters are recipe-specific, so the client may need to re-browse the method signature after a change in recipe preparation.
jobld	A system-wide unique identification of the job. This argument must be returned.
error	0 – OK
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 101 – StartSingleJob Method AddressSpace Definition

Attribute	Value	Value					
BrowseName	StartSingleJob						
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule		

HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory

It is expected that clients work either recipe-based or product-based, i.e. that a client gives either the Recipeld argument or the ProductId argument. Recipe and product management being the province of the vision system, it is implementation defined how the vision system reacts to none or both be given

Typical possibilities are that a system without recipe management or with only a single prepared recipe can use this recipe to execute a job and accept both parameters to be empty, whereas a system with multiple prepared recipes would probably consider it an error if both are empty and decide based on internal rules which takes precedence if both are given.

Results are to be marked with as many of the identification values as possible to allow for unique identification and flexible filtering, i.e., it is expected that the server uses all meta data elements provided by the client and supported by the server profile to mark the results, filter the results, and fill the *ResultReady* event.

The jobId is mandatory to be returned and to be included in results.

Restarting with the same measld can lead to identical or different joblds, depending on the application. It is therefore not reliably possible to use multiple calls with the same measld to query for joblds.

The *parameters* argument is intended for filling free parameters of a recipe with concrete values for the given job. Its structure is therefore dependent on the recipe used. The server will have to instantiate this method with an application-specific parameter structure before entering the *Ready* state. The server may re-instantiate this method with a different parameter structure after preparing a different recipe. In the case of several recipes being in prepared state at the same time, this structure is expected to be the superset of parameters required by the prepared recipes. The client will have to browse for the actual argument structure of the method at least once before calling a *Start* method (in the case of a system without recipe management) and application-specific potentially after each call to *PrepareRecipe*.

8.3.7.2 StartContinuous method

Calling this method on the server is used to start a continuous execution type job in the vision system which will be reflected by transition from the *Ready* state to the *ContinuousExecution* state. It has the same signature and semantics as method *StartSingleJob* described in Section 8.3.7.1.

Attribute	Value	Value					
BrowseName	StartContinuou	StartContinuous					
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule		
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory		
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory		

Table 102 – StartContinuous Method AddressSpace Definition

8.3.7.3 Abort method

In response to an *Abort* call on the server, the vision system is expected to end running operation and transition to the *Ready* state as fast as possible, without regard to acquired or computed data.

See the general remarks on Stop and Abort methods in Section 8.3.2.4 for further information on the behavior.

Signature

Abort (
[in]	Int32	cause
[in]	String	causeDescription
[out]	Int32	error);

Argument	Description				
cause	Implementation-specific number denoting the reason for the Abort command.				
causeDescription	Text for said reason, e.g. for logging purposes. May be empty.				
error	0 – OK				
	Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.				

Table 103 – Abort Method Arguments

Table 104 – Abort Method AddressSpace Definition

Attribute	Value				
BrowseName	Abort				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory

The *cause* argument given to the method can only be interpreted by the underlying vision system It can be used, for example, for logging purposes. It is expected that a value of 0 will be considered an "unspecified reason".

8.3.7.4 Stop method

In response to a *Stop* method call on the server, the vision system is expected to end running operation and transition to state *Ready* as soon as possible while retaining as much result data as possible.

See the general remarks on Stop and Abort in 8.3.2.4 for further information on the behavior.

Signature

```
Stop (
   [in] Int32 cause
   [in] String causeDescription
   [out] Int32 error);
```

Table 105 – Stop Method Arguments

Argument	Description		
cause	Implementation-specific number denoting the reason for the Stop comman		
causeDescription	Text for said reason, e.g. for logging purposes. May be empty.		
error	0 – OK		
	Values > 0 are reserved for errors defined by this and future standards.		
	Values < 0 shall be used for application-specific errors.		

Table 106 – Stop Method	AddressSpace Definition
-------------------------	-------------------------

Attribute	Value	Value						
BrowseName	Stop	Stop						
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule			
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory			
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory			

The *cause* argument given to the method can only be interpreted by the underlying vision system It can be used, for example, for logging purposes. It is expected that a value of 0 will be considered an "unspecified reason".

8.3.7.5 SimulationMode method

This method puts the system into a system-specific special mode of operation. It is expected that this mode does one or all of the following things:

- Simulate hardware (for tests on notebook)
- Produce simulated results (for tests within the line)
- Simulate parts of a recipe

It is mandatory that each result produced by the system when simulation mode is on must be marked with a simulation flag.

Signature

Simulati	onMode (
[in]	Boolean	activate
[in]	Int32	cause
[in]	String	causeDescription
[out]	Int32	error);

Table 107 – SimulationMode Method Arguments

Argument	Description			
activate	Switch simulation on (true) or off (false)			
cause	Implementation specific number which the server can use, e.g. to control the simulation in a specific way			
causeDescription	String describing the reason for the call, for logging purposes May be empty.			
error	0 – OK Values > 0 are reserved for errors defined by this and future standards. Values < 0 shall be used for application-specific errors.			

Table 108 – SimulationMode Method AddressSpace Definition

Attribute	Value	Value						
BrowseName	SimulationMode							
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule						
HasProperty	Variable	Variable InputArguments Argument[] PropertyType Mandatory						
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory			

8.3.8 VisionAutomaticModeStateMachineType Events

8.3.8.1 RecipePreparedEventType

RecipePreparedEventType is an EventType subtype of *BaseEventType*, defined in <u>OPC 10000-5</u>. This event shall be triggered by the server when the preparation of a recipe is completed on the vision system. Figure 27 defines the structure. It is formally defined in Table 109.

Typically, if the *RecipeManagementType* object is carried out by the server in a synchronous manner, this event will be triggered before the method returns, but there is no specified temporal relationship between the call to the *PrepareRecipe* method and the triggering of the event (except for the obvious that the event cannot occur before the call).

The same holds for the *PrepareProduct* method of the *RecipeManagementType* object which, in effect, also prepares a recipe.

An important special case, described in Section B.1.2.3, is local editing of an already prepared recipe. Since after local editing has finished, the recipe is a different one than before, effectively a new recipe has been prepared. Therefore, local editing of a prepared recipe shall generate a *RecipePrepared* event.

The *RecipePrepared* event transports the identification of the prepared recipe. If the event was caused by a *PrepareProduct* method call, it also transports the *ProductId*, otherwise the *ProductId* shall be empty.

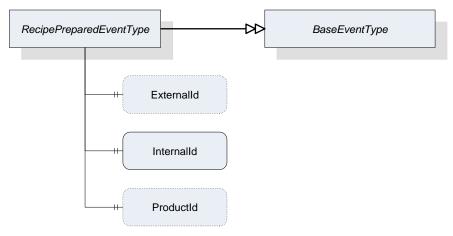


Figure 27 – Overview RecipePreparedEventType

Attribute	Value	Value						
BrowseName	RecipePrepare	RecipePreparedEventType						
IsAbstract	False							
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule						
Subtype of the	BaseEventType	defined in <u>OPC 10000-5</u>						
HasProperty	Variable	ExternalId	RecipeIdExternalDataType	PropertyType	Optional			
HasProperty	Variable	Variable InternalId <u>RecipeIdInternalDataType</u> PropertyType Mandatory						
HasProperty	Variable	ProductId	ProductIdDataType	PropertyType	Optional			

Table 109 – Definition of RecipePreparedEventType

8.3.8.2 JobStartedEventType

JobStartedEventType is an EventType subtype of *BaseEventType*, defined in <u>OPC 10000-5</u>. This event is to be triggered by the server when the state machine transitions from the *Ready* state to the *SingleExecution* or *ContinuousExecution* state. Figure 28 defines the structure. It is formally defined in Table 110.

It indicates to the client that the vision system has started the execution of a job, regardless whether the transition occurred due to a call to the *StartSingleJob* or *StartContinuous* method or automatically due, e.g. for a fieldbus start signal.

The event transports the jobId created upon the transition from state *Ready* to state *SingleExecution or ContinuousExecution*. This enables clients to maintain a time-sequential log of jobs, regardless whether this particular client started the job or whether the job was started by an OPC UA method call at all.

In the case of multiple running state machines in the same server, the client can use the *Source* property inherited from *BaseEventType* to identify the state machine instance the event originated from.

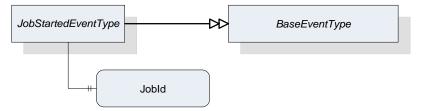


Figure 28 – Overview JobStartedEventType

Table 110 – Definition of JobStartedEventType	9
---	---

Attribute	Value							
BrowseName	JobStartedEver	JobStartedEventType						
IsAbstract	False	False						
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule						
Subtype of the BaseEventType defined in OPC 10000-5								
HasProperty	Variable	ariable JobId JobIdDataType PropertyType Mandatory						

8.3.8.3 ReadyEventType

ReadyEventType is an *EventType* subtype of *BaseEventType*, defined in <u>OPC 10000-5</u>. This event is to be triggered by the server when the state machine transitions to the *Ready* state from one of the "Execution" states, i.e. *SingleExecution* or *ContinuousExecution*. Figure 29 defines the structure. It is formally defined in Table 111.

It indicates to the client that the vision system has the necessary resources available for executing the next job. The client still has to make sure that the state machine is actually in the *Ready* state before calling the *StartSingleJob* or *StartContinuous* method as the vision system may fall out of the *Ready* state due to internal reasons or other method calls

The event transports the jobId created upon the transition from state *Ready* to state *SingleExecution or ContinuousExecution*. Together with the *JobStarted* event this enables clients to maintain a time-sequential log of state changes for each job.

In the case of multiple running state machines in the same server, the client can use the *Source* property inherited from *BaseEventType* to identify the state machine instance the event originated from.

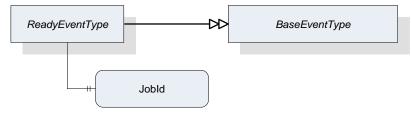


Figure 29 – Overview ReadyEventType

Table 111 – Definition of ReadyEventType

Attribute	Value							
BrowseName	ReadyEventType	ReadyEventType						
IsAbstract	False							
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule						
Subtype of the BaseEventType defined in OPC 10000-5								
HasProperty	Variable	ariable JobId JobIdDataType PropertyType Mandatory						

8.3.8.4 ResultReadyEventType

ResultReadyEvent is an EventType subtype of BaseEventType, defined in <u>OPC 10000-5</u>. This event is to be triggered by the server when the vision system has a complete or partial result available for the client. Figure 30 defines the structure. It is formally defined in Table 112.

To enable access to a result, several properties of the result, which are generated by the system, are supplied. These properties can be used to query the results in the *ResultManagement* object. A sufficiently small result can also be provided in the *ResultContent* component of the event.

The ResultReadyEvent is not shown explicitly in the state machine as it is not connected to a state transition.



Release 1.0

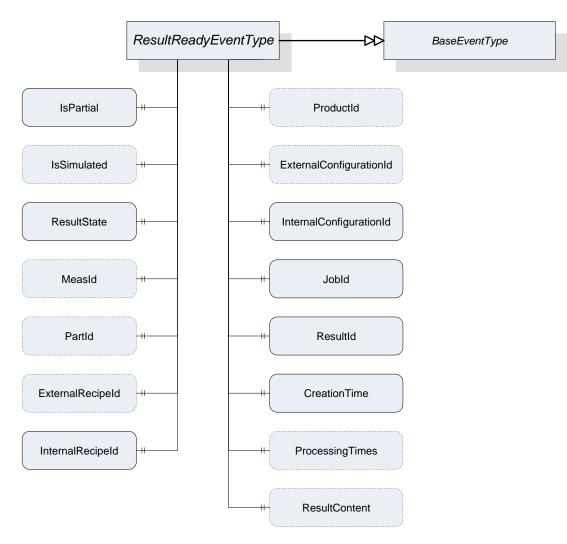


Figure 30 – Overview ResultReadyEventType

Table 112 –	Definition of	ResultReady	Eventiype	

• • •

Attribute	Value							
BrowseName	ResultReady	EventType						
IsAbstract	False							
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule			
Subtype of the	BaseEventTyp	be defined in <u>OPC 10000-5</u>						
HasProperty	Variable	IsPartial	PropertyType	Mandatory				
HasProperty	Variable	IsSimulated	Boolean	PropertyType	Optional			
HasProperty	Variable	ResultState	ResultStateDataType	PropertyType	Mandatory			
HasProperty	Variable	Measld	MeasIdDataType	PropertyType	Optional			
HasProperty	Variable	able PartId PartIdDataType PropertyType Optional						
HasProperty	Variable	ExternalRecipeId	RecipeIdExternalDataType	PropertyType	Optional			

OPC 40100-1: Control,	configuration	management.	recipe management	. result management

HasProperty	Variable	InternalRecipeId	RecipeIdInternalDataType	PropertyType	Mandatory
HasProperty	Variable	ProductId	ProductIdDataType	PropertyType	Optional
HasProperty	Variable	ExternalConfigurationId	ConfigurationIdDataType	PropertyType	Optional
HasProperty	Variable	InternalConfigurationId	ConfigurationIdDataType	PropertyType	Mandatory
HasProperty	Variable	Jobld	JobIdDataType	PropertyType	Mandatory
HasProperty	Variable	ResultId	ResultIdDataType	PropertyType	Mandatory
HasProperty	Variable	CreationTime	UtcTime	PropertyType	Mandatory
HasProperty	Variable	ProcessingTimes	ProcessingTimesDataType	PropertyType	Optional
HasProperty	Variable	ResultContent	BaseDataType[]	PropertyType	Optional

IsPartial

Indicates whether the result is the partial result of a total result.

IsSimulated

Indicates whether the system was in simulation mode when the job generating this result was created.

ResultState

Indicates at what processing state this result was generated.

MeasId, PartId, ExternalRecipeId, InternalRecipeId, ProductId, ExternalConfigurationId, InternalConfigurationId, JobId, ResultId

If the information is somehow linked to one of the (vision system) objects referenced by these Ids, these properties can transport this reference. In particular:

Measld: This identifier is given by the client when starting a single or continuous execution and transmitted to the vision system. It is used to identify the respective result data generated for this job. Although the systemwide unique JobId would be sufficient to identify the job which the result belongs to, this makes for easier filtering on the part of the client without keeping track of JobIds.

PartId: A PartId is given by the client when starting the job; although the system-wide unique JobId would be sufficient to identify the job which the result belongs to, this makes for easier filtering on the part of the client without keeping track of JobIds.

ExternalRecipeId:

External Id of the recipe in use which produced the result. The ExternalId is only managed by the environment. This will typically be derived from the arguments of the *Start* method call which caused the result to be created.

InternalRecipeId:

Internal Id of the recipe in use which produced the result. This Id is system-wide unique and it is assigned by the vision system. This will typically be derived from the arguments of the *Start* method call which caused the result to be created.

ProductId: Id of the product selected to produce the result. This will typically be derived from the arguments of the *Start* method call which caused the result to be created.

ExternalConfigurationId: External Id of the configuration in effect in the system when the result was produced.

InternalConfigurationId: Internal Id of the configuration in effect in the system when the result was produced.

JobId:

118

The Id of the job, created by the transition from state Ready to state SingleExecution or to state ContinuousExecution which produced the result.

ResultId: vision-system-wide unique Id, which is assigned by the system. This Id can be used for fetching exactly this result using the methods detailed in Section 7.10.2.

CreationTime

CreationTime indicates the time when the result was created.

ProcessingTimes

Collection of different processing times that were needed to create the result.

ResultContent

Abstract data type to be subtyped from to hold result data created by the selected recipe.

8.3.8.5 AcquisitionDoneEventType

AcquisitionDoneEventType is an EventType subtype of BaseEventType, defined in <u>OPC 10000-5</u>. This event is to be triggered by the server. when the vision system finishes a data acquisition process for a job. Figure 31 shows the structure of the event. It is formally defined in Table 113.

It is not shown explicitly in the state machine diagram as it is not directly connected to a transition.

It indicates to the client that data acquisition for the specified job has finished. In many machines, this will be a signal that the work piece or camera can be moved. Triggering this event during a single or continuous execution is application-specific and not mandatory.

The event provides the JobId created upon the transition from the *Ready* state to the *SingleExecution* or *ContinuousExecution* state. This enables the client to maintain a time-sequential log of state changes for each job and also to match the event to the corresponding start signal.

In the case of multiple running state machines in the same server, the client can use the *Source* property inherited from *BaseEventType* to identify the state machine instance the event originated from.

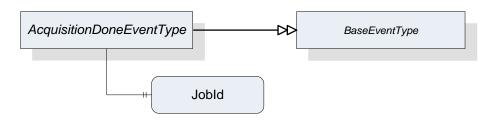


Figure 31 – Overview AcquisitionDoneEventType

Attribute	Value							
BrowseName	AcquisitionDoneEventT	AcquisitionDoneEventType						
IsAbstract	False							
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule						
Subtype of the BaseEventType defined in OPC 10000-5								
HasProperty	Variable	Jobld	JobIdDataType	PropertyType	Mandatory			

Jobld

The Id of the job for which the event was triggered. The JobId is created by the transition from state Ready to state Acquiring.

8.3.9 Adding an operation mode

If a vendor wants to add a mode of operation, the following steps are required:

- 1. Define a SubType of *FiniteStateMachineType* describing the behavior of this operation mode, designated here as *VendorModeStateMachineType*. This SubType shall not have an *InitialState* to allow for selective activation of operation modes.
- 2. Define a SubType of *VisionStateMachineType* which
 - a. binds an instance of *VendorModeStateMachineType* as SubStateMachine to the *Operational* state of this SubType.
 - b. defines a *SelectModeVendor* method to trigger a transition into a desired starting state of this SubStateMachine.
 - c. binds the *SelectModeVendor* method as additional *HasCause* to the method-triggered transition from the *Preoperational* state to the *Operational* state, i.e., T141 in Table 84 (according to <u>OPC 10000-5</u> B.4.18, adding causes to a transition is allowed, not however to introduce a new transition, so the existing transition).
 - d. contains direct transitions from the *Preoperational* state into the desired starting state of the *VendorModeStateMachine*, typically an automatic one and one triggered by *SelectModeVendor* (again this is allowed by OPC 10000-5, B.4.18).
- 3. Take care that automatic transitions into the *Operational state* lead into states of the *VendorModeStateMachine* in a suitable way, especially for transitions from the *Error* state to facilitate the error handling described in Section 8.2.2.4.

The designation elements *ModeStateMachineType* and *SelectMode* shall be used as shown above. The *Vendor* part of the designations can be freely chosen.

8.4 VisionStepModelStateMachineType

8.4.1 Operation of the VisionStepModelStateMachine

Vision systems frequently require interaction with external systems during image acquisition. For example, it may be required to capture images in several different positions, i.e., moving the part between image capturing operations. In that case, the vision system will signal to the PLC when it has captured an image, so that the part may be safely moved, and the PLC will in turn signal to the vision system when the part is in the next position to capture the next image.

To enable the states of the *VisionAutomaticModeStateMachineType* to do such interaction, each is a complex state with an optional SubStateMachine of the *VisionStepModelStateMachineType*.

Figure 32 shows the entire SubStateMachine diagram.

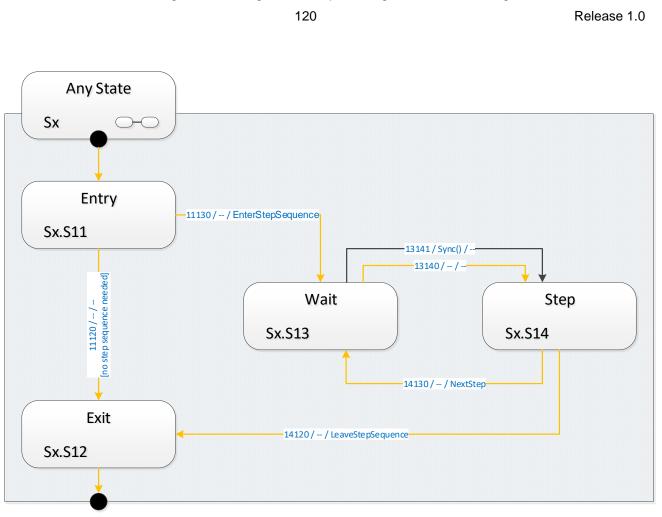


Figure 32 – States and transitions of the VisionStepModelStateMachineType

8.4.1.1 Entering the step model SubStateMachine

It is supposed that a SubStateMachine is entered automatically if it is present in the superior state. Since the *Entry* state is of *InitialStateType* it will be entered automatically.

Upon entering the SubStateMachine there is a check in the *Entry* state whether there is a step-sequence to execute. This is application-dependent and may depend on the situation (e.g. on the currently active recipe) and the way of determining this is application-specific.

8.4.1.2 Executing a step sequence

If in the *Entry* state the system decides that there is a step sequence to be executed, the SubStateMachine informs the client about this by firing an *EnterStepSequence* event. It then enters the *Wait* state to wait for a synchronization event.

The synchronization can occur by a *Sync* method call from an OPC UA client, typically the control system. The synchronization can also occur internally, typically due to communication events on other interfaces, e.g. a digital trigger.

The system then enters the *Step* state, where it does the actual work required in this state of the step model and decides whether there are any steps left in the step sequence. This is application-specific, as is the original decision to execute a step sequence at all.

The system indicates the need for another step-sequence cycle by firing a *NextStep* event and re-enters the *Wait* state. In this manner, an arbitrary and dynamic number of steps can be executed. It is not necessary to predefine the number of steps.

To use the common example of image acquisition: There may be one image acquisition in each *Step* state, but it is also possible that the step sequence is used only for mechanical synchronization and all acquisition is done in the *Exit* state.

8.4.1.3 Completing the SubStateMachine

If no step-sequence is to be executed at all, the system will transition into the *Exit* state directly from the *Entry* state and perform the actual task of the superior state. After the task is finished, the superior state will transition to whatever is its target state, thus de-activating the SubStateMachine.

When a step sequence is being executed and the system decides in the *Step* state that there are no more steps to execute in the step sequence, it fires a *LeaveStepSequence* event, transitions to the *Exit* state and proceeds as in the case without a step sequence.

How the work of the superior state and of the steps of the sequence is distributed between the states of the step model is application-specific.

8.4.1.4 Leaving the superior state

The superior state of a currently active *VisionStepModelStateMachine* is some state in the *VisionStateMachineType* or the *VisionAutomaticModeStateMachineType*.

Each of these states can be left due to internal causes (like error conditions) or external causes (like the *Stop*, *Abort*, *Halt*, *Reset* method calls). In that case, the SubStateMachine becomes inactive and will be in state Bad_StateNotActive, as explained in Section 8.1.2.

How and when these transitions take place is at the discretion of the vision system underlying the OPC UA server. In particular, the vision system can disable the *Executable* flag on each of these methods when the current operation does not allow for, e.g. an *Abort* command to be carried out.

8.4.2 VisionStepModelStateMachineType Overview

This ObjectType is a subtype of *FiniteStateMachineType* and it is used to represent interactions of the vision system with external components/systems for synchronization purposes. It is formally defined in Table 114.

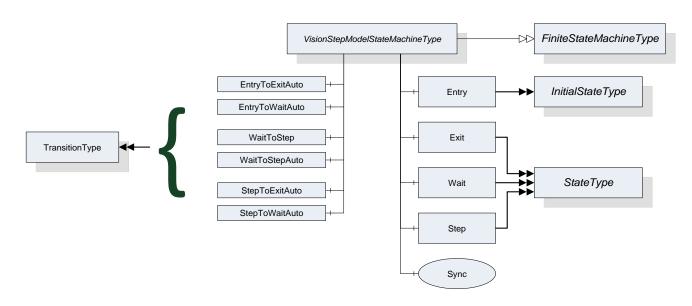


Figure 33 – Overview VisionStepModelStateMachineType

8.4.3 VisionStepModelStateMachineType Definition

VisionStepModelStateMachineType is formally defined in Table 114.

Attribute	Value								
	Includes all attributes specified for the FiniteStateMachineType								
BrowseName	VisionStepMo	VisionStepModelStateMachineType							
IsAbstract	False								
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule							
Subtype of the Fir	iteStateMachine	eType defined in <u>OPC 10000-5</u> Annex B	.4.5						
HasComponent	Object	Entry		InitialStateType					
HasComponent	Object	Exit		StateType					
HasComponent	Object	Wait		StateType					
HasComponent	Object	<u>Step</u>		StateType					
HasComponent	Object	EntryToExitAuto		TransitionType					
HasComponent	Object	EntryToWaitAuto		TransitionType					
HasComponent	Object	WaitToStep		TransitionType					
HasComponent	Object	WaitToStepAuto		TransitionType					
HasComponent	Object	StepToExitAuto		TransitionType					
HasComponent	Object	StepToWaitAuto		TransitionType					
HasComponent	Method	Sync			Mandatory				

Table 114 – VisionStepModelStateMachineType definition

8.4.4 VisionStepModelStateMachineType States

Table 115 lists the states of *VisionStepModelStateMachineType*. See Table 116 for a brief description of the states. These will be detailed in the following subsections.

BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes
Entry	HasProperty	StateNumber	11	PropertyType	
	ToTransition	EntryToExitAuto		TransitionType	
	ToTransition	EntryToWaitAuto		TransitionType	
Exit	HasProperty	StateNumber	12	PropertyType	
	FromTransition	EntryToExitAuto		TransitionType	
	FromTransition	StepToExitAuto		TransitionType	
Wait	HasProperty	StateNumber	13	PropertyType	
	FromTransition	EntryToWaitAuto		TransitionType	
	FromTransition	StepToWaitAuto		TransitionType	
	ToTransition	WaitToStep		TransitionType	
	ToTransition	WaitToStepAuto		TransitionType	
Step	HasProperty	StateNumber	14	PropertyType	
	FromTransition	WaitToStep		TransitionType	
	FromTransition	WaitToStepAuto		TransitionType	
	ToTransition	StepToExitAuto		TransitionType	
	ToTransition	StepToWaitAuto		TransitionType	

Table 115 – VisionStepModelStateMachineType states

StateName	Description
Entry	If a superior state has a step model SubStateMachine, this state will be entered automatically. In this state, the step model SubStateMachine decides whether a step model execution is required or not. This decision may depend on the current recipe or other factors.
Exit	In this state, the SubStateMachine signals to the superior state that its work is finished so that the superior state can be completed and transition to its target state. The superior state may also be left at any time due to other reasons regardless of the current state of the step model.
Wait	In this state, the system waits for a synchronization event. This may be a call to the <i>Sync</i> method or other internal or external factor, e.g. communication via a different interface.
Step	In this state, the system carries out the work for the current step, then decides based on the current situation whether more steps are required, in which case the state machine transitions back into state Wait, or not, in which case the state machine transitions to the <i>Exit</i> state.

8.4

8.4.5 VisionStepModelStateMachineType Transitions									
Table 117 lists the tran	sitions of Vision	StepModelStateMachineType.							
	Table 117 – VisionStepModelStateMachineType transitions								
BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes				
EntryToExitAuto	HasProperty	TransitionNumber	11120	PropertyType					
	FromState	Entry		StateType					
	ToState	Exit		StateType					
	HasEffect	StateChangedEventType							
EntryToWaitAuto	HasProperty	TransitionNumber	11130	PropertyType					
	FromState	Entry		StateType					
	ToState	Wait		StateType					
	HasEffect	EnterStepSequenceEventType							
	HasEffect	StateChangedEventType							
WaitToStep	HasProperty	TransitionNumber	13141	PropertyType					
	FromState	Wait		StateType					
	ToState	Step		StateType					
	HasCause	Sync		Method					
	HasEffect	StateChangedEventType							
WaitToStepAuto	HasProperty	TransitionNumber	13140	PropertyType					

StateType

StateType

PropertyType

StateType

14120

Wait

Step

Step

StateChangedEventType

TransitionNumber

FromState

ToState

HasEffect

HasProperty

FromState

StepToExitAuto

Release 1.0

BrowseName	References	Target BrowseName	Value	Target TypeDefinition	Notes
	ToState	Exit		StateType	
	HasEffect	LeaveStepSequenceEventType			
	HasEffect	StateChangedEventType			
StepToWaitAuto	HasProperty	TransitionNumber	14130	PropertyType	-
	FromState	Step		StateType	
	ToState	Wait		StateType	
	HasEffect	NextStepEventType			
	HasEffect	StateChangedEventType			

8.4.6 VisionStepModelStateMachineType Methods

8.4.6.1 Sync method

This method can be called to cause a transition from the *Wait* state in the step model to the *ExecuteStep* state.

Signature

Sync (
[in]	Int32	cause
[in]	String	causeDescription
[out]	Int32	error);

Table 118 – Sync Method Arguments

Argument	Description
cause	Implementation-specific number denoting circumstances of the command
causeDescription	Description of the circumstances, e.g. for logging purposes. May be empty.
error 0-OK	
	Values > 0 are reserved for errors defined by this and future standards.
	Values < 0 shall be used for application-specific errors.

Table 119 – Sync Method AddressSpace Definition

Attribute	Value	Value						
BrowseName	Sync	Sync						
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule			
HasProperty	Variable	InputArguments	Argument[]	PropertyType	Mandatory			
HasProperty	Variable	OutputArguments	Argument[]	PropertyType	Mandatory			

The *cause* argument given to the method can only be interpreted by the underlying vision system It can be used, for example, for ending the step model prematurely.

8.4.7 VisionStepModelStateMachine Events

8.4.7.1 EnterStepSequenceEventType

EnterStepSequenceEventType is an EventType subtype of BaseEventType, defined in <u>OPC 10000-5</u>. This event is to be triggered by the server when in the Entry state the decision is taken that under the current

circumstances (superior state, recipe etc.) a step sequence is to be executed and the transition into the first *Wait* state is initiated. The structure is defined in Figure 34. It is formally defined in Table 120.

Event properties

Steps: number of steps to expect. If the number of steps is not known, this should be -1. Even if this is a
positive value, the client should not rely on it because circumstances occurring during execution of the
step model may change the number of steps required, for example a call to the Sync method with a
particular mode argument.

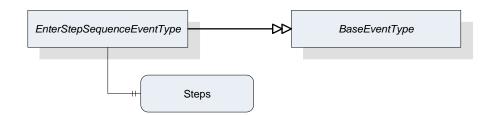


Figure 34 – Overview EnterStepSequenceEvent

Table 120 – Enter	StepSequenceEv	ventType definition
-------------------	----------------	---------------------

Attribute	Value						
BrowseName	EnterStepSequence	EnterStepSequenceEventType					
IsAbstract	False	False					
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule					
Subtype of the BaseEventType defined in OPC 10000-5							
HasProperty	Variable	Steps	Int32	PropertyType	Mandatory		

8.4.7.2 NextStepEventType

NextStepEventType is an *EventType* subtype of *BaseEventType*, defined in <u>OPC 10000-5</u>. This event is to be triggered by the server when in the *Step* state the decision is reached that under the current circumstances (superior state, recipe, number of steps already taken, parameter of *Sync* method) another step has to be taken and the state machine must translate to the *Wait* state. It is formally defined in Table 121

Event properties

- State Nodeld
- Running number of the step

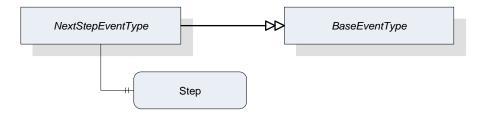


Figure 35 – Overview NextStepEvent

Table 121 – NextStepEventType definition

Attribute	Value				
BrowseName	NextStepEventTy	NextStepEventType			
IsAbstract	False				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the BaseEventType defined in OPC 10000-5					
HasProperty	Variable	Step	Int32	PropertyType	Mandatory

8.4.7.3 LeaveStepSequenceEventType

LeaveStepSequenceEventType is an *EventType* subtype of *BaseEventType*, defined in <u>OPC 10000-5</u>, this event is to be triggered by the server when in the *Step* state the decision is reached that under the current circumstances (superior state, recipe, number of steps already taken, parameter of *Sync* method) no further steps have to be taken and the transition into the *Exit* state is initiated. It is formally defined in Table 122.

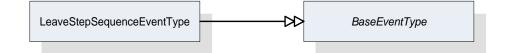


Figure 36 – Overview LeaveStepSequenceEventType

Attribute	Value			
BrowseName	LeaveStepSequenceEventType			
IsAbstract	False			
References	NodeClass BrowseName DataType TypeDefinition ModellingRule			
Subtype of the BaseEventType defined in OPC 10000-5				

Table 122 – LeaveStepSequenceEventType definition

9 VariableTypes for the Vision System

9.1 ResultType

This VariableType aggregates simple *Variables* using simple DataTypes that reflect the elements of the *ResultDataType* structure. Its DataVariables have the same semantics as defined in in 12.17.

It is formally defined in Table 123.

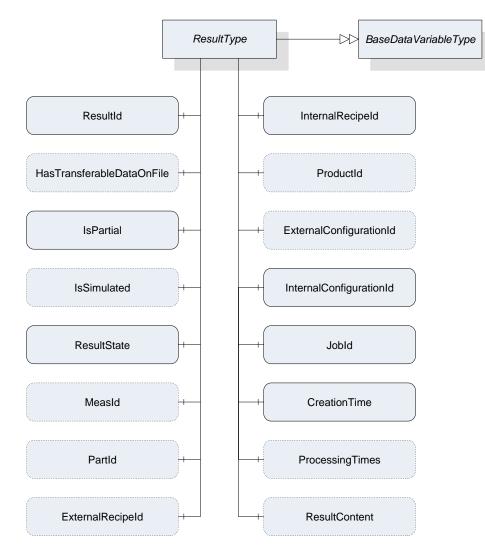


Figure 37 – Overview ResultType

Release 1.0

Attribute	Value						
BrowseName	ResultType						
IsAbstract	False						
ValueRank	-1 {Scalar}	-1 {Scalar}					
DataType	ResultDataTy	ре					
References	Node Class	BrowseName	DataType / TypeDefinition	ModellingRule			
Subtype of the Ba	aseDataVariabl	eType defined in <u>OPC 10000-5</u>					
HasComponent	Variable	ResultId	ResultIdDataType BaseDataVariableType	Mandatory			
HasComponent	Variable	HasTransferableDataOnFile	Boolean BaseDataVariableType	Optional			
HasComponent	Variable	IsPartial	Boolean BaseDataVariableType	Mandatory			
HasComponent	Variable	IsSimulated	Boolean BaseDataVariableType	Optional			
HasComponent	Variable	ResultState	ResultStateDataType BaseDataVariableType	Mandatory			
HasComponent	Variable	MeasId	MeasIdDataType BaseDataVariableType	Optional			
HasComponent	Variable	PartId	PartIdDataType BaseDataVariableType	Optional			
HasComponent	Variable	ExternalRecipeId	RecipeldExternalDataType BaseDataVariableType	Optional			
HasComponent	Variable	InternalRecipeId	RecipeldInternalDataType BaseDataVariableType	Mandatory			
HasComponent	Variable	ProductId	ProductIdDataType BaseDataVariableType	Optional			
HasComponent	Variable	ExternalConfigurationId	ConfigurationIdDataType BaseDataVariableType	Optional			
HasComponent	Variable	InternalConfigurationId	ConfigurationIdDataType BaseDataVariableType	Mandatory			
HasComponent	Variable	Jobld	JobIdDataType BaseDataVariableType	Mandatory			
HasComponent	Variable	CreationTime	UtcTime BaseDataVariableType	Mandatory			
HasComponent	Variable	ProcessingTimes	ProcessingTimesDataType BaseDataVariableType	Optional			
HasComponent	Variable	ResultContent	BaseDataType[] BaseDataVariableType	Optional			

ld

System-wide unique trimmed string, which is assigned by the system. This ID can be used for fetching exactly this result using the methods detailed in Section 7.10.2 and it is identical to the ResultId of the *ResultReadyEventType* defined in Section8.3.8.4.

IsPartial

Indicates whether the result is the partial result of a total result.

IsSimulated

Indicates whether the system was in simulation mode when the job generating this result was created.

Release 1.0

129

OPC 40100-1: Control, configuration management, recipe management, result management

ResultState

ResultState provides information about the current state of a result and the *ResultStateDataType* is defined in Section 12.18.

MeasId

This identifier is given by the client when starting asingle or continuous execution and transmitted to the vision system. It is used to identify the respective result data generated for this job. Although the system-wide unique JobId would be sufficient to identify the job which the result belongs to, this makes for easier filtering on the part of the client without keeping track of JobIds.

PartId

A PartId is given by the client when starting the job; although the system-wide unique JobId would be sufficient to identify the job which the result belongs to, this makes for easier filtering on the part of the client without keeping track of JobIds.

ExternalRecipeId

External Id of the recipe in use which produced the result. The ExternalID is only managed by the environment.

InternalRecipeId

Internal Id of the recipe in use which produced the result. This ID is system-wide unique and it is assigned by the vision system.

ProductId

productId which was used in starting the job which created the result.

ExternalConfigurationId

External Id of the configuration in use while the result was produced.

InternalConfigurationId

Internal Id of the configuration in use while the result was produced. This ID is system-wide unique and it is assigned by the vision system.

Jobld

The ID of the job, created by the transition from state Ready to state SingleExecution or to state ContinuousExecution which produced the result.

CreationTime

CreationTime indicates the time when the result was created.

ProcessingTimes

Collection of different processing times that were needed to create the result.

ResultContent

Abstract data type to be subtyped from to hold result data created by the selected recipe.

10 EventTypes for the Vision System

10.1 VisionStateMachineType EventTypes

The *VisionStateMachineType EventTypes* lists all *EventTypes* that are part of the *VisionStateMachineType*. Table 124 shows all *EventTypes* and gives references to their descriptions and definitions in Section 8.2.8.3.

Defined in chapter	BrowseName
8.2.9.1	StateChangedEventType
8.2.9.2	ErrorEventType
8.2.9.3	ErrorResolvedEventType

Table 124 – VisionStateMachineType EventTypes

10.2 VisionAutomaticModeStateMachineType EventTypes

The *VisionAutomaticModeStateMachineType EventTypes* lists all *EventTypes* that are part of the *VisionAutomaticModeStateMachineType*. Table 125 shows all *EventTypes* and gives references to their descriptions and definitions in Section 8.3.8.

Defined in chapter	BrowseName
8.3.8.1	RecipePreparedEventType
8.3.8.3	ReadyEventType
8.3.8.4	ResultReadyEventType
8.3.8.5	AcquisitionDoneEventType

Table 125 – VisionAutomaticModeStateMachineType EventTypes

10.3 VisionStepModelStateMachineType EventTypes

The *VisionStepModelStateMachineType* EventTypes lists all EventTypes that are part of the *VisionStepModelStateMachineType*. Table 126 shows all EventTypes and gives references to their descriptions and definitions in Section 8.4.7.

Table 126 – VisionSte	pModelStateMachineType EventTypes

Defined in chapter	BrowseName	
8.4.7.1	EnterStepSequenceEventType	
8.4.7.2	NextStepEventType	
8.4.7.3	LeaveStepSequenceEventType	

10.4 Vision System State EventTypes and ConditionTypes

Table 127 shows all *EventTypes* and *ConditionTypes* used for signaling interior information about the vision system and gives references to their descriptions and definitions in Section 11.4.

Defined in chapter	BrowseName
11.4.1	VisionEventType
11.4.2	VisionDiagnosticInfoEventType
11.4.3	VisionInformationEventType
11.4.4	VisionConditionType
11.4.5	VisionWarningConditionType
11.4.6	VisionErrorConditionType
11.4.7	VisionPersistentErrorConditionType
11.4.8	VisionSafetyEventType

Table 127 – Vision System State EventTypes and ConditionTypes

11 System States and Conditions for the Vision System

11.1 Introduction

Usually it is desirable to expose some information on the inner state of the machine vision framework to the outside world. A state machine only covers information on the current control state of the vision system. If an error occurs it transits to the *Error* state, but offers no information why this happened. Therefore we need additional communication elements that are capable of transporting error messages, warning messages to avoid the occurrence of an error, or any other kind of information helpful for the client.

The kind of errors that may occur and the additional information to be transported are highly application specific. Therefore it is out of scope for this standard to define such things. Instead we are defining a framework of rules on how to structure application specific messages and how messages should interact with the state machine. The goal for this is to make it possible that even a "generic" client without further knowledge of a specific application is able to get a basic picture of the current state of the vision system.

11.2 Client interaction

11.2.1 Introduction

In general each client is free to decide if it reads information from an OPC UA server. There is no mechanism for a server to enforce that a specific client gets a message. But OPC UA offers different levels of client / user interaction that may be selected for information being published.

11.2.2 No Interaction

The message is published at the interface and no feedback is expected to inform the server if the information has been read by any client.

11.2.3 Acknowledgement

After it is published on the interface the server waits for one client to acknowledge the reception of the message. Usually such an acknowledgement is automatically generated by a client PLC reading the information.

If a message requiring an acknowledgement has been published it will stay active till an acknowledgement has been received, even if the cause triggering this message has already been cleared.

Application Note: As a *Reset* method call tries to bring the system back to an initial state it clears all active messages. If an error state could not be cleared the message will show up again after performing the reset.

11.2.4 Confirmation

After the message is published one of the receiving clients has to acknowledge the reception and afterward has to confirm that the server may clear the information. This mechanism is usually used to call for human assistance. The client PLC acknowledges the reception and shows a message on its HMI. After the operator gives the command to continue the PLC sends the confirmation to inform the server.

If the vision System has its own user console such a user confirmation may be entered there. Therefor it is allowed that the vision system may clear the message even without the confirmation received from a client. But it has to wait for the reception of an acknowledgement before doing so.

11.2.5 Confirm All

As a number of messages may be published at the same time the vision system may optionally offer a *ConfirmAll* method that sets the confirmation for all active messages.

11.3 Classes of Informational Elements

11.3.1 Overview

We are defining five classes of informational elements to be exposed on the interface. The classes are distinguished by their severity regarding the influence on the operation of the vision system.

Each message transports its severity represented as a value between 0 and 1000.

11.3.2 Diagnostic Information

This class of lowest severity carries messages for debugging and diagnostic purposes. It may safely be ignored by clients.

11.3.3 Information

This class may be used for messages that do not require that any client reads them for the normal operation. The vision system is able to safely continue normal operation even if this message is ignored.

11.3.4 Warning

A message of this class has a midlevel severity. The server can decide if for a specific message an acknowledgement, or acknowledgement and confirmation may be needed.

11.3.5 Error

If on the vision system side a condition arises that could affect the normal operation of the system a message of this class should be created. An error message requires an acknowledgement from the client side. The server may decide that also a confirmation is needed.

11.3.6 Persistent Error

This highest class of severity is used for error messages associated with problems that need human interaction. This kind of errors cannot automatically be solved, an operator has to do something in the physical world before the operation can go on. Acknowledgement and confirmation is mandatory for this class.

Information Type	Severity	needs Acknowledge	needs Confirmation	OPC UA Type
Persistent Error	8011000	yes	yes	VisionPersistentErrorConditionType
Error	601800	yes	optional	VisionErrorConditionType
Warning	401600	optional	optional	VisionWarningConditionType
Information	201400	no	no	VisionInformationEventType
Diagnostic Information	1200	no	no	VisionDiagnosticInfoEventType

Table 128 – Information Elements

11.4 EventTypes for Informational Elements

11.4.1 VisionEventType

11.4.1.1 Overview

VisionEvents are generated to signal noteworthy events during the operation of the vision system which do not require interaction.

All non-inherited properties are optional and stay optional on the concrete sub-types because these *EventTypes* will be used under very different operational circumstances in the vision system; it is therefore not possible to specify that, e.g. a jobId shall be mandatory, since an event may be triggered during the preparation of a recipe, when no job is running.

However, the intention is for the server to provide as much information to the client as possible, i.e. fill as many properties as possible.

The *EventType* for *VisionEvents* is formally defined in Table 129.

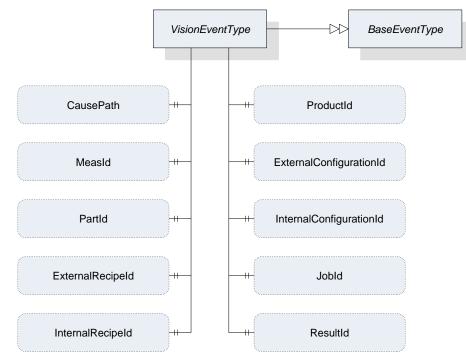


Figure 38 – Overview VisionEventType

Attribute	Value					
BrowseName	VisionEventType					
IsAbstract	True	True				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule	
Subtype of the	BaseEventType	defined in <u>OPC 10000-5</u>				
HasSubtype	ObjectType	VisionDiagnosticInfoEventType	Defined in 11.4.2			
HasSubtype	ObjectType	VisionInformationEventType	Defined in 11.4.3			
HasProperty	Variable	CausePath	String	PropertyType	Optional	
HasProperty	Variable	Measld	MeasIdDataType	PropertyType	Optional	
HasProperty	Variable	PartId	PartIdDataType	PropertyType	Optional	
HasProperty	Variable	ExternalRecipeId	RecipeIdExternalDataType	PropertyType	Optional	
HasProperty	Variable	InternalRecipeId	RecipeIdInternalDataType	PropertyType	Optional	
HasProperty	Variable	ProductId	ProductIdDataType	PropertyType	Optional	
HasProperty	Variable	ExternalConfigurationId	ConfigurationIdDataType	PropertyType	Optional	
HasProperty	Variable	InternalConfigurationId	ConfigurationIdDataType	PropertyType	Optional	
HasProperty	Variable	Jobld	JobIdDataType	PropertyType	Optional	
HasProperty	Variable	ResultId	ResultIdDataType	PropertyType	Optional	

Table 129 – VisionEventType Definition

11.4.1.2 Usage of inherited properties

The following properties are inherited from *BaseEventType* and shall be used in *VisionEventType* in the manner described here.

SourceNode

Reference to the source of the Message. This could be a failing method or, in case of an internally triggered message, the state machine object itself.

SourceName

Name of the Message source.

Severity

Severity of the Information within the boundaries defined by Table 128.

Message

A textual description of the error as a string.

11.4.1.3 Usage of additional properties

The following describes the usage of the properties added by *VisionEventType* with respect to *BaseEventType*.

CausePath

Path information string based on the E10 scheme described in 11.6 or an application specific expanded derivation of that.

00
30

MeasId, PartId, ExternalRecipeId, InternalRecipeId, ProductId, ExternalConfigurationId, InternalConfigurationId, JobId, ResultId

If the information is somehow linked to one of the (vision system) objects referenced by these lds, these properties can transport this reference.

11.4.2 VisionDiagnosticInfoEventType

VisionDiagnosticInfoEvents are generated to signal events of the lowest severity class as described in Section 11.3.2.

The *EventType* for *VisionDiagnosticInfoEvents* is formally defined in Table 130.



Figure 39 – Overview VisionDiagnosticInfoEventType

Attribute	Value							
BrowseName	VisionDiagnosticInfoEventType							
IsAbstract	False							
References	NodeClass BrowseName DataType TypeDefinition ModellingRule							
Subtype of the VisionEventType								

11.4.3 VisionInformationEventType

VisionInformationEvents are generated to signal events of low severity class as described in Section 11.3.3. The *EventType* for *VisionInformationEvents* is formally defined in Table 131.



Figure 40 – Overview VisionInformationEventType

Attribute	Value								
BrowseName	VisionInformationEventType	/isionInformationEventType							
IsAbstract	False	False							
References	NodeClass BrowseName DataType TypeDefinition ModellingRule								
Subtype of the Visio	Subtype of the VisionEventType								

11.4.4 VisionConditionType

11.4.4.1 Overview

VisionConditions are generated to signal important events during the operation of the vision system which require interaction, i.e. conditions.

All non-inherited properties are optional and stay optional on the concrete sub-types because these *ConditionTypes* will be used under very different operational circumstances in the vision system; it is therefore not possible to specify that, e.g. a jobId shall be mandatory, since an error condition may be triggered during the preparation of a recipe, when no job is running.

However, the intention is for the server to provide as much information to the client as possible, i.e. fill as many properties as possible.

The *EventType* for *VisionConditions* is formally defined in Table 132.

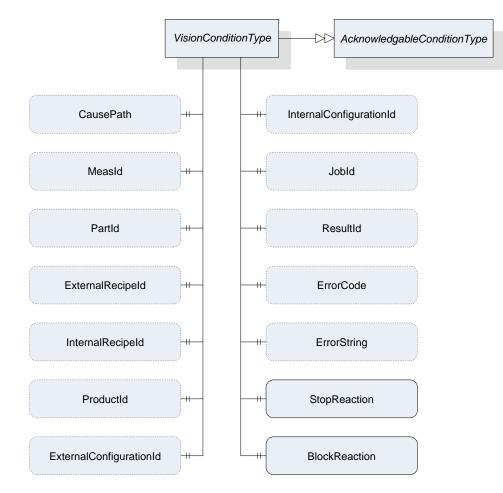


Figure 41 – Overview VisionConditionType

Release 1.0

Attribute	Value						
BrowseName	VisionConditio	onType					
IsAbstract	True						
References	NodeClass	BrowseName	DataType TypeDefinition Modelling				
Subtype of the	Acknowledgeab	leConditionType defined in OPC 10000-	<u>9</u>				
HasSubtype	ObjectType	VisionWarningConditionType	Defined in 11.4.5				
HasSubtype	ObjectType	VisionErrorConditionType	Defined in 11.4.6				
HasSubtype	ObjectType	VisionPersistentErrorConditionType	Defined in 11.4.7	1			
HasProperty	Variable	CausePath	String	PropertyType	Optional		
HasProperty	Variable	MeasId	<u>MeasIdDataType</u>	PropertyType	Optional		
HasProperty	Variable	PartId	PartIdDataType	PropertyType	Optional		
HasProperty	Variable	ExternalRecipeId	RecipeldExternalDataType	PropertyType	Optional		
HasProperty	Variable	InternalRecipeId	RecipeldInternalDataType	PropertyType	Optional		
HasProperty	Variable	ProductId	ProductIdDataType	PropertyType	Optional		
HasProperty	Variable	ExternalConfigurationId	ConfigurationIdDataType	PropertyType	Optional		
HasProperty	Variable	InternalConfigurationId	ConfigurationIdDataType	PropertyType	Optional		
HasProperty	Variable	Jobld	JobIdDataType	PropertyType	Optional		
HasProperty	Variable	ResultId	ResultIdDataType	PropertyType	Optional		
HasProperty	Variable	ErrorCode	UInt64	PropertyType	Optional		
HasProperty	Variable	ErrorString	String	PropertyType	Optional		
HasProperty	Variable	StopReaction	Boolean	PropertyType	Mandatory		
HasProperty	Variable	BlockReaction	Boolean	PropertyType	Mandatory		

Table 132 – VisionConditionType

11.4.4.2 Usage of properties in common with VisionEventType

The properties which *VisionConditionType* has in common with *VisionEventType* have the same semantics and usage as described in Sections 11.4.1.2 and 11.4.1.3..

11.4.4.3 Usage of additional properties

The following describes the usage of the properties added by *VisionConditionType* with respect to *AcknowledgeableConditionType*.

ErrorString

A system specific string classifying the error / warning.

ErrorCode

A system specific numeric code classifying the error / warning.

StopReaction

If the system did stop normal operation because of this error (state machine did transit to error state) this property shall be set to true.

BlockReaction

If the system did stop normal operation and user interaction is needed because of this error this property shall be set to true.

11.4.5 VisionWarningConditionType

The *VisionWarningConditionType* is used to represent conditions in the vision system which the client should be warned about as described in Section 11.3.4.

The server can use the AckedState and ConfirmedState variables of the AcknowledgeableConditionType to control whether the vision system requires acknowledgement and confirmation of the condition as described in <u>OPC 10000-9</u>.

The VisionWarningConditionType is formally defined in Table 133.



Figure 42 – Overview VisionWarningConditionType

Attribute	Value							
BrowseName	VisionWarningConditionType							
IsAbstract	False							
References	NodeClass BrowseName DataType TypeDefinition ModellingRule							
Subtype of the VisionConditionType								

11.4.6 VisionErrorConditionType

The *VisionErrorConditionType* is used to represent error conditions in the vision system as described in Section 11.3.5.

The server can use the AckedState and ConfirmedState variables of the AcknowledgeableConditionType to control whether the vision system requires acknowledgement and confirmation of the condition as described in <u>OPC 10000-9</u>.

The VisionErrorConditionType is formally defined in Table 134.

VisionErrorConditionType		VisionConditionType	
			J

Figure 43 – Overview VisionErrorConditionType

Release 1.0

Table 134 – VisionErrorConditionType

Attribute	Value							
BrowseName	VisionErrorConditionType	isionErrorConditionType						
IsAbstract	False	False						
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule			
Subtype of the Visi	Subtype of the VisionConditionType							

11.4.7 VisionPersistentErrorConditionType

The *VisionPersistentErrorConditionType* is used to represent error conditions in the vision system requiring outside interaction as described in Section 11.3.6.

The server can use the *AckedState* and *ConfirmedState* variables of the *AcknowledgeableConditionType* to control whether the vision system requires acknowledgement and confirmation of the condition as described in <u>OPC 10000-9</u>.

The *VisionPersistentErrorConditionType* is formally defined in Table 135.

VisionPersistentErrorConditionType		VisionConditionType	

Figure 44 – Overview VisionPersistentErrorConditionType

Table 135 – VisionPersistentErrorConditionType

Attribute	Value							
BrowseName	VisionPersistentErrorConditionType							
IsAbstract	False	False						
References	NodeClass BrowseName DataType TypeDefinition ModellingRule							
Subtype of the Vision	Subtype of the VisionConditionType							

11.4.8 VisionSafetyEventType

VisionSafetyEventType is an *EventType* subtype of *BaseEventType*, defined in <u>OPC 10000-5</u>. This event is to be triggered by the server when a safety-related incident occurs in the vision system. The structure is defined in Figure 45. It is formally defined in Table 136.

Event properties

- VisionSafetyTrigger: flag indicating the current internal safety state
- VisionSafetyInformation: information about the internal safety state provided by the vision system

OPC 40100-1: Control, configuration management, recipe management, result management

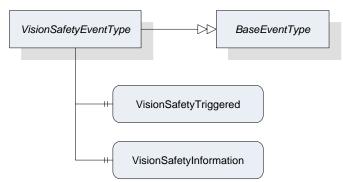


Figure 45 – Overview VisionSafetyEventType

Attribute	Value	Value							
BrowseName	VisionSafetyEv	VisionSafetyEventType							
IsAbstract	False								
References	NodeClass	NodeClass BrowseName DataType TypeDefinition ModellingRule							
Subtype of the E	BaseEventType	defined in <u>OPC 10000-5</u>							
HasProperty	y Variable VisionSafetyTriggered Boolean PropertyType Mandatory								
HasProperty	Variable	Variable VisionSafetyInformation String PropertyType Mandatory							

Table 136 – VisionSafetyEventType Definition

11.5 Interaction between Messages, State Machine, and Vision System

There is only a loose connection between the generation of messages and the exposed behavior of the vision system on the state machine level. The following mandatory behavior is defined:

As the OPC UA interface only offers a view to the underlying vision system each call of the defined methods may fail. The method may deliver some information on the cause of the fail, but this information is only visible for the client calling the method. If any other clients are interested in this kind of information there is no way for them to get it. Therefore we define that if a method call fails the vision system has to generate a message at least of the warning without acknowledgement type naming the failed method including the calling parameters.

As the definition of the vision system is out of the scope of this document this is also true for the detection of error states within the vision system. As a consequence of this the generation of messages signaling such conditions is not associated to a specific state of the state machine.

As a general rule the transition to the error state of the state machine should only be performed if this is inevitable for the operation. The creation of an error message does not require that the state machine transitions to the *Error* state. A problem may be detected in a part of the vision system that is not needed for the current task at hand. Only if in this situation a method is called that can't be performed because of this problem a transition to the *Error* state should occur.

On the other hand if the state machine does a transition to the *Error* state it is mandatory that a message of the error type or higher severity describing the cause is generated or already active.

It is up to the vision system to define if an internal error condition can be resolved immediately or if it has to wait for external acknowledgement / confirmation before trying to do so. Even if the system is successful in clearing the condition internally it has to wait for the reception of the acknowledgement of the corresponding message object if this is of an acknowledgeable type, before the message is cleared.

Application Note:

As the reception of an acknowledgement / confirmation can only take place once for each message object on the interface the vision system after reception has to check if the error condition is / can be resolved. If it is unable to resolve the error and interaction of the client / user side is required for resolving, it has to clear the message and create a new one to start a new resolving cycle.

Example:

During normal operation a vision system detects that it cannot accept a new job because the camera lens is dirty. It generates an error message informing the client on this with Ack and Conf required.

The client acknowledges the message and shows a message box on its console asking the operator to clean the lens.

The Operator presses the confirmation button without reading the message.

The client sends the confirmation for the message.

After reception of confirmation the vision System takes a test image and detects that the lens is still dirty. As there is still the need for user interaction the vision system has to decide what to do.

If it does nothing the client still sees the confirmed error message and therefore knows that it was not resolved. But as there are no additional confirmation options for the client the vision system will never get informed that if it may continue.

Therefore the vision system clears the confirmed message and creates a new one to start a new cleaning request with a hopefully better result.

The generation of large amounts of diagnostic messages may have impact on the performance of the vision system. As an OPC UA client can decide on its own if he reads such messages this is only a problem on the server side. It is common practice that the generation of such debugging / diagnostic messages can be suppressed within the vision System software. The server shall expose the information on suppressing of such messages in the following way. An integer variable *DiagnosticLevel* with a valid range between 1 ... 200 is published showing that all diagnostic messages with a severity level lower or equal to this value are suppressed. Optionally this variable may be defined to be client writable to set a desired diagnostic level externally. For values lower than 150 it is not mandatory that the vision System is capable of upholding the performance expected for the application. The initial value of this variable on system start should be 200.

Application Note:

Example of a failing method call

Let's assume the vision system is in the *Ready* state with an activated recipe in its memory. A client can call the *PrepareRecipe* method to load a second recipe but with a wrong recipe name that is not present in the vision system.

The method call will fail with an error message informing the calling client that this is a unknown recipe.

The vision system issues a warning message with a severity of e.g. 503 containing the information that a call of the *PrepareRecipe* method for that Recipe name failed. The vision system does not transit to the *Error* state as there is no need to do so, since normal operation is not compromised at the moment. The vision system is able to accept jobs using the already activated recipe.

If the client now calls the *StartSingleJob* method with the unknown recipe the vision system could consider this an error and transition to the *Error* state while issuing a message of the error class. This decision is application specific. It is also valid that it only lets the method call fail and issues a warning message without transition to the *Error* state. An external recipe management system could receive such a warning message and push the missing recipe to the vision system using the *AddRecipe* method.

11.6 Structuring of Vision System State information

11.6.1 Overview

System state information is often used to benchmark the reliability of a system. Therefore on a time scale it is estimated how long the system was productive, defective or in maintenance. To support this, a system should be able to publish its current state in a way enabling a client to do such estimation.

This standard follows the scheme of 6 basic system states defined by SEMI E10 standard (<u>SEMI E10</u>: <u>Specification for Definition and Measurement of Equipment Reliability, Availability, and Maintainability (RAM)</u> <u>and Utilization</u>). The following diagram shows how the total time of existence of a system is divided into different categories. From the left to the right the model gets more detailed.

E10								
Total Time	Operations Time	Uptime	Manufacturing Time	Production	PRD			
				Standby	SBY			
			Engineering		ENG			
		Downtime	Scheduled Downtime		SDT			
			Unscheduled Downtime	1	UDT			
Nonscheduled Time					NST			

Table 137 – E10 system states

If the optional *SystemState* variable exists on the server, the vision system shall continuously map its internal state to one of the six generic states on the right. This current state shall be published in the *SystemState* variable in the interface.

11.6.2 Production (PRD)

The vision system is currently working on a job.

11.6.3 Standby (SBY)

The vision system is ready to accept a command but is currently not executing a job. It could for example be waiting for a Start command or a user input.

11.6.4 Engineering (ENG)

The vision system is not working and not ready to accept a command because a user is currently working on the system. This could be for editing a recipe or changing the system configuration.

11.6.5 Scheduled Downtime (SDT)

The vision system is not available for production and this was planned in advance. This could be for cleaning, maintenance or calibration works.

11.6.6 Unscheduled Downtime (UDT)

The vision system is not available for production due to failure and repair. This covers all kinds of error states that might occur during operation.

11.6.7 Nonscheduled Time (NST)

The vision system is not working because no production was scheduled. This also covers things like operator training on the system.

Example:

An application specific extension of the base states:

E10	vendor / application specific extension		
PRD	Acquisition	ACQ CAM A	
		ACQ CAM B	
	Processing		
SBY	Waiting for PREPARE		
	Waiting for START		
ENG	Recipe Editing		
	Calibration		
SDT	Maintenance		
	Cleaning	Optics A	
		Optics B	
UDT	Software Related Error		
	Hardware Related Error		
NST	Powered Off		
	Operator Training		

If the system is in state "ACQ CAM A" the current path would be "PRD/Acquisition/ACQ CAM A"

The tree-like E10 scheme may be extended to the right by getting more specific on the current state of action the system is performing. As in the original E10 scheme, at every time the system has to choose exactly one state (rightmost field of a branch) it is currently in. To be compatible to clients understanding only the basic E10 states the system has to give the "/" separated path running along the branch of that tree starting from the base E10 state to the current state.

The same scheme should be used to structure error states. Every error information carries such path information to enable generic clients without deeper application knowledge to get a basic understanding of the possible error cause. The following basic error paths shall be used. As above this model may be expanded to the right as needed.

Table	138 –	Basic	error	paths
-------	-------	-------	-------	-------

UDT	Software Related Error	
	Hardware Related Error	Computing Unit
		Sensor Unit
		Controller Unit
		Lighting Unit

The system can only be in one specific state (leaf of the tree), although errors can occur in more than one leaf simultaneously. In this case the system still has to select exactly one system state to be published.

There are two different approaches possible:

- 1) The system selects the most severe error and publishes its path as the current system state.
- 2) The system truncates the path to the last element common for all active errors.

The system may select one approach fitting to the current application.

Example:

A system is in an Error State and there are currently two errors active. The system uses application specific extended error classes:

- UDT/Hardware Related Error/ Sensor Unit/Camera A/Fan Fail
- UDT/Hardware Related Error/Lighting Unit/LED A/Over Temperature

Possibility 1:

The system decides that an over temperature is the most severe error and publishes "UDT/Hardware Related Error/Lighting Unit/LED A/Over Temperature" as its system state.

Possibility 2:

The system publishes the truncated path "UDT/Hardware Related Error" as its current system state.

12 DataTypes for the Vision System

12.1 Handle

This Simple Data Type defines a UInt32 representing a handle to a collection of data managed by the server.

12.2 TrimmedString

This Simple Data Type defines a String with no leading or trailing whitespace, where whitespace means the Unicode characters defined as whitespace ("WSpace=Y", "WS") in the Unicode database.

Where a TrimmedString is specified as input argument to a method and the incoming string contains leading or trailing whitespace, the server is entitled to react with an error (Bad_TypeMismatch) or – preferably – silently trim the string internally before processing it.

12.3 TriStateBooleanDataType

This *DataType* is an enumeration that identifies the filtering of particular properties in requests for lists of results, recipes etc. Its values are defined in Table 139.

Value	Description
FALSE_0	The filtering function shall look for entities where the filtered value is FALSE.
TRUE_1	The filtering function shall look for entities where the filtered value is TRUE.
DONTCARE_2	The filtering function shall not take the value into account.

Table 139 – Values of TriStateBooleanDataType

12.4 ProcessingTimesDataType

This structure contains measured times that were generated during the execution of a recipe. These measured values provide information about the duration required by the various sub-functions.

Name	Туре	Description	O/M
ProcessingTimesDataType	structure		
startTime	UtcTime	Contains the time when the vision system started execution of the recipe.	Mandatory
endTime	UtcTime	Contains the time when the vision system finished (or stopped/aborted) execution of the recipe.	Mandatory
acquisitionDuration	Duration	Time spent by the vision system acquiring images	Optional
processingDuration	Duration	Time spent by the vision system processing data	Optional

12.5 MeasIdDataType

This structure is used by the client to pass an identification of the measurement to be carried out in a *Start* method. It is typically not changed by the server and is included in the meta data for identifying a result.

In its basic version here, the *MeasIdDataType* contains only a TrimmedString. It has been encapsulated in a structure for the purpose of easy sub-typing if more sophisticated identification is required.

A basic *MeasIdDataType* structure is considered empty when the *id* member has length 0. For sub-types of *MeasIdDataType* additional rules may apply., i.e., they shall always be considered empty, when the Id member has length 0, and may also be considered empty when other structure members fulfill particular conditions.

OPC 40100-1: Control, configuration management, recipe management, result management

Name	Туре	Description	O / M
MeasIdDataType	structure		
id	TrimmedString	Id is an identifier/name for identifying the measurement operation. This identifier is passed by the client to the vision system so no assumptions can be made about its uniqueness or other properties.	Mandatory
description	LocalizedText	Optional short human readable description of the measurement.	Optional

Table 141 – Definition of MeasIdDataType

12.6 PartIdDataType

This structure defines the identification of a part, i.e. a Unit Under Test. It is formally defined in Table 142.

PartId structures can be passed by the client with a *Start* method call and should be stored by he server in results pertaining to that part. Thus they describe the connection between a unit under test and a result, which was created during the processing of a recipe applied on this unit under test.

In its basic version here, the *PartIdDataType* contains only a TrimmedString. It has been encapsulated in a structure for the purpose of easy sub-typing if more sophisticated identification is required, e.g. including a batch or carrier Id.

A basic *PartIdDataType* structure is considered empty when the *id* member has length 0. For sub-types of *PartIdDataType* this can be defined differently.

Table 142 – Definition of PartIdDataType

Name	Туре	Description	O / M
PartIdDataType	structure		
id	TrimmedString	Describes the connection between a unit under test and a result, which was created during the processing of a recipe applied on this unit under test. Usually passed by the client with a <i>Start</i> method call and not changed by the server.	Mandatory
description	LocalizedText	Optional short human readable description of the part.	Optional

12.7 JobIdDataType

This structure is used to pass an identification of the measurement to be carried out following a *Start* method call. It is typically included in the meta data for identifying a result.

In its basic version here, the *JobIdDataType* contains only a TrimmedString. It has been encapsulated in a structure for the purpose of easy sub-typing if more sophisticated identification is required.

A basic *JobIdDataType* structure is considered empty when the *id* member has length 0. For sub-types of *JobIdDataType* additional rules may apply, i.e. they shall always be considered empty, when the Id member has length 0, and may also be considered empty when other structure members fulfill particular conditions.

Name	Type Description		O / M
JobIdDataType	structure		
id	TrimmedString	Id is a system-wide unique identifier/name for identifying the job carried out.	Mandatory

Table 143 – Definition of JobIdDataType

148

12.8 BinaryIdBaseDataType

This abstract *DataType* is the base data type for identifying binary data internally and externally. Its subtypes are used in objects of *RecipeType* which is defined in Section 7.7., of *ConfigurationDataType* which is defined in Section 12.12 and also in results. It is formally defined in Table 144.

The main rationale for introducing a base type and several (identical) subtypes is to facilitate a type-safe enforcing of the distinction between external and internal Ids in method arguments.

Name	Туре	Description	0 / M
BinaryIdBaseDataType	structure		
ld	TrimmedString	Id is a system-wide unique name for identifying the binary data.	Mandatory
Version	TrimmedString	Represents an optional version number of the identified binary data. It is recommended to be of the format Major.minor.patch.build or a subset thereof, but the actual format is implementation defined.	Optional
hash	ByteString	Represents an optional hash of the binary content of the actual data (as it would be transmitted by the transfer methods). The hash is supposed to be provided by the environment if existing. The environment shall use the same hash function on all binary data so that a difference in the hash indicates a difference in the binary data. It is recommended to use the SHA-256 algorithm for computing the hash, however, the actual algorithm is implementation-defined.	
hashAlgorithm	String	Name of the hash function used. Required if internally and externally computed hashes are to be compared	Optional
description	LocalizedText	Optional short human readable description of the configuration	Optional

Table 144 – Definition of BinaryldBaseDataType

12.9 RecipeldExternalDataType

This structure is used for the external identification of recipes. It is identical to *BinaryIdBaseDataType* described in Section 12.8 except that it is not abstract.

12.10 RecipeIdInternalDataType

This structure is used for the internal identification of recipes. It is identical to *BinaryIdBaseDataType* described in Section 12.8 except that it is not abstract.

12.11 RecipeTransferOptions

This structure contains elements to control the transfer of the actual content of a vision system recipe by *TemporaryFileTransfer* using the *GenerateFileForRead* and *GenerateFileForWrite* methods of the *RecipeTransferType ObjectType* defined in Section 7.6. The structure is formally defined in Table 145Table 147.

Table 145 – RecipeTransferOptions structu	re
---	----

Name	Туре	Description	O / M
RecipeTransferOptions	structure		
internalld	RecipeldInternalDataType	The Internalld of the recipe to be transferred to or from the client.	Mandatory

If *RecipeTransferOptions* are used in connection with *AddRecipe* method, the Internalld returned by *AddRecipe* is to be used for generating the transfer file to have an unambiguous identification.

12.12 Configuration DataType

This structure is used to manage one external configuration. It has no knowledge of the internal structure of an external configuration. The actual configuration used by the machine vision system is a system-specific structure, which may be transferred using a TemporaryFileTransfer.

Name	Туре	Description	0 / M
ConfigurationDataType	structure		
hasTransferableDataOnFile	Boolean	Indicates that actual content of the configuration may be transferred through temporary file transfer method.	Optional
externalId	ConfigurationIdDataType	Identification of the configuration used by the environment. This argument must not be empty.	Optional
internalld	ConfigurationIdDataType	System-wide unique ID for identifying a configuration. This ID is assigned by the vision system.	Mandatory
lastModified	UtcTime	The time and date when this configuration was last modified.	Mandatory

Table 146 – Definition of ConfigurationDataType

12.13 ConfigurationIdDataType

This structure is used for the identification of an object of *ConfigurationDataType* which is defined in Section 12.12. It is identical to *BinaryIdBaseDataType* described in Section 12.8 except that it is not abstract.

12.14 Configuration Transfer Options

This structure contains elements to control the transfer of the actual content of a vision system configuration by *TemporaryFileTransfer* using the *GenerateFileForRead* and *GenerateFileForWrite* methods of the *ConfigurationTransferType ObjectType* defined in Section 7.4. The structure is formally defined in Table 147.

Name	Туре	Description	O / M
ConfigurationTransferOptions	structure		
internalld	ConfigurationIdDataType	The Id of the configuration to be transferred to or from the client.	Mandatory

 Table 147 – Definition of ConfigurationTransferOptions

12.15 ProductDataType

This structure is used to reference one product known to the vision system. It has no knowledge of the actual manner of managing a product in the vision system, it merely signals that the vision system has knowledge of said product.

Name	Туре	Description	O / M
ProductDataType	Structure		
externalId	ProductIdDataType	Identification of the product used by the environment. This argument must not be empty.	Mandatory

Table 148 – Definition of ProductDataType

150

Release 1.0

12.16 ProductIdDataType

This structure is used for identifying an object of *ProductDataType*.

In its basic version here, the *ProductIdDataType* contains only a TrimmedString. It has been encapsulated in a structure for the purpose of easy sub-typing if more sophisticated identification is required.

A basic *ProductIdDataType* structure is considered empty when the *id* member has length 0. For sub-types of *ProductIdDataType* additional rules may apply. , i.e., they shall always be considered empty, when the Id member has length 0, and may also be considered empty when other structure members fulfill particular conditions.

Table 149 – Definition of ProductIdDataType

Name	Туре	Description	O / M
ProductIdDataType	structure	Icture	
id	TrimmedString	Id is a system-wide unique identifier/name for identifying the product.	Mandatory
description	LocalizedText	Optional short human readable description of the configuration	Optional

12.17 ResultDataType

This structure contains properties that were created during the execution of a recipe. The Id is required to retrieve a result using the method *GetResultById*, which is defined in Section 7.10.2.1. A result may be a total or a partial result, which is defined by the value of the property *IsPartial*. The structure of the *ResultContent* which is generated by the vision system is application-specific and not defined at this time.

Note that this *DataType* contains nested structures, namely the Id types. If these are subtyped, the entire structure needs to be sub-typed also so that the client can recognize that fact.

Name	Туре	Description	O / M
ResultDataType	Structure		
resultId	ResultIdDataType	System-wide unique identifier, which is assigned by the system. This ID can be used for fetching exactly this result using the methods detailed in Section 7.10.2 and it is identical to the ResultId of the <i>ResultReadyEventType</i> defined in Section8.3.8.4.	Mandatory
hasTransferableDataOnFile	Boolean	Indicates that additional data for this result can be retrieved by temporary file transfer	Optional
isPartial	Boolean	Indicates whether the result is the partial result of a total result.	Mandatory
isSimulated	Boolean	Indicates whether the system was in simulation mode when the result was created.	Optional
resultState	ResultStateDataType	ResultState provides information about the current state of a result and the <i>ResultStateDataType</i> is defined in Section 12.18.	Mandatory
measId	<u>MeasIdDataType</u>	This identifier is given by the client when starting asingle or continuous execution and transmitted to the vision system. It is used to identify the respective result data generated for this job. Although the system-wide unique JobId would be sufficient to identify the jobwhich the result belongs to, this makes for easier filtering on the part of the client without keeping track of JobIds.	Optional
partId	<u>PartIdDataType</u> A PartId is given by the client when starting the system-wide unique JobId would be suffic the job which the result belongs to, this mai filtering on the part of the client without kee JobIds.		Optional
externalRecipeId	RecipeIdExternalDataType	External Id of the recipe in use which produced the result. The ExternalID is only managed by the environment.	Optional
internalRecipeId	RecipeIdInternalDataType	Internal Id of the recipe in use which produced the result. This ID is system-wide unique and it is assigned by the vision system.	Mandatory
productId	ProductIdDataType	productId which was used to trigger the job which created the result.	Optional
externalConfigurationId	ConfigurationIdDataType	External Id of the configuration in use while the result was produced.	Optional
internalConfigurationId	ConfigurationIdDataType	Internal Id of the configuration in use while the result was produced. This ID is system-wide unique and it is assigned by the vision system.	Mandatory
jobld	JobIdDataType	The ID of the job, created by the transition from state Ready to state SingleExecution or to state ContinuousExecution which produced the result.	Mandatory
creationTime	UtcTime	CreationTime indicates the time when the result was created.	Mandatory
processingTimes	ProcessingTimesDataType	Collection of different processing times that were needed to create the result.	Optional
resultContent	BaseDataType[]	Abstract data type to be subtyped from to hold result data created by the selected recipe.	Optional

Table 150 – Definition of ResultDataType

12.18 ResultIdDataType

This structure is used to pass an identification of a result generated by an operation of the vision system.

In its basic version here, the *ResultIdDataType* contains only a TrimmedString. It has been encapsulated in a structure for the purpose of easy sub-typing if more sophisticated identification is required.

A basic *ResultIdDataType* structure is considered empty when the *id* member has length 0. For sub-types of *ResultIdDataType* additional rules may apply, i.e. they shall always be considered empty, when the Id member has length 0, and may also be considered empty when other structure members fulfil particular conditions.

Name	Туре	Description	O / M
ResultIdDataType	structure		
ld	TrimmedString	Id is a system-wide unique identifier/name for identifying the generated result.	Mandatory

12.19 ResultStateDataType

This subtype of Int32 provides information about the current state of a result. This status can change during recipe processing.

It is deliberately not an Enumeration, allowing for system-specific extensions.

Table 152 – Definition of ResultStateDataType

Attribute	Value					
BrowseName	ResultStat	ResultStateDataType				
IsAbstract	False	False				
References	Node Class					
Subtype of the Int32 DataType defined in OPC 10000-5						

Table 153 – Values of ResultStateDataType

Allowed Value	Description		
< 0	Application-specific states		
0	Jndefined: Initialization value. When returned by access methods of ResultManagementType it indicates an error.		
1	Completed: Processing was carried out correctly.		
2	Processing: Processing has not been finished yet.		
3	Aborted: Processing was stopped at some point before completion.		
4	Failed: Processing failed in some way.		

12.20 ResultTransferOptions

This structure contains elements to control the transfer of the actual content of a vision system result by *TemporaryFileTransfer* using the *GenerateFileForRead* method of the *ResultTransferType ObjectType* defined in Section 7.12. The structure is formally defined in Table 154.

Name	Туре	Description	O / M
ResultTransferOptions	structure		
id	ResultIdDataType	The Id of the result to be transferred to the client.	Mandatory

Table 154 – Definition of ResultTransferOptions

12.21 SystemStateDataType

This DataType is an enumeration that identifies the pre-defined SEMI E10 states as described in Section 11.6. Its values are defined in Table 155.

Value	Description
PRD_1	Production: The vision system is currently working on a job.
SBY_2	Stand by: The vision system is ready to accept a command but is currently not executing a job. It could for example be waiting for a Start command or a user input.
ENG_3	Engineering: The vision system is not working and not ready to accept a command because a user is currently working on the system. This could be for editing a recipe or changing the system configuration.
SDT_4	Scheduled downtime: The vision system is not available for production and this was planned in advance. This could be for cleaning, maintenance or calibration works.
UDT_5	Unscheduled downtime: The vision system is not available for production due to failure and repair. This covers all kinds of error states that might occur during operation.
NST_6	Nonscheduled time: The vision system is not working because no production was scheduled. This also covers things like operator training on the system.

Table 155 – Values of SystemStateDataType

12.22 SystemStateDescriptionDataType

This structure is used to describe the system state as explained in Section 11.6.

Table 156 – Definition of SystemStateDescriptionDataType

Name	Туре	Description	0 / M
SystemStateDescriptionDataType	Structure		
state	SystemStateDataType	Denotes one of the basic SEMI E10 states	Mandatory
stateDescription	TrimmedString	Optional string describing the full state path, starting with the SEMI E10 state denoted by the state member; the string format is described in Section 11.6.	Optional

13 Profiles and Namespaces

13.1 Namespace Metadata

Table 157 defines the namespace metadata for this specification. The *Object* is used to provide version information for the namespace and an indication about static *Nodes*. Static *Nodes* are identical for all *Attributes* in all *Servers*, including the *Value Attribute*. See <u>OPC 10000-5</u> for more details.

The information is provided as *Object* of type *NamespaceMetadataType*. This *Object* is a component of the *NamespacesObject* that is part of the *Server Object*. The *NamespaceMetadataType ObjectType* and its *Properties* are defined in <u>OPC 10000-5</u>.

The version information is also provided as part of the ModelTableEntry in the UANodeSet XML file. The UANodeSet XML schema is defined in <u>OPC 10000-6</u>.

Attribute		Value		
BrowseName	rowseName <u>http://opcfoundation.org/UA/Ma</u>		chineVision	
References	BrowseName		DataType	Value
HasProperty	NamespaceUri		String	http://opcfoundation.org/UA/MachineVision
HasProperty	Nar	nespaceVersion	String	1.0
HasProperty	Nar	mespacePublicationDate	DateTime	2018-06-18
HasProperty	IsNamespaceSubset		Boolean	False
HasProperty	StaticNodeIdTypes		IdType[]	
HasProperty	Sta	ticNumericNodeIdRange	NumericRange[]	
HasProperty	StaticStringNodeIdPattern		String	

Table 157 - NamespaceMetadata Object for this Specification

13.2 Conformance Units

13.2.1 Overview

This section defines Conformance Units that are specific to the OPC UA Machine Vision Information model. These Conformance Units are separated into Conformance Units that are Server specific and those that are Client specific.

13.2.2 Server

Table 158 defines the server based Conformance Units.

Category	Title	Description
Server	Vision System – Basic Vision System	The <u>VisionSystemType</u> with all mandatory sub nodes is implemented by the server.
Server	Vision System – Basic Result Management	The <u>Result Management</u> node with all mandatory sub nodes is implemented by the server.
Server	Vision System – Basic Configuration Management	The <u>ConfigurationManagement</u> node with all mandatory sub nodes is implemented by the server.
Server	Vision System – Basic Recipe Management	The <u>RecipeManagement</u> node with all mandatory sub nodes is implemented by the server.
Server	Vision System – Safety State Management	The <u>SafetyStateManagement</u> node is implemented and <u>VisionSafetyEvents</u> are generated by the server.
Server	Vision System – System State Information	The <u>SystemState</u> node is implemented and used by the server to publish its current state.

OPC 40100-1: Control,	configuration	management.	recipe i	management.	result management

Server	Vision System – Diagnostic Events	The <u>DiagnosticLevel</u> node is implemented, used by the server to publish the current diagnostic level, and can be written by the Client to set the current diagnostic level. <u>VisionDiagnosticInfoEvents</u> are generated by the server.
Server	Vision System – Information Events	<u>VisionInformationEvents</u> are generated by the server.
Server	Vision System – Error Conditions	<u>VisionWarningConditions</u> , <u>VisionErrorConditions</u> and <u>VisionPersistentErrorConditions</u> are generated by the server.
Server	Vision State Machine – Automatic Mode	The <u>AutomaticModeStateMachine</u> node with all mandatory sub nodes and the <u>SelectModeAutomatic</u> method are implemented by the server.
Server	Vision State Machine – Easy Confirmation	The <u>ConfirmAll</u> method is implemented by the server.
Server	Vision State Machine – Error Events	<u>ErrorEvents</u> and <u>ErrorResolvedEvents</u> are generated by the server.
Server	Vision State Machine – StepModel Preoperational	The <u><i>PreoperationalStepModel</i></u> state machine is implemented by the server.
Server	Vision State Machine – StepModel Halted	The <u>HaltedStepModel</u> state machine is implemented by the server.
Server	Vision State Machine – StepModel Error	The <u>ErrorStepModel</u> state machine is implemented by the server.
Server	Automatic Mode – Simulation	The <u>SimulationMode</u> method is implemented by the server. The <i>isSimulated</i> sub nodes of <u>ResultReadyEvents</u> , <u>ResultDataType</u> and <u>ResultType</u> are implemented and reflect the state of the simulation mode during creation of the job generaring this result; likewise, the <i>isSimulated</i> output arguments of methods <u>GetResultComponentsById</u> and <u>GetResultById</u> reflect this state.
Server	Automatic Mode – StepModel Initialized	The <u>InitializedStepModel</u> state machine is implemented by the server.
Server	Automatic Mode – StepModel Ready	The <u>ReadyStepModel</u> state machine is implemented by the server.
Server	Automatic Mode – StepModel SingleExecution	The <u>SingleExecutionStepModel</u> state machine is implemented by the server.
Server	Automatic Mode – StepModel ContinuousExecution	The <u>ContinuousExecutionStepModel</u> state machine is implemented by the server.
Server	Meta Data Handling – Measurement ID	The <u>measld</u> argument of methods <u>StartSingleJob</u> and <u>StartContinuous</u> is associated to the jobs started by calling these methods. Results arising from these jobs include the given <i>Measld</i> . Therefore the server implements the <i>Measld</i> sub node of all occurrences of <u>ResultDataType</u> and <u>ResultType</u> as well as within <u>ResultReadyEvents</u> , and returns it in the output argument of methods <u>GetResultComponentsById</u> and <u>GetResultById</u> as well as observing it in the input argument of method <u>GetResultListFiltered</u> . The server may additionally implement the <u>Measld</u> sub node of <u>VisionDiagnosticInfoEvents</u> , <u>VisionInformationEvents</u> , <u>VisionPersistentErrorConditions</u> .
Server	Meta Data Handling – Part ID	The <u>partId</u> argument of methods <u>StartSingleJob</u> and <u>StartContinuous</u> is associated to the jobs started by calling these methods. Results arising from these jobs include the <i>PartId</i> . Therefore the server implements the <i>PartId</i> sub node of all occurrences of the <u>ResultDataType</u> and <u>ResultType</u> as well as within <u>ResultReadyEvents</u> , and returns it in the output argument of methods <u>GetResultComponentsById</u> and <u>GetResultById</u> as well as observing it in the input argument of method <u>GetResultListFiltered</u> method. The server may additionally implement the <u>PartId</u> sub node of <u>VisionDiagnosticInfoEvents</u> , <u>VisionInformationEvents</u> , <u>VisionPersistentErrorConditions</u>

156

Release 1.0

Server	Meta Data Handling – Recipe ID External	The <u>externalRecipeld</u> argument of methods <u>StartSingleJob</u> and <u>StartContinuous</u> is associated to the jobs started by calling these methods. All results arising from these jobs include the <u>ExternalRecipeld</u> . Therefore the server implements the <u>ExternalRecipeld</u> sub node of all occurrences of the <u>ResultDataType</u> and <u>ResultType</u> as well as within <u>ResultReadyEvents</u> , and returns it in the output argument of methods <u>GetResultComponentsById</u> and <u>GetResultById</u> as well as observing it in the input argument of methods <u>GetResultListFiltered</u> . The server may additionally implement the <u>ExternalRecipeld</u> sub node of <u>VisionDiagnosticInfoEvents</u> , <u>VisionErrorConditions</u> and <u>VisionPersistentErrorConditions</u>
Server	Meta Data Handling – Recipe Versioning	To enforce the uniqueness of recipe IDs, the server implements the calculation and comparison of hash values of the binary object representing a recipe. All occurrences of the <u>RecipeIdExternalDataType</u> and <u>RecipeIdInternalDataType</u> implement the sub nodes version, hash and hashAlgorithm.
Server	Meta Data Handling – Product ID	The <u>productId</u> argument of methods <u>StartSingleJob</u> and <u>StartContinuous</u> is associated to the jobs started by calling these methods. All results arising from these jobs include the <i>ProductId</i> . Therefore the server implements the <i>ProductId</i> sub node of all occurrences of the <u>ResultDataType</u> , <u>ResultType</u> and <u>RecipeType</u> as well as within <u>ResultReadyEvents</u> , and returns it in the output argument of methods <u>GetResultComponentsById</u> and <u>GetResultById</u> as well as observing it in the intput argument of methods <u>for the result server</u> may additionally implement the <u>ProductId</u> sub node of <u>VisionDiagnosticInfoEvents</u> , <u>VisionErrorConditions</u> and <u>VisionPersistentErrorConditions</u>
Server	Meta Data Handling – Configuration ID External	The <u>externalConfigurationId</u> argument of methods <u>StartSingleJob</u> and <u>StartContinuous</u> is associated to the jobs started by calling these methods. All results arising from these jobs include the <u>ExternalConfigurationId</u> . Therefore the server implements the <u>ExternalConfigurationId</u> sub node of all occurrences of the <u>ResultDataType</u> and <u>ResultType</u> as well as within <u>ResultReadyEvents</u> , and returns it in the output argument of methods <u>GetResultComponentsById</u> and <u>GetResultById</u> as well as observing it in the intput argument of method <u>GetResultListFiltered</u> . The server may additionally implement the <u>ExternalConfigurationId</u> sub node of <u>VisionDiagnosticInfoEvents</u> , <u>VisionInformationEvents</u> , <u>VisionWarningConditions</u> , <u>VisionErrorConditions</u> and <u>VisionPersistentErrorConditions</u>
Server	Meta Data Handling – Configuration Versioning	To enforce the uniqueness of configuration IDs, the server implements the calculation and comparison of hash values of the binary object representing a configuration. All occurrences of the <u>ConfigurationIdDataType</u> implement the sub nodes version, hash and hashAlgorithm.
Server	Meta Data Handling – Processing Times	The server implements the logging of the start and end times of a job and associates these with the results of this job. Therefore the server implements the <u>processingTimes</u> sub node of all occurrences of the <u>ResultDataType</u> and <u>ResultType</u> as well as within <u>ResultReadyEvents</u> , and returns it in the output argument of methods <u>GetResultComponentsById</u> and <u>GetResultById()</u> .
Server	Meta Data Handling – Processing Times Extended	The server implements the logging of the start and end times of a job as well as the determination of the duration of acquisition and processing and associates these with the results of this job. Therefore the server implements the <u>processingTimes</u> sub node of all occurrences of the <u>ResultDataType</u> and <u>ResultType</u> as well as within <u>ResultReadyEvents</u> , and returns it in the output argument of methods <u>GetResultComponentsById</u> and <u>GetResultById</u> .
Server	Result Handling – Event Based Content	The server provides full or partial result content as sub node of <u>ResultReadyEvents</u> and provides a means for the client to interpret the application-specific structure of this node.

Server	Result Handling – Method Based Content	The server provides full or partial result content in the output argument of methods <u>GetResultComponentsById GetResultById</u> and provides a means for the client to interpret the application-specific structure of this argument.
Server	Result Handling – Result File	The server implements the <u>ResultTransfer</u> node to offer additional result content as a downloadable file. It implements the HasTransferableDataOnFile node within all occurrences of <u>ResultDataType</u> and <u>ResultType</u> and provides information about the existence of such content in these nodes and in the output argument of methods <u>GetResultComponentsById</u> and <u>GetResultById</u> .
Server	Result Handling – Result Folder	The server provides meta data and full or partial result content by implementing the <u>Results</u> folder node.
Server	Configuration Handling – Configuration File	The server allows upload and download of configuration objects. Therefore it implements the <u>ConfigurationTransfer</u> node as well as the <u>AddConfiguration</u> and <u>RemoveConfiguration</u> methods. Additionally it signals the availability of a local configuration object by using the hasTransferableDataOnFile node within all occurrences of the <u>ConfigurationDataType</u> .
Server	Configuration Handling – Configuration Folder	The server provides meta data on local configuration objects by implementing the <u>Configurations</u> folder node.
Server	Recipe Handling – Recipe File	The server allows upload and download of recipe objects. Therefore it implements the <u>Recipe Transfer</u> node as well as the <u>AddRecipe</u> and <u>RemoveRecipe</u> methods. Additionally it signals the availability of a local recipe object by using the <u>Handle</u> node within all occurrences of the <u>RecipeType</u> .
Server	Recipe Handling – Recipe Folder	The server provides meta data on local recipe objects by implementing the <u>Recipes</u> folder node. Additionally it returns the node id of the recipe object created in the folder by an <u>AddRecipe</u> method call.

		<u>AddRecipe</u> method call.
Server	Recipe Handling – Product Folder	The server provides meta data on local product objects by implementing the <u>Products</u> folder node. Additionally it returns the node id of the product object created in the folder by an <u>AddRecipe</u> method call.

13.2.3 Client

Table x defines the Client based Conformance Units.

Table 159 – Definition of Client Conformance Units

Category	Title	Description
Client	Vision System – System State Information Client	The Client is capable of monitoring the <u>SystemState</u> node if existing in the server including optional items.
Client	Vision System – Diagnostic Events Client	The Client is capable of reading and writing the <u>DiagnosticLevel</u> node if existing in the server and to monitor <u>VisionDiagnosticInfoEvents</u> generated by the server, including all possibly existing data elements of the events.
Client	Vision System – Information Events Client	The Client is capable of monitoring <u>VisionInformationEvents</u> generated by the server, including all possibly existing data elements of the events.
Client	Vision System – Error Conditions Client	The Client is capable of monitoring, acknowledging and confirming <u>VisionWarningConditions</u> , <u>VisionErrorConditions</u> and <u>VisionPersistentErrorConditions</u> generated by the server, including all possibly existing data elements of the conditions.
Client	Vision State Machine – State Machine Monitoring	The Client is capable of monitoring state and transitions of the mandatory <i>VisionStateMachine</i> .
Client	Vision State Machine – State Machine Events Monitoring	The Client is capable of monitoring the events generated by the mandatory <u>VisionStateMachine</u> .
Client	Vision State Machine – State Machine Control	The Client is capable of controlling the mandatory <u>VisionStateMachine</u> by calling its methods.

Category	Title	Description
Client	Vision State Machine – StepModel Monitoring	The Client is capable of detecting the existence of <i>StepModel</i> state machines inside any state of any state machine in the server and monitor their states and transitions.
Client	Vision State Machine – StepModel Events Monitoring	The Client is capable of monitoring events generated by an active <i>StepModel</i> state machine in the server.
Client	Vision State Machine – StepModel Control	The Client is capable of controlling any <i>StepModel</i> state machine existing in the server by calling its <i>Sync</i> method.
Client	Vision Automatic Mode – Automatic Mode Selection	The Client is capable of calling the <u>SelectAutomaticMode</u> method and monitor the success of entering the <u>VisionAutomaticModeStateMachine.</u>
Client	Vision Automatic Mode – Safety Information Client	The Client is capable of monitoring VisionSafetyEvents and the SafetyStateManagement node and is capable of reporting safety information by using the ReportSafetyState method.
Client	Vision Automatic Mode – Easy Confirmation Client	The Client can call the <u>ConfirmAll</u> method if implemented by the server.
Client	Vision Automatic Mode – Simulation Mode Control	The Client is capable of calling the <u>SimulationMode</u> method. If the client processes vision system results, it takes appropriate action based on the value of the <i>isSimulated</i> flag included with the results.
Client	Vision Automatic Mode- Automatic Mode Monitoring	The Client is capable of monitoring state and transitions of the <u>AutomaticModeStateMachine</u>
Client	Vision Automatic Mode – Automatic Mode Events Monitoring	The Client is capable of monitoring the events generated by the AutomaticModeStateMachine.
Client	Vision Automatic Mode – Automatic Mode Control	The Client is capable of controlling the <u>AutomaticModeStateMachine</u> by calling its methods.
Client	Meta Data Handling – Client Job ID	The Client is capable of reading a <i>jobld</i> from methods providing one and to pass it to methods accepting one, provided the client implements the call of this method at all (as stated by other Conformance Units). The client is also capable of processing <i>jobld</i> information contained in vision system results.
Client	Meta Data Handling – Client Measurement ID	The Client is capable of providing a <u>measld</u> to all methods accepting one, provided the client implements the call of this method at all (as stated by other Conformance Units). The client is also capable of processing <i>measld</i> information contained in vision system results and events and returned by methods.
Client	Meta Data Handling – Client Part ID	The Client is capable of providing a <i>partId</i> to all methods accepting one, provided the client implements the call of this method at all (as stated by other Conformance Units). The client is also capable of processing <i>partId</i> information contained in vision system results and events and returned by methods.
Client	Meta Data Handling – Result IsSimulated	The client is capable of monitoring if the isSimulated flag included within ResultReadyEvents.
Client	Meta Data Handling – Client Recipe ID	The Client is capable of providing <u>externalRecipeId</u> or internalRecipeId arguments to methods requiring one (provided the client implements the call to that method at all, as stated by other Conformance Units) and of processing <u>externalRecipeId</u> and <u>internalRecipeId</u> information contained in vision system results and events and returned by methods.
Client	Meta Data Handling – Basic Client Recipe Versioning	The Client is capable of comparing <i>version</i> and <i>hash</i> information contained in <i>externalRecipeld</i> and <i>internalRecipeld</i> structures.
Client	Meta Data Handling – Full Client Recipe Versioning	The Client is capable of computing <i>hash</i> information on recipes based on the <i>hashAlgorithm</i> information optionally contained in <i>externalRecipeId</i> and <i>internalRecipeId</i> structures, provide the server with such information and process such information when returned from the server.
Client	Meta Data Handling – Client Product ID	The Client is capable of providing a <i>productId</i> to all methods accepting one, provided the client implements the call of this method at all (as stated by other Conformance Units). The client is also capable of processing <i>productId</i> information contained in vision system results and events and returned by methods.

OPC 40100-1: Control,	configuration n	nanagement, re	ecipe management.	result management
			e e e e g e e,	

Category	Title	Description	
Client	Meta Data Handling – Basic Client Configuration Versioning	The Client is capable of providing <u>externalConfigurationId</u> or internalConfigurationId arguments to methods requiring one (provided the client implements the call to that method at all, as stated by other Conformance Units) and of processing <i>externalConfigurationId</i> and <i>internalConfigurationId</i> information contained in vision system results and events and returned by methods.	
Client	Meta Data Handling –Full Client Configuration Versioning	The Client is capable of comparing version information contained in externalConfigurationId and internalConfigurationId structures.	
Client	Meta Data Handling – Client Processing Times	The Client is capable of processing basic <i>ProcessingTimes</i> information contained in vision systems results and events and returned by methods (provided the client implements calls to these methods at all, as stated by other Conformance Units).	
Client	Meta Data Handling – Client Processing Times Extended	The Client is capable of processing extended <i>ProcessingTimes</i> information contained in vision systems results and events and returned by methods (provided the client implements calls to these methods at all, as stated by other Conformance Units).	
Client	Result Handling – Client Event Based Content Basic	The Client is capable of monitoring <i>ResultReady</i> events generated by the server and extracting all provided meta data from the event.	
Client	Result Handling – Client Event Based Content Extended	The Client is capable of monitoring <i>ResultReady</i> events generated by the server and extracting all provided meta data from the event, as well as extracting application-specific result content.	
Client	Result Handling – Client Method Based Content Basic	The Client is capable of calling method <i>GetResultListFiltered</i> , <i>GetResultById</i> , <i>GetResultComponentsById</i> , <i>ReleaseResultHandle</i> . The client is further capable of processir the meta data for the returned results.	
Client	Result Handling – Client Method Based Content Extended	The Client is capable of calling method <i>GetResultListFiltered</i> , <i>GetResultById</i> , <i>GetResultComponentsById</i> , <i>ReleaseResultHandle</i> . The client is further capable of processing the meta data for the returned results as well as extracting application-specific result content.	
Client	Result Handling – Client Result File	The client is capable of using the <u>ResultTransfer</u> methods to obtain opaque result content based on <i>resultId</i> and <i>hasTransferableDataOnFile</i> information obtained from <i>ResultReady</i> events or method calls.	
Client	Result Handling – Client Result Folder	The client is capable of obtaining result meta data from the <u>Results</u> folder node, if implemented by the server.	
Client	Configuration Handling – Client Configuration Methods	The client is capable of calling the methods of the <i>ConfigurationManagementType</i> node to manage configuration information on the server.	
Client	Configuration Handling – Client Configuration File	The client is capable of using the <u>ConfigurationTransfer</u> methods to upload and download opaque configuration content based on <i>configurationId</i> and <i>hasTransferableDataOnFile</i> information obtained from events or method calls.	
Client	Configuration Handling – Client Configuration Folder	The client is capable of obtaining configuration meta data from the <u>Configurations</u> folder node if implemented by the server.	
Client	Recipe Handling – Client Recipe Methods	The client is capable of calling the methods of the <i>RecipeManagementType</i> node to manage recipe and product information on the server.	
Client	Recipe Handling – Client Recipe File	The client is capable of using the <u>RecipeTransfer</u> methods to upload and download opaque recipe content based on <i>recipeld</i> and <i>hasTransferableDataOnFile</i> information obtained from events or method calls.	
Client	Recipe Handling – Client Recipe Folder	The client is capable of obtaining recipe meta data from the <u>Recipes</u> folder node if implemented by the server.	
Client	Recipe Handling – Client Product Folder	The client is capable of obtaining product meta data from the <u>Products</u> folder node if implemented by the server.	

13.3 Facets and Profiles

13.3.1 Overview

Profiles and facets are named groupings of Conformance Units as defined in <u>OPC 10000-7</u>. This section describes the various facets and profiles on the server and the client side that are provided as part of the OPC UA Machine Vision companion specification information model.

13.3.2 Server

13.3.2.1 Overview

Table 160 – Server Facets

Profile	Related Category	URI

OPC 40100-1: Control, configuration management, recipe management, result management

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Basic Vision System Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/BasicVisionSystemServerFacet
Inline Vision System Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/InlineVisionSystemServerFacet
Automatic Mode Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/AutomaticModeServerFacet
Processing Times Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/ProcessingTimesMetaDataHandlingServerFacet
File Transfer Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/FileTransferServerFacet
Basic Result Handling Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/BasicResultHandlingServerFacet
Inline Result Handling Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/InlineResultHandlingServerFacet
Full Result Handling Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/FullResultHandlingServerFacet
Standard Configuration Handling Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/StandardConfigurationHandlingServerFacet
Full Configuration Handling Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/FullConfigurationHandlingServerFacet
Standard Recipe Handling Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/StandardRecipeHandlingServerFacet
Full Recipe Handling Server Facet	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/FullRecipeHandlingServerFacet
Basic Vision System Server Profile	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/BasicVisionSystemServerProfile
Basic Vision System Server Profile without OPC UA Security	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/BasicVisionSystemServerProfileWithoutOPCUA Security
Simple Inline Vision System Server Profile	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/SimpleInlineVisionSystemServerProfile
Simple Inline Vision System with File Transfer Server Profile	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/SimpleInlineVisionSystemWithFileTransferServe rProfile
Simple Inline Vision System with File Revisioning Server Profile	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/SimpleInlineVisionSystemWithFileRevisioningSe rverProfile
Inline Vision System with File Transfer Server Profile	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/InlineVisionSystemWithFileTransferServerProfile
Inline Vision System with File Revisioning Server Profile	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/InlineVisionSystemWithFileRevisioningServerPr ofile
Full Vision System Server Profile	Machine Vision CS Server	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/FullVisionSystemServerProfile
		1

13.3.2.2 Facets

13.3.2.2.1 Basic Vision System Server Facet

This facet defines the elements for a very basic machine vision system. It shall implement the mandatory nodes and also some fundamental types and functionality concerning results, configurations and recipes

Table 161 – Definition of Basic Vision System Server Facet

Group Conformance Unit / Profile Title M / O
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Vision System	Basic Vision System	Mandatory
Vision System	Basic Result Management	Mandatory
Vision System	Basic Configuration Management	Mandatory
Vision System	Basic Recipe Management	Mandatory

13.3.2.2.2 Inline Vision System Server Facet

An "inline" machine vision system, as defined in Section 3.1, is used in the manner of a 100% inspection system within a production line (which does not necessarily mean that it is a quality inspection system at all).

This type of use typically takes place under the guidance and supervision of a control system which requires information about the current operating state of the vision system, error conditions and other diagnostic information, and may want to inform the vision system about safety-related events.

Group	Conformance Unit / Profile Title	M / O
Vision System	Safety State Management	Optional
Vision System	System State Information	Mandatory
Vision System	Diagnostic Events	Mandatory
Vision System	Information Events	Mandatory
Vision System	Error Conditions	Mandatory

Table 162 – Definition of Inline Vision System Server Facet

13.3.2.2.3 Automatic Mode Server Facet

This facet gives a superior control system more detailed control over the behavior of the vision system. This is related to the notion of an inline machine vision system which will typically operate in automatic mode.

Table 163 – Definition of Automatic Mode Server Facet

Group	Conformance Unit / Profile Title	М/О
Vision State Machine	Automatic Mode	Mandatory
Vision State Machine	Easy Confirmation	Optional
Vision State Machine	Error Events	Mandatory
Vision State Machine	StepModel Preoperational	Optional
Vision State Machine	StepModel Halted	Optional
Vision State Machine	StepModel Error	Optional
Automatic Mode	Simulation	Mandatory
Automatic Mode	StepModel Initialized	Optional
Automatic Mode	StepModel Ready	Optional
Automatic Mode	StepModel SingleExecution	Optional
Automatic Mode	StepModel ContinuousExecution	Optional

13.3.2.2.4 Processing Times Server Facet

This facet contains information about the basic start and end time of jobs as well as information about internal timing of jobs.

Table 164 – Definition of Processing Times Server Facet

Group Conformance Unit / Profile Title	М/О
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Release 1.0

163

OPC 40100-1: Control, configuration management, recipe management, result management

Meta Data Handling	Processing Times	Mandatory
Meta Data Handling	Processing Times Extended	Mandatory

13.3.2.2.5 File Transfer Server Facet

This facet combines the various *TemporaryFileTransfer* definitions for the transfer of black-box data to and from the vision system.

Group	Conformance Unit / Profile Title	M/O
Result Handling	Result File	Mandatory
Configuration Handling	Configuration File	Mandatory
Recipe Handling	Recipe File	Mandatory

13.3.2.2.6 Basic Result Handling <u>Server</u> Facet

This facet contains the basic definitions for the handling of result content within the *ResultDataType* (the basic definitions for the identification of results are already contained in the Basic Vision System Facet in Section 13.3.2.2.1).

Group	Conformance Unit / Profile Title	М/О
Result Handling	Event Based Content	Mandatory
Result Handling	Method Based Content	Optional

13.3.2.2.7 Inline Result Handling Server Facet

This facet contains result handling functionality which will typically be expected from an inline vision system (see Section 13.3.2.2.2). Since such a system running within an automated production line will usually handle series of individual, often identifiable parts, and may need to buffer results for later collection, the conformance units Part ID and Result File are part of this facet.

Table 167 – Definition of Inline Result Handling <u>Server</u> Facet
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Group	Conformance Unit / Profile Title	M/O
Machine Vision CS Server Facet	Basic Result Handling Facet	Mandatory
Meta Data Handling	Measurement ID	Mandatory
Meta Data Handling	Part ID	Mandatory
Result Handling	Method Based Content	Mandatory
Result Handling	Result File	Mandatory

13.3.2.2.8 Full Result Handling Server Facet

This facet adds the capability of exposing individual results in the address space inside the *Results* folder to the Inline Result Handling Facet (see Section 13.3.2.2.7).

Table 168 – Definition of Full Result Handling <u>Server</u> Facet	
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Group	Conformance Unit / Profile Title	M/O
Machine Vision CS Server Facet	Inline Result Handling Facet	Mandatory
Result Handling	Result Folder	Mandatory

164

Release 1.0

13.3.2.2.9 Standard Configuration Handling Server Facet

This facet combines the handling of configuration identification with the transfer of black-box configuration content by *TemporaryFileTransfer* objects.

Group	Conformance Unit / Profile Title	М/О
Meta Data Handling	Configuration ID External	Mandatory
Configuration Handling	Configuration File	Mandatory

Table 169 – Definition of S	Standard Configuration H	landling Server Facet

13.3.2.2.10Full Configuration Handling Server Facet

This facet adds the capability of exposing individual configurations in the address space inside the *Configurations* folder to the Standard Configuration Handling Facet (see Section 13.3.2.2.9).

Group	Conformance Unit / Profile Title	М/О
Machine Vision CS Server Facet	Standard Configuration Handling Facet	Mandatory
Meta Data Handling	Configuration Versioning	Mandatory
Configuration Handling	Configuration Folder	Mandatory

Table 170 – Definition of Full Configuration Handling <u>Server</u> Facet

13.3.2.2.11 Standard Recipe Handling Server Facet

This facet combines the handling of recipe and product identification with the transfer of black-box recipe content by *TemporaryFileTransfer* objects.

Group	Conformance Unit / Profile Title	M/O
Meta Data Handling	Recipe ID External	Mandatory
Meta Data Handling	Product ID	Mandatory
Recipe Handling	Recipe File	Mandatory

Table 171 – Definition of Standard Recipe Handling Server Facet

13.3.2.2.12Full Recipe Handling Server Facet

This facet adds the capability of exposing individual recipes and products in the address space inside the *Recipes* and *Products* folders to the Standard Recipe Handling Facet (see Section 13.3.2.2.1113.3.2.2.11).

 Table 172 – Definition of Full Recipe Handling Server Facet

Group	Conformance Unit / Profile Title	М/О
Machine Vision CS Server Facet	Standard Recipe Handling Facet	
Meta Data Handling	Recipe Versioning	Mandatory
Recipe Handling	Recipe Folder	Mandatory
Recipe Handling	Product Folder	Mandatory

13.3.2.3 Profiles

13.3.2.3.1 Basic Vision System Server Profile

This *Profile* is a FullFeatured *Profile* intended for basic machine vision systems capable of limited handling of recipe and configuration information, provision of result information and content and executing the standard automatic mode as defined in Section 8.3.

It is built upon the Embedded 2017 UA Server Profile which provides Security conformance units.

Group	Conformance Unit / Profile Title	M / O
Machine Vision CS Server	Basic Vision System Server Facet	Mandatory
Machine Vision CS Server	Basic Result Handling Server Facet	Mandatory
Vision System	Diagnostic Events	Optional
Vision System	Information Events	Optional
Vision State Machine	Automatic Mode	Mandatory
OPC UA	Embedded 2017 UA Server Profile	Mandatory

Table 173 – Definition of Basic Vision System Server Profile

13.3.2.3.2 Basic Vision System <u>Server</u> Profile without OPC UA Security

This profile is intended as fallback for very limited systems not capable of implementing OPC UA security functionality as required by the Embedded 2017 UA Server Profile used in all other profiles in this specification. We strongly recommend implementing OPC UA security whenever possible.

Table 174 – Definition of	Basic Vision System	n Server Profile withou	t OPC UA Security

Group	Conformance Unit / Profile Title	M/O
Machine Vision CS Server	Basic Vision System Server Facet	Mandatory
Machine Vision CS Server	Basic Result Handling Server Facet	Mandatory
Vision System	Diagnostic Events	Optional
Vision System	Information Events	Optional
Vision State Machine	Automatic Mode	Mandatory
OPC UA	Micro Embedded Device 2017 Server Profile	Mandatory

13.3.2.3.3 Simple Inline Vision System Server Profile

In accordance with the notion of an "inline" machine vision system, used, as defined in Section 3.1 and Section 13.3.2.2.2, in the manner of a 100% inspection system within a production line, this is a FullFeatured *Profile*, providing the typical functionality required for a simple version of such a system: full automatic mode, diagnostic info required by a control system, basic result handling. It lacks the handling of client-supplied IDs included in the (not-simple) Inline Result Handling Facet in Section 13.3.2.2.7, leaving the part tracing to the superior control system.

Table 175 – Definition of	Simple Inline Vision	System Server Profile
		Oystein Ocryci i rome

Group	Conformance Unit / Profile Title	М/О
Machine Vision CS Server	Basic Vision System Server Facet	Mandatory
Machine Vision CS Server	Inline Vision System Server Facet	Mandatory
Machine Vision CS Server	Automatic Mode Server Facet	Mandatory
Machine Vision CS Server	Basic Result Handling Server Facet	Mandatory
Meta Data Handling	Processing Times	Mandatory
OPC UA	Embedded 2017 UA Server Profile	Mandatory

13.3.2.3.4 Simple Inline Vision System with File Transfer Profile

This FullFeatured *Profile* complements the Simple Inline Vision System with the handling of recipe and configuration identification and the black-box transfer of contents by *TemporaryFileTransfer* objects.

Group	Conformance Unit / Profile Title	М/О
Machine Vision CS Server	Simple Inline Vision System Server Profile	Mandatory
Machine Vision CS Server	Standard Recipe Handling Server Facet	Mandatory
Machine Vision CS Server	Standard Configuration Handling Server Facet	Mandatory
Machine Vision CS Server	File Transfer Facet	Mandatory
Meta Data Handling	Processing Times	Mandatory

Table 176 – Definition of Simple Inline Vision System with File Transfer Server Profile

13.3.2.3.5 Simple Inline Vision System with File Revisioning Server Profile

This FullFeatured *Profile* complements the Simple Inline Vision System with File Transfer by the capability of managing recipe and configuration versions.

Group	Conformance Unit / Profile Title	М/О
Machine Vision CS Server	Simple Inline Vision System with File Transfer Server Profile	Mandatory
Meta Data Handling	Recipe Versioning	Mandatory
Meta Data Handling	Configuration Versioning	Mandatory

13.3.2.3.6 Inline Vision System with File Transfer Server Profile

This FullFeatured *Profile* complements the Simple Inline Vision System with File Transfer by the complete ProcessingTimes information and the additional capability of handling result content and client-supplied IDs defined in the Inline Result Handling Facet in Section 13.3.2.2.7, and is thus suitable for sophisticated vision systems in automated production handling part traceability information.

 Table 178 – Definition of Inline Vision System with File Transfer Server Profile

Group	Conformance Unit / Profile Title	М/О
Machine Vision CS Server	Simple Inline Vision System with File Transfer Server Profile	Mandatory
Machine Vision CS Server	Processing Times Server Facet	Mandatory
Machine Vision CS Server	Inline Result Handling Server Facet	Mandatory

13.3.2.3.7 Inline Vision System with File Revisioning Server Profile

This FullFeatured *Profile* complements complements the Inline Vision System with File Transfer by the capability of managing recipe and configuration versions and is thus suitable for sophisticated vision systems in automated production handling a multitude of recipes and configurations changing over time.

Group	Conformance Unit / Profile Title	М/О
Machine Vision CS Server	Inline Vision System with File Transfer Server Profile	Mandatory
Meta Data Handling	Recipe Versioning	Mandatory
Meta Data Handling	Recipe Versioning	

13.3.2.3.8 Full Vision System Server Profile

This FullFeatured *Profile* comprises the complete functionality of this specification and is thus suitable for the most complex vision systems.

Group	Conformance Unit / Profile Title	M/O
Machine Vision CS Server	Inline Vision System with File Revisioning Server Profile	Mandatory
Machine Vision CS Server	Full Result Handling Server Facet	Mandatory
Machine Vision CS Server	Full Configuration Handling Server Facet	Mandatory
Machine Vision CS Server	Full Recipe Handling Server Facet	Mandatory

Table 180 – Definition of Full Vision System Server Profile

13.3.3 Client

13.3.3.1 Overview

Table 181 – Definition of Client Facets

Profile	Related Category	URI
Basic Control Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/BasicControlClientFacet
Full Control Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/FullControlClientFacet
Basic Result Content Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/BasicResultContentClientFacet
Simple Result Content Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/SimpleResultContentClientFacet
Full Result Content Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/FullResultContentClientFacet
Result Meta Data Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/ResultMetaDataClientFacet
Configuration Handling Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/ConfigurationHandlingClientFacet
Recipe Handling Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/RecipeHandlingClientFacet
Vision State Monitoring Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/VisionStateMonitoringClientFacet
Production Quality Monitoring Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/ProductionQualitaMonitoringClientFa cet
Data Backup Client Facet	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/DataBackupClientFacet
Basic Control Client Profile	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/BasicControlClientProfile
Simple Control Client Profile	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/SimpleControlClientProfile
Full Control Client Profile	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/FullControlClientProfile
Result Content Client Profile	Machine Vision CS Client	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/ResultContentClientProfile
Monitoring Client Profile	Machine Vision CS	http://opcfoundation.org/UA-Profile/External/Client/

		Client	MachineVision/MonitoringClientProfile
Configuration Man	agement	Machine Vision CS	http://opcfoundation.org/UA-Profile/External/Client/
Client Profile		Client	MachineVision/ConfigurationManagementClientProfile

13.3.3.2 Facets

13.3.3.2.1 Basic Control Client Facet

This facet contains the basic functionality required for a client to monitor and control a vision system server using DataChange subscriptions and basic methods.

Group	Conformance Unit / Profile Title	М/О
Vision System	System State Information Client	Mandatory
Vision System	Error Conditions Client	Optional
Vision State Machine	State Machine Monitoring	Mandatory
Vision State Machine	State Machine Control	Mandatory
Vision Automatic Mode	Automatic Mode Selection	Mandatory
Vision Automatic Mode	Automatic Mode Monitoring	Mandatory
Vision Automatic Mode	Automatic Mode Control	Mandatory

Table 182 – Definiti	on of Basic	Control	Client Facet
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13.3.3.2.2 Full Control Client Facet

This facet contains functionality required for in-depth control of a vision system including StateChanged and Error events and the StepModel methods and events.

Table 183 – Definition of Full Control Client Facet

Group	Conformance Unit / Profile Title	M / O
Vision System	System State Information Client	Mandatory
Vision System	Error Conditions Client	Mandatory
Vision State Machine	State Machine Monitoring	Mandatory
Vision State Machine	State Machine Events Monitoring	Mandatory
Vision State Machine	State Machine Control	Mandatory
Vision State Machine	StepModel Monitoring	Mandatory
Vision State Machine	StepModel Events Monitoring	Mandatory
Vision State Machine	StepModel Control	Mandatory
Vision Automatic Mode	Automatic Mode Selection	Mandatory
Vision Automatic Mode	Simulation Mode Control	Mandatory
Vision Automatic Mode	Automatic Mode Monitoring	Mandatory
Vision Automatic Mode	Automatic Mode Events Monitoring	Mandatory
Vision Automatic Mode	Automatic Mode Control	Mandatory

13.3.3.2.3 Basic Result Content Client Facet

This facet contains basic functionality required to monitor and access result information, including the distinction between real and simulated results.

Group	Conformance Unit / Profile Title	M / O
Meta Data Handling	Client Result IsSimulated	Mandatory
Result Handling	Client Event Based Content Basic	Mandatory
Result Handling	Client Method Based Content Basic	Mandatory

Table 184 – Definition of Basic Result Content Client Facet

13.3.3.2.4 Simple Result Content Client Facet

This facet contains the same functionality as the Basic Result Content Client Facet in Section 13.3.3.2.3 and in addition the capability to process the – potentially dynamic – application-specific result content and to access black-box result content using *TemporaryFileTransfer* objects.

Group	Conformance Unit / Profile Title	M / O
Meta Data Handling	Client Result IsSimulated	Mandatory
Result Handling	Client Event Based Content Basic	Mandatory
Result Handling	Client Event Based Content Extended	Optional
Result Handling	Client Method Based Content Basic	Mandatory
Result Handling	Client Method Based Content Extended	Optional
Result Handling	Client Result File	Mandatory

13.3.3.2.5 Full Result Content Client Facet

This facet contains the same functionality as the Simple Result Content Client Facet in Section 13.3.3.2.4 and in addition the capability to access result nodes exposed by a server in the *Results* folder.

Group	Conformance Unit / Profile Title	M / O
Meta Data Handling	Client Result IsSimulated	Mandatory
Result Handling	Client Event Based Content Basic	Mandatory
Result Handling	Client Event Based Content Extended	Mandatory
Result Handling	Client Method Based Content Basic	Mandatory
Result Handling	Client Method Based Content Extended	Mandatory
Result Handling	Client Result File	Mandatory
Result Handling	Client Result Folder	Optional

 Table 186 – Definition of Full Result Content Client Facet

13.3.3.2.6 Result Meta Data Client Facet

This facet contains functionality to process the entire range of meta data a vision system server can provide for a result.

 Table 187 – Definition of Result Meta Data Client Facet

Group	Conformance Unit / Profile Title	М/О

170

Meta Data Handling	Client Job ID	Mandatory
Meta Data Handling	Client Measurement ID	Mandatory
Meta Data Handling	Client Part ID	Mandatory
Meta Data Handling	Client Result IsSimulated	Mandatory
Meta Data Handling	Client Recipe ID	Mandatory
Meta Data Handling	Basic Client Recipe Versioning	Optional
Meta Data Handling	Client Product ID	Mandatory
Meta Data Handling	Basic Client Configuration Versioning	Optional
Meta Data Handling	Client Processing Times	Mandatory
Meta Data Handling	Client Processing Times Extended	Mandatory

13.3.3.2.7 Configuration Handling Client Facet

This facet contains the capabilities required to access the full potential range of configuration handling functionality potentially provided by a vision system server.

Group	Conformance Unit / Profile Title	М/О
Meta Data Handling	Basic Client Configuration Versioning	Mandatory
Meta Data Handling	Full Client Configuration Versioning	Mandatory
Configuration Handling	Client Configuration Methods	Mandatory
Configuration Handling	Client Configuration File	Mandatory
Configuration Handling	Client Configuration Folder	Optional

Table 188 – Definition of Configuration Handling Client Facet

13.3.3.2.8 Recipe Handling Client Facet

This facet contains the capabilities required to access the full potential range of recipe handling functionality potentially provided by a vision system server.

Group	Conformance Unit / Profile Title	M / O
Vision Automatic Mode	Automatic Mode Events Monitoring	Mandatory
Meta Data Handling	Client Recipe ID	Mandatory
Meta Data Handling	Basic Client Recipe Versioning	Mandatory
Meta Data Handling	Full Client Recipe Versioning	Mandatory
Meta Data Handling	Client Product ID	Mandatory
Recipe Handling	Client Recipe Methods	Mandatory
Recipe Handling	Client Recipe File	Mandatory
Recipe Handling	Client Recipe Folder	Optional
Recipe Handling	Client Product Folder	Optional

Table 189 – Definition of Recipe Handling Client Facet

13.3.3.2.9 Vision State Monitoring Client Facet

This facet contains the capabilities required to access the full potential range of state and condition information functionality potentially provided by a vision system server.

Group	Conformance Unit / Profile Title	M / O
Vision System	System State Information Client	Mandatory
Vision System	Diagnostic Events Client	Mandatory
Vision System	Information Events Client	Mandatory
Vision System	Error Conditions Client	Mandatory
Vision State Machine	State Machine Monitoring	Mandatory
Vision State Machine	State Machine Events Monitoring	Mandatory
Vision State Machine	StepModel Monitoring	Mandatory
Vision State Machine	StepModel Events Monitoring	Mandatory
Vision Automatic Mode	Safety Information Client	Mandatory
Vision Automatic Mode	Easy Confirmation Client	Optional
Vision Automatic Mode	Automatic Mode Monitoring	Mandatory
Vision Automatic Mode	Automatic Mode Events Monitoring	Mandatory

Table 190 – Definition of Vision State Monitoring Client Facet

13.3.3.2.10 Production Quality Monitoring Client Facet

This facet contains the capabilities required to access production-quality relevant information potentially provided by a vision system server, including the distinction between real and simulated results, result contents and the processing times which can be an important indicator for problems in either production or vision system.

Group	Conformance Unit / Profile Title	М/О
Meta Data Handling	Client Result IsSimulated	Mandatory
Meta Data Handling	Client Processing Times	Mandatory
Meta Data Handling	Client Processing Times Extended	Mandatory
Result Handling	Client Event Based Content Basic	Mandatory
Result Handling	Client Event Based Content Extended	Mandatory

13.3.3.2.11 Data Backup Client Facet

This facet contains the capabilities required to manage the retrieval and organized backup of all types of data from a vision system server.

Table 192 – Definition of Data Backup Client Facet

Group	Conformance Unit / Profile Title	М/О

Meta Data Handling	Client Job ID	Mandatory
Meta Data Handling	Client Measurement ID	Mandatory
Meta Data Handling	Client Part ID	Mandatory
Meta Data Handling	Client Result IsSimulated	Mandatory
Meta Data Handling	Client Recipe ID	Mandatory
Meta Data Handling	Basic Client Recipe Versioning	Mandatory
Meta Data Handling	Full Client Recipe Versioning	Mandatory
Meta Data Handling	Client Product ID	Mandatory
Meta Data Handling	Basic Client Configuration Versioning	Mandatory
Meta Data Handling	Full Client Configuration Versioning	Mandatory
Meta Data Handling	Client Processing Times	Mandatory
Meta Data Handling	Client Processing Times Extended	Mandatory
Result Handling	Client Method Based Content Basic	Mandatory
Result Handling	Client Method Based Content Extended	Mandatory
Result Handling	Client Result File	Mandatory
Result Handling	Client Result Folder	Mandatory
Configuration Handling	Client Configuration Methods	Mandatory
Configuration Handling	Client Configuration File	Mandatory
Configuration Handling	Client Configuration Folder	Mandatory
Recipe Handling	Client Recipe Methods	Mandatory
Recipe Handling	Client Recipe File	Mandatory
Recipe Handling	Client Recipe Folder	Mandatory
Recipe Handling	Client Product Folder	Mandatory

13.3.3.3 Profiles

13.3.3.1 Basic Control Client Profile

This FullFeatured *Profile* defines a client capable of basic monitoring and control of a vision system server and its results.

Table 193 – Definition o	f Basic Control Client Profile
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Group	Conformance Unit / Profile Title	М/О
Machine Vision CS Client	Basic Control Client Facet	Mandatory
Machine Vision CS Client	Basic Result Content Client Facet	Mandatory
OPC UA	Standard UA Client 2017 Profile	Mandatory

13.3.3.3.2 Simple Control Client Profile

This FullFeatured *Profile* defines a client capable of in-depth monitoring and control of a vision system server and full utilization of its results.

Group	Conformance Unit / Profile Title	М/О
Machine Vision CS Client	Full Control Client Facet	Mandatory
Machine Vision CS Client	Simple Result Content Client Facet	Mandatory
Machine Vision CS Client	Vision State Monitoring Client Facet	Mandatory

Table 194 – Definition of Simple Control Client Profile

OPC UA	Standard UA Client 2017 Profile	Mandatory
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13.3.3.3 Full Control Client Profile

This FullFeatured *Profile* defines a client capable of in-depth monitoring and control of a vision system server and full utilization of its results including all potentially provided result meta data.

Table 195 – Definition of Full Control Client Profile

Group	Conformance Unit / Profile Title	M/O
Machine Vision CS Client	Full Control Client Facet	Mandatory
Machine Vision CS Client	Full Result Content Client Facet	Mandatory
Machine Vision CS Client	Result Meta Data Client Facet	Mandatory
Machine Vision CS Client	Vision State Monitoring Client Facet	Mandatory
OPC UA	Standard UA Client 2017 Profile	Mandatory

13.3.3.3.4 Result Content Client Profile

This FullFeatured *Profile* defines a client capable of full utilization of the results of a vision system server including all potentially provided meta data. The intention of such a client is not control of the vision system server but observation and retrieval of its results.

Group	Conformance Unit / Profile Title	M/O
Machine Vision CS Client	Full Result Content Client Facet	Mandatory
Machine Vision CS Client	Result Meta Data Client Facet	Mandatory
OPC UA	Standard UA Client 2017 Profile	Mandatory

13.3.3.5 Monitoring Client Profile

This FullFeatured *Profile* defines a client capable of monitoring all aspects of the state of a vision system server as well as production-quality relevant data and events. The intention of such a client is not control of the vision system but observation and condition monitoring.

Group	Conformance Unit / Profile Title	M / O
Machine Vision CS Client	Vision State Monitoring Client Facet	Mandatory
Machine Vision CS Client	Production Quality Monitoring Client Facet	Mandatory
OPC UA	Standard UA Client 2017 Profile	Mandatory

Table 197 – Definition of Monitoring Client Profile

13.3.3.3.6 Configuration Management Client Profile

This FullFeatured *Profile* defines a client capable of retrieving and providing all meta data and black-box data for vision system server configurations, recipes and results. The intention of such a client is not control of the vision system server, but management of all relevant data in connection with the server.

Group	Conformance Unit / Profile Title	М/О
Machine Vision CS Client	Configuration Handling Client Facet	Mandatory
Machine Vision CS Client	Recipe Handling Client Facet	Mandatory
Machine Vision CS Client	Data Backup Client Facet	Mandatory

Table 198 – Definition of Configuration Management Client Profile

174

Release 1.0

OPC UA	Standard UA Client 2017 Profile	Mandatory

13.4 Handling of OPC UA Namespaces

Namespaces are used by OPC UA to create unique identifiers across different naming authorities. The *AttributesNodeld* and *BrowseName* are identifiers. A *Node* in the UA *AddressSpace* is unambiguously identified using a *Nodeld*. Unlike *Nodelds*, the *BrowseName* cannot be used to unambiguously identify a *Node*. Different *Nodes* may have the same *BrowseName*. They are used to build a browse path between two *Nodes* or to define a standard *Property*.

Servers may often choose to use the same namespace for the *Nodeld* and the *BrowseName*. However, if they want to provide a standard *Property*, its *BrowseName* shall have the namespace of the standards body although the namespace of the *Nodeld* reflects something else, for example the *EngineeringUnitsProperty*. All *Nodelds* of *Nodes* not defined in this specification shall not use the standard namespaces.

Table 199 provides a list of mandatory and optional namespaces used in an MachineVision OPC UA Server.

NamespaceURI	Description	
http://opcfoundation.org/UA/	Namespace for <i>Nodelds</i> and <i>BrowseNames</i> defined in the OPC UA specification. This namespace shall have namespace index 0.	Mandatory
Local Server URI	Namespace for nodes defined in the local server. This may include types and instances used in an AutoID Device represented by the server. This namespace shall have namespace index 1.	Mandatory
http://opcfoundation.org/UA/MachineVision/	Namespace for <i>Nodelds</i> and <i>BrowseNames</i> defined in this specification. The namespace index is server specific.	Mandatory
Vendor specific types and instances	A server may provide vendor-specific types like types derived from <i>ObjectTypes</i> defined in this specification or vendor-specific instances of those types in a vendor-specific namespace.	Optional

Table 199 – Namespaces used in a MachineVision Server

Table 200 provides a list of namespaces and their index used for *BrowseNames* in this specification. The default namespace of this specification is not listed since all *BrowseNames* without prefix use this default namespace.

Table 200 – Namespaces used in this specification

NamespaceURI	Namespace Index	Example
http://opcfoundation.org/UA/	0	0:EngineeringUnits
http://opcfoundation.org/UA/MachineVision/	2	2:VisionSystem

Annex A (normative)

Machine Vision Namespace and mappings

A.1 Namespace and identifiers for Machine Vision Information Model

This appendix defines the numeric identifiers for all of the numeric *Nodelds* defined in this specification. The identifiers are specified in a CSV file with the following syntax:

<SymbolName>, <Identifier>, <NodeClass>

Where the *SymbolName* is either the *BrowseName* of a *Type Node* or the *BrowsePath* for an *Instance Node* that appears in the specification and the *Identifier* is the numeric value for the *NodeId*.

The BrowsePath for an Instance Node is constructed by appending the BrowseName of the instance Node to the BrowseName for the containing instance or type. An underscore character is used to separate each BrowseName in the path. Let's take for example, the *<type> ObjectType Node* which has the *<property> Property*. The **Name** for the *<property> InstanceDeclaration* within the *<type>* declaration is: AutoIdDeviceType_DeviceLocation.

The NamespaceUri for all Nodelds defined here is http://opcfoundation.org/UA/MachineVision/

The CSV released with this version of the specification can be found here:

<u>http://www.opcfoundation.org/UA/schemas/MachineVision/1.0/Nodelds.csv</u>

NOTE The latest CSV that is compatible with this version of the specification can be found here:

<u>http://www.opcfoundation.org/UA/schemas/MachineVision/NodeIds.csv</u>

A computer processible version of the complete Information Model defined in this specification is also provided. It follows the XML Information Model schema syntax defined in OPC 10000-6.

The Information Model Schema released with this version of the specification can be found here:

- http://www.opcfoundation.org/UA/schemas/MachineVision/1.0/Opc.Ua.MachineVision.NodeSet2.xml

A.2 Profile URIs for Machine Vision Information Model

Table A.1 defines the Profile URIs for the Machine Vision Information Model companion specification.

Profile	Profile URI
Basic Vision System Server Facet	http://opcfoundation.org/UA-Profile/External/Server/
	MachineVision/BasicVisionSystemServerFacet
Inline Vision System Server Facet	http://opcfoundation.org/UA-Profile/External/Server/
-	MachineVision/InlineVisionSystemServerFacet
Automatic Mode Server Facet	http://opcfoundation.org/UA-Profile/External/Server/
	MachineVision/AutomaticModeServerFacet
Processing Times Server Facet	http://opcfoundation.org/UA-Profile/External/Server/
	MachineVision/ProcessingTimesMetaDataHandlingServerFacet
File Transfer Server Facet	http://opcfoundation.org/UA-Profile/External/Server/
	MachineVision/FileTransferServerFacet
Basic Result Handling Server Facet	http://opcfoundation.org/UA-Profile/External/Server/
	MachineVision/BasicResultHandlingServerFacet
Inline Result Handling Server Facet	http://opcfoundation.org/UA-Profile/External/Server/
	MachineVision/InlineResultHandlingServerFacet
Full Result Handling Server Facet	http://opcfoundation.org/UA-Profile/External/Server/
	MachineVision/FullResultHandlingServerFacet
Standard Configuration Handling	http://opcfoundation.org/UA-Profile/External/Server/
Server Facet	MachineVision/StandardConfigurationHandlingServerFacet
Full Configuration Handling Server	http://opcfoundation.org/UA-Profile/External/Server/
Facet	MachineVision/FullConfigurationHandlingServerFacet
Standard Recipe Handling Server Facet	http://opcfoundation.org/UA-Profile/External/Server/
	MachineVision/StandardRecipeHandlingServerFacet

Table A.1 – Profile URIs

Full Recipe Handling Server Facet	http://opcfoundation.org/UA-Profile/External/Server/
	MachineVision/FullRecipeHandlingServerFacet
Basic Vision System Server Profile	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/BasicVisionSystemServerProfile
Desis Misise Overlage Overlage Desfile	
Basic Vision System Server Profile without OPC UA Security	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/BasicVisionSystemServerProfileWithoutOPCUASecurity
Simple Inline Vision System Server	
Profile	http://opcfoundation.org/UA-Profile/External/Server/ MachineVision/SimpleInlineVisionSystemServerProfile
Simple Inline Vision System with File	http://opcfoundation.org/UA-Profile/External/Server/
Transfer Server Profile	Machine Vision/SimpleInline VisionSystem With File Transfer Server Profile
Simple Inline Vision System with File	http://opcfoundation.org/UA-Profile/External/Server/
Revisioning Server Profile	Machine Vision/SimpleInline VisionSystem With File Revisioning Server Profile
Inline Vision System with File Transfer	http://opcfoundation.org/UA-Profile/External/Server/
Server Profile	Machine Vision/Inline Vision System With File Transfer Server Profile
Inline Vision System with File	http://opcfoundation.org/UA-Profile/External/Server/
Revisioning Server Profile	MachineVision/InlineVisionSystemWithFileRevisioningServerProfile
Full Vision System Server Profile	http://opcfoundation.org/UA-Profile/External/Server/
	MachineVision/FullVisionSystemServerProfile
Basic Control Client Facet	http://opcfoundation.org/UA-Profile/External/Client/
	MachineVision/BasicControlClientFacet
Full Control Client Facet	http://opcfoundation.org/UA-Profile/External/Client/
	MachineVision/FullControlClientFacet
Basic Result Content Client Facet	http://opcfoundation.org/UA-Profile/External/Client/
	MachineVision/BasicResultContentClientFacet
Simple Result Content Client Facet	http://opcfoundation.org/UA-Profile/External/Client/
•	MachineVision/SimpleResultContentClientFacet
Full Result Content Client Facet	http://opcfoundation.org/UA-Profile/External/Client/
	MachineVision/FullResultContentClientFacet
Result Meta Data Client Facet	http://opcfoundation.org/UA-Profile/External/Client/
	MachineVision/ResultMetaDataClientFacet
Configuration Handling Client Facet	http://opcfoundation.org/UA-Profile/External/Client/
	MachineVision/ConfigurationHandlingClientFacet
Recipe Handling Client Facet	http://opcfoundation.org/UA-Profile/External/Client/
	MachineVision/RecipeHandlingClientFacet
Vision State Monitoring Client Facet	http://opcfoundation.org/UA-Profile/External/Client/
	MachineVision/VisionStateMonitoringClientFacet
Production Quality Monitoring Client	http://opcfoundation.org/UA-Profile/External/Client/
Facet	MachineVision/ProductionQualitaMonitoringClientFacet
Data Backup Client Facet	http://opcfoundation.org/UA-Profile/External/Client/ MachineVision/DataBackupClientFacet
Basic Control Client Profile	http://opcfoundation.org/UA-Profile/External/Client/
	<u>MachineVision/BasicControlClientProfile</u>
Simple Control Client Profile	http://opcfoundation.org/UA-Profile/External/Client/
	MachineVision/SimpleControlClientProfile
Full Control Client Profile	http://opcfoundation.org/UA-Profile/External/Client/
	Machine Vision/FullControlClientProfile
Result Content Client Profile	http://opcfoundation.org/UA-Profile/External/Client/
	MachineVision/ResultContentClientProfile
Monitoring Client Profile	http://opcfoundation.org/UA-Profile/External/Client/
	Machine Vision/MonitoringClientProfile
Configuration Management Client	http://opcfoundation.org/UA-Profile/External/Client/
Profile	MachineVision/ConfigurationManagementClientProfile

Annex B (informative)

Conceptual Model

B.1 Recipe management

B.1.1 Terms used in recipe management

In addition to terms defined in 3.1the following important terms are used in the description of the recipe management use case:

- Recipe object: the OPC UA data structure containing meta data for a recipe and possibly a reference to the recipe itself
- Recipe list: a list of recipe variables maintained in the VisionSystem object in the OPC UA server
- External: not part of the vision system or the OPC UA server; may refer to the automation system, the manufacturing execution system or other entities
- Environment: the set of external entities working with the vision system in one way or another, e.g. PLC, MES, etc.
- Externalld: OPC UA datatype identifying a recipe in the view of the environment
- Internalld: OPC UA datatype identifying an instance of the recipe on the vision system
- ProductId: OPC UA datatype identifying a product in the view of the environment

B.1.2 Recipes in general

B.1.2.1 Definition

Properties, procedures and parameters that describe a machine vision task for the vision system are stored in a recipe. Usually there are multiple usable recipes on a vision system. This specification provides methods for activating, loading, and saving recipes. Recipes are handled as binary objects.

B.1.2.2 Structure and management

Recipes are potentially complex entities. A recipe may contain (possibly nested) references to sub-recipes and it may be used for several products. The internal composition and interpretation of recipes – including the referencing of sub-recipes – is outside the scope of this specification.

Recipes are typically created and managed centrally, then rolled out to production, usually together with the information, what product(s) the recipe is to be used for, as it would not be practical to add this locally on every system.

Recipes may also be created and/or edited locally. So a local system may have additional recipes not known externally and different versions of recipes than those existing externally. This may or may not be known to the recipe management and thus to the client.

A recipe may be used for several products. Also, there may be several recipes for the same product, be it different versions of the recipe or different sub-sections of the complete recipe or different complete recipes that may be used under different circumstances.

B.1.2.3 Identification

This specification assumes that the vision system receives recipes from the environment identified by an Externalld. Neither the vision system nor the server alter the Externalld.

The environment uses only the Externalld for managing recipes, and only the Externalld or the ProductId for managing the operation of the vision system.

From the point of view of the vision system, the Externalld identifies a recipe pushed to the system unambiguously. The vision system does not concern itself with a failure of the environment to keep the Externalld unambiguous.

The Externalld can achieve identifying a recipe unambiguously by using a recipe name, optionally in combination with a version number and/or a hash.

B.1.3 Recipes on the vision system

B.1.3.1 Existing and prepared recipes

This specification distinguishes between recipes which are merely present on the vision system and prepared recipes, which have then been activated in such a way that they can be immediately used for processing.

Thus, we have two conceptually distinct operations:

- AddRecipe: Adds a new recipe to the vision system.
- PrepareRecipe: Prepares one of the recipes on the vision system. It is expected that after successful
 preparation, the recipe can be immediately used by a *Start* method for processing.

This specification assumes that the client has no knowledge of the internal recipe management by the vision system. The only information provided by the client is the ExternalId and the ProductId.

In many cases, the automation system, represented here by the OPC UA client, will want to work only with the ProductId.

B.1.3.2 Recipe identification

This specification assumes that the client can achieve the objectives of recipe management solely by method calls.

It is therefore not required that the server exposes any recipe information beyond the objects required for the method calls in the Address Space. However, the server may choose to expose recipe information in the form of recipe metadata and references to the actual recipe contents for all recipes of the vision system or a subset thereof.

When the recipe is downloaded to the vision system via the OPC UA server, the underlying assumption is that an internal representation is created in the vision system with an InternalId that is unique in the scope of the vision system/server combination. This InternalId may comprise a hash useful for determining the binary identity of recipes.

This is especially useful in the case of recipes created or edited locally. A recipe may be locally edited. The behavior of the vision system/server combination in the case of local editing of recipes is implementation-defined. Among them (without any claim to completeness):

- The original recipe is kept and an additional recipe is added with new metadata including a new Internalld.
- The original recipe is overwritten with the edited version and the InternalId is changed to indicate the change (especially useful if it includes a hash); note that this may impair traceability in the results.
- The original recipe is overwritten by the edited version and neither the Externalld nor the Internalld are changed; note that this will impair traceability even more severely.

The remarks on traceablity notwithstanding, the recipe management of the vision system is outside the scope of this specification and the server merely reflects the internal recipe management.

An important case – independent of the various ways of handling versions and IDs described above – is local editing of an active recipe, i.e., a recipe that is currently prepared. In effect, after the local editing, a different recipe is now active than before, so this amounts to the same as preparing a different recipe. Therefore, local editing of an active recipe shall be indicated to clients by a new *RecipePreparedEvent*.

When a recipe is downloaded to the vision system via the server with an already existing Externalld and different content from the recipe already present on the system, the behavior of the vision system is again implementation-defined. Among them (without any claim to completeness):

- Keeping both the previous and the new version of the recipe under the same Externalld with different Internallds and employing some ambiguity resolution method to decide which recipe to use.
- Overwriting the existing recipe with the new version without changing any lds, again impairing traceability.

Note that this specification assumes that there may be several recipes on the vision system with the same Externalld, but different content and different Internallds, and that it is the responsibility of the vision system to decide which one to use in a given situation.

B.1.3.3 Recipes in the Address Space

This specification defines two methods of recipe handling:

- Method-based
- AddressSpace-based

The handling of recipes by calling methods is mandatory as it is expected to be easy to handle byclients. It uses the methods on the *RecipeManagementType* described in Section 0 to send/retrieve all recipe related information.

The handling of recipes in the Address Space allows for more flexibility on the part of the client as it can do its own browsing and filtering of recipes. On the other hand, it makes higher demands on client and server, and is therefore optional.

If the server offers handling of recipes in the Address Space, it will use the optional *Recipes* folder of the *RecipeManagementType* described in Section 7 to expose recipe information.

B.1.3.4 Client-side recipe handling

Information required by the client from the Server includes

- Recipes existing on the vision system (identified by their ExternalIds)
- The assignment between recipes on the vision system and ProductIds
- Recipes currently prepared on the vision system (identified by their Externallds)
- Preparedness of a particular recipe (identified by its ExternalId)
- Externalld of the recipe to a particular ProductId

Note that the OPC UA server is merely a view on the underlying vision system. How a vendor distributes recipe and identification management between the vision system and the server is implementation-defined and outside the scope of this specification.

As long as all data required by the client is available through method calls, it is not actually *necessary* - although possibly *desirable* - to expose this information in the OPC UA server Address Space. The OPC UA server will then have to execute a vision system function to retrieve the requested information and return it in an output parameter of the method. For example, the list of recipes existing on the vision system may be requested by a client using a method like *GetRecipeListFiltered* instead of being read directly from the Address Space.

Exposing meta information on recipes in the Address Space has the consequence that the data is kept in two places, i.e. in the OPC UA server Address Space and in the vision system itself. In this case the implementation has to take care that the data is always updated in both places (for example by the server polling the data).

Exposing recipe information in the Address Space also allows a sophisticated client to carry out requests not covered by pre-defined methods through browsing the data on its own.

Note that sophisticated vision systems may contain a large number of recipes so that exposing the entire recipe metadata information in the Address Space may lead to a quite large Address Space.

Note, also, that this specification does not require the server to expose this information and that the client thus cannot rely on the information being present nor on it being complete as it may cover only a subset of existing recipes, e.g. the list of currently prepared recipes.

B.1.4 Example for a recipe life cycle

To illustrate the above remarks on recipe management, here is a possible life cycle of a recipe: Note that the method signatures are not necessarily exact here.

- 3) A recipe for ProductId-m is created externally (often centrally).
- 4) The recipe is pushed to the vision system with ExternalId-1, ProductId-m using AddRecipe
 - It is stored there with ExternalId-1, InternalId-11.
 - It is linked to ProductId-m on the vision system.
- 5) There are further possible actions on the recipe without any particular order.
 - The recipe may be edited locally later, keeping its ExternalId-1 and receiving InternalId-12.
 - A (binary) different version of the recipe with the same ExternalId-1 may be pushed to the vision system later, receiving InternalId-13.
 - The recipe may be linked later to ProductId-n on the vision system Note that the external recipe management does not concern itself with the InternalIds of the recipes on different vision systems. If there are, due to one of these operations, several recipes on the vision system with identical ExternalIds but different InternalIds, the vision system/server combination has no means of telling which of these was targeted by the environment. It may choose to link all of them, or the newest one, or the latest one pushed (ignoring internally edited ones). This is outside the scope of this specification.
- 6) The automation system is undergoing a change-over process to a specific product, namely ProductId-m. It will re-tool the vision system
 - by calling *PrepareRecipe* on ExternalId-1); the vision system then selects one of the existing recipes with ExternalId-1 based on its internal rules.
 - by calling *PrepareRecipe* on ProductId-m; the vision system then selects one of the existing recipes linked to ProductId-m based on its internal rules.
- 7) The vision system is commanded to process a specific product
 - by calling a Start... method with ExternalId-1 the vision system then starts processing with the recipe prepared for ExternalId-1.
 - by calling a Start... method with ProductId-m the vision system then starts processing with the recipe prepared for ProductId-m.
 - by calling a Start... method with Externalld-2 the vision system then throws an error because no such recipe has been added or prepared.
 - by calling a *Start*... method with ProductId-p the vision system then throws an error because no such recipe has been added or prepared.
- 8) If there is no error, the vision system carries out its task, going through the *Executing* state to return to state *Ready* waiting for further instructions.

There are many other possibilities of errors, e.g. trying to prepare a recipe which is actually a sub-recipe, i.e., not capable of being processed by itself.

B.1.5 Recipes and the state of the vision system

B.1.5.1 Types of recipe management

Note that the capabilities of systems with respect to recipe management may be very different. In the following typical system setups are described without any claim to completeness. Note also that the behavior described is only one of several possibilities.

 Preconfigured system: a system that is configured outside the scope of this specification, starts automatically through states *Preoperational* and *Initialized* into *Ready*. It will immediately react to *Start* method, ignoring a possible recipe or product argument.

182

- Single recipe system: a system that can hold a single recipe; it may start through *Preoperational* into *Initialized*, then wait for a call to the *AddRecipe* method and immediately prepare this recipe and transition into *Ready*. It can immediately react to a *Start* method call, ignoring a possible recipe or product argument (or it will throw an error if this is not the current recipe/product).
- Single program system: a system that can hold several recipes but can have only a single prepared or active recipe; it starts through *Preoperational* into *Initialized*, then waits for one or more *AddRecipe* method calls, staying in *Initialized*. Upon a call to the *PrepareRecipe* method it will transition into *Ready*. It will immediately react to a *Start* method call with the appropriate recipe or product argument, but throw an error if this is not the prepared recipe/product.
- Multi program system: a system that can hold several recipes active; it behaves like a single program system until *Ready*. It will then allow for several additional recipes to be prepared (state handling is discussed later). For each of the prepared recipes, it will react to a *Start* method call immediately if the recipe or product is prepared and throw an error for a not-prepared recipe or product.

Note that all transitions are under the provision that no error occurs.

B.1.5.2 State handling for recipe management

The following explanation relates to the VisionAutomaticModeStateMachine described in Section 8.3. Vendorspecific mode state machines may behave differently.

Note that preparing a recipe may be an operation of considerable complexity taking a significant amount of time. During that time the system may or may not be capable of reacting to a start method. Some recipes may exclude each other from being prepared at the same time, for example, when there are mechanical movements involved. Having two such recipes prepared at the same time would mean that an instantaneous reaction to a *Start* method call for a prepared recipe would not be possible. However, this is at the discretion of the vision system. The client may merely notice an unusually long reaction time between calling the *Start* method and the actual state change, or the vision system may prevent the simultaneous preparation by returning an error.

Independent from the system types mentioned in the previous section, (with the exception of the Preconfigured System, for obvious reasons) is the capability of preparing a recipe in the background. This refers to the situation where *PrepareRecipe*has been called, the method has returned, but the preparation of the recipe is not yet finished. A system may stay in state *Ready* and react correctly to the previously prepared recipe or a different prepared recipe.

The server is free to handle *PrepareRecipe* as a synchronous method, i.e., when it returns it is assumed that the recipe in question is completely prepared and the IsCompleted output variable must be set to TRUE unless an error occurred.

Since recipe management is outside the scope of this specification and solely the province of the vision system itself, the server is entitled to any reaction that fits the internal recipe handling of the vision system. That means that calling the *AddRecipe* or *PrepareRecipe* methods in *Ready* state may result in

- the system falling back into state *Initialized*, then returning automatically to state *Ready*, or (in the case of *AddRecipe*) waiting for *PrepareRecipe*. What recipe is then prepared is system-dependent; the client can use the *GetRecipeListFiltered* method with an appropriate filter to determine that.
- the system staying in *Ready* state but returning an error when the client tries to call a *Start* method on the recipe

Thus, vision systems may behave in different ways, depending on their recipe management capabilities, and therefore exhibit different transitions for calls to the *AddRecipe* and *PrepareRecipe* methods. These variations are difficult to depict graphically; therefore, the state machine diagram shows those transition causes assumed to be typical.

It follows that the client cannot assume to be able to trigger a particular transition by calling one of these methods. Without a priori knowledge about the behavior of the vision system/server combination, the only way for the client to actually *force* a return to the *Initialized* state is by going through *Preoperational* state via a reset. It must be prepared however that the vision system may fall back to *Initialized* state upon any call to *AddRecipe* or *PrepareRecipe* methods, even depending on the recipe itself (e.g. when it requires to initialize or check for additional hardware for a particular recipe).

The client therefore should not actually be interested in the transition, but only in two questions:

- Is the system *Ready*?
- Is the recipe/product to be started already prepared?

B.1.5.3 Availability of recipe management methods

There are two possibilities to handle the situation of a preconfigured system not having any recipe management capabilities:

- Set the Executable flags of the methods permanently to false.
- Omit the methods completely.

It is recommended to use the second method as this makes the capabilities of the system much clearer to a (generic) client. Therefore, recipe management methods are optional in this specification.

A client should nevertheless always check the executability of a recipe management method before calling it since, depending on the state of the vision system, any of these methods may not be executable under certain circumstances.

B.1.6 Recipe-product relation

The basic idea of the operation of a vision system underlying this specification is using it for the inspection of particular products with settings contained in a recipe related to this product. Thus, there is a relationship between recipes and products. It may be an n:m relationship, meaning that one recipe can potentially be used for more than one product and that there may be more than one recipe for a specific product, e.g. depending on the circumstances of use.

The relationship between recipes and products will typically not be fixed or predefined as the set of available recipes and products to be processed will change over time. Therefore, some means must exist to establish links between products and recipes.

This specification uses different parameter combinations of the *AddRecipe* method of the *RecipeManagementType* to achieve the linking between recipes and products in the method-based approach and a *LinkProduct* method of the *RecipeType* in the address-space-based approach.

In the purely method-based approach, these links are only stored within the vision system and can be retrieved indirectly through the *GetRecipeListFiltered* method with appropriate filter settings.

In the address-space-based approach, the products a recipe is linked to are stored as a list within the *RecipeType*.

B.1.7 Recipe transfer

B.1.7.1 Introduction

This specification defines two fundamental methods of exchanging the actual recipe content between the client and the server/vision system combination, depending on whether the server exposes recipe information in the Address Space or not.

B.1.7.2 Method-based recipe management

As stated in Section B.1.3.3, Recipes in the , the *RecipeManagementType* has mandatory methods which allow for the management of recipes by the client, including data transfer of the recipe content in both directions.

In principle, this works as follows:

9) The client either creates a recipe entry with a new Externalld on the vision system (using the *AddRecipe* method) or retrieves existing Externallds using the *GetRecipeListFiltered* or similar method and selects one of these.

184

- 10) The client uses the new or selected ExternalId in the *generateOptions* of the call to *GenerateFileForRead* or *GenerateFileForWrite* method of the *RecipeTransferType* component of the *RecipeManagementType* object to create a temporary file object for the transfer.
- 11) The client uses the Nodeld and FileHandle of the created temporary file object to call its *Read* and *Write* methods to transfer the recipe content.
- 12) The client uses the *Close* or *CloseAndCommit* methods of the temporary file object to end the data transfer and close the temporary file object.

Note that this does not imply that the recipe is actually represented as a single file. In what way the vision system/server component uses and persists the transmitted data is implementation-defined.

B.1.7.3 Address Space-based recipe management

For a recipe exposed in the Address Space as an entry in the optional *Recipes* folder of the *RecipeManagementType* object, the client can perform the data transfer as follows:

- 13) The client browses through the *Recipes* folder to find the recipe with the desired Externalld, or it uses the *AddRecipe* method to create a new recipe entry and uses the returned Nodeld.
- 14) It uses *Open* method of the *FileType* component of the detected *Recipe* object to open the pertaining file object for reading or writing.
- 15) It uses the *Read* and *Write* methods of said component to transfer the data.
- 16) It uses the Close method of said component to end the data transfer.

Note that this does not imply that the recipe is actually represented as a single file. In what way the vision system/server component uses and persists the transmitted data is implementation-defined.